

Small Business Goaling Report

Fiscal Year : 2014

This report displays the dollars, actions, and percentages for small business contracts. The goaling exclusions apply to this report. This report is run by funding agency.

The Federal Acquisition Regulation provides agencies with guidance on the data that is to be entered into FPDS-NG. Each year, every agency certifies the extent to which the data it has entered into FPDS is complete and accurate to the Office of Management and Budget (OMB). SBA's data extract from FPDS-NG for the SBGR is conducted after the certification date.

Table with columns: Funding Department, Total Small Business Eligible Actions, Total Small Business Eligible Dollars, Small Business Actions, Small Business Dollars, Small Disadvantaged Business Actions, Small Disadvantaged Business Dollars, Small Disabled Veterans Business Percentage, g(a) Procedure Actions, g(a) Procedure Dollars, g(a) Procedure Percentage, Veteran Owned Small Business Actions, Veteran Owned Small Business Dollars, Veteran Owned Small Business Percentage, Service Disabled Veteran Owned Small Business Actions, Service Disabled Veteran Owned Small Business Dollars, Service Disabled Veteran Owned Small Business Percentage, Women Owned Small Business Actions, Women Owned Small Business Dollars, Women Owned Small Business Percentage, Certified HUBZone Small Business Actions, Certified HUBZone Small Business Dollars, Certified HUBZone Small Business Percentage, Certified HUBZone Small Business Percentage.

Appendix

Limitation of liability on the DUNS number:

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Competition values/label names may have changed. Please refer to the Data Dictionary for further details.

CLOD is an acronym for Competition Line of Demarcation. The official CLOD date is 10/31/2009. Pre CLOD is any action signed earlier than the CLOD date. Post CLOD is any action signed on or later than the CLOD date.

This is a Department level report that displays Small Business data for a specified date range by Funding Agency. Please note if the Funding Agency is empty, the Contracting Agency is the Funding Agency and will be used for this report.

Data for this report is calculated as follows:

Total Small Business Eligible Actions: This column is an aggregation of Number of Actions, after exclusions are applied.

Total Small Business Eligible Dollars: This column is an aggregation of Dollars Obligated, after exclusions are applied.

Small Business Actions: This column is an aggregation of Number of Actions when the 'Contracting Officer's Business Size Selection' is equal to "Small Business."
Small Business Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Business Size Selection' is equal to "Small Business."
Small Business Percentage of Dollars Obligated: This column is computed as follows: Small Business Dollars/Total Small Business Eligible Dollars.

Small Disadvantaged Business Actions: This column is an aggregation of Number of Actions when the 'Contracting Officer's Business Size Selection' is equal to "Small Business" AND the vendor's business type is SBA Certified Small Disadvantaged Business or Self Certified Small Disadvantaged Business or 8(a) Program Participant or 8(a) Joint Venture. For DoD (department ID: 9700), NASA (department ID: 8000) and United States Coast Guard (contracting agency: 6950 or 7008), the following additional logic shall apply:

Vendor flag is either 'Historically Black Colleges or Universities' or 'Minority Institution'.

Small Disadvantaged Business Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Business Size Selection' is equal to "Small Business" AND the vendor's business type is SBA Certified Small Disadvantaged Business or Self Certified Small Disadvantaged Business or 8(a) Program Participant or 8(a) Joint Venture. For DoD (department ID: 9700), NASA (department ID: 8000) and United States Coast Guard (contracting agency: 6950 or 7008), the following additional logic shall apply:

Vendor flag is either 'Historically Black Colleges or Universities' or 'Minority Institution'.

Small Disadvantaged Business Percentage of Dollars Obligated: This column is computed as follows: Small Disadvantaged Business Dollars/Total Small Business Eligible Dollars.

8(a) Procedure Actions: This column is an aggregation of Number of Action when the 'Contracting Officer's Business Size Selection' is equal to "Small Business" and the 'Type of Set Aside' is one of the following values: 8(a) Sole Source, 8(a) with HUB Zone, 8(a) Competed

8(a) Procedure Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Business Size Selection' is equal to "Small Business" and the 'Type of Set Aside' is one of the following values: 8(a) Sole Source, 8(a) with HUB Zone, 8(a) Competed

8(a) Procedure Percentage: This column is computed as follows: 8(a) Procedure Dollars/ Total Small Business Eligible Dollars.

NOTE:

Some legacy data does not carry over the Type of Set Aside value of the reference IDVs, in order to capture these contract values, the special handling below must be applied:

- 1) For DOs and BPA Calls that reference a V1.4 BOA and a V1.4 Part 13 BPA the 8(a) procedures shall consider the "Type of Set Aside" on the DO and BPA Call.
- 2) For Multiple Award Delivery/Task Orders (MDO*), Part 8 BPAs and Part 8 BPA Calls, when the "Fair Opportunity/Limited Sources" value on these documents is either 'Competitive Set Aside' or 'Sole Source', 8(a) procedures shall consider the "Type of Set Aside" on the DO and BPA Call.
- 3) For DOs and BPA Calls that reference IDVs other than those in above cases, the 8(a) procedures shall consider the "Type of Set Aside" on the referenced IDV.
- 4) For Standalone contracts (FO,DCA, IDC, FSS, GWAC, BOA, Part 13 BPA), 8(a) procedures shall consider the "Type of Set Aside" on the contract.

* Delivery/Task Orders referencing Multiple Award IDVs - FSS, GWAC or Multiple Award IDC.

Veteran Owned Small Business Actions: This column is an aggregation of Number of Actions when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Veteran Owned.

Veteran Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Veteran Owned.

Veteran Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Veteran Owned Small Business Dollars/Total Small Business Eligible Dollars.

Service Disabled Veteran Owned Small Business Actions: This column is an aggregation of Number of Actions when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Service Disabled Veteran Owned.

Service Disabled Veteran Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Service Disabled Veteran Owned.

Service Disabled Veteran Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Service Disabled Veteran Owned Small Business Dollars/Total Small Business Eligible Dollars.

Women Owned Small Business Actions: This column is an aggregation of Number of Actions when 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Women Owned, Women Owned Small Business, Joint Venture Women Owned Small Business, Economically Disadvantaged Women Owned Small Business or Economically Disadvantaged Joint Venture Women Owned Small Business.

Women Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Women Owned, Women Owned Small Business, Joint Venture Women Owned Small Business, Economically Disadvantaged Women Owned Small Business or Economically Disadvantaged Joint Venture Women Owned Small Business.

Women Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Women Owned Small Business Dollars/Total Small Business Eligible Dollars.

Certified HUBZone Small Business Actions: This column is an aggregation of Number of Actions when the 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is HUBZone Certified.

Certified HUBZone Small Business Dollars: This column is an aggregation of Dollars Obligated when the when 'Contracting Officer's Selection of Business Size' is equal to "Small Business" AND the vendor's business type is Certified HUBZone.

Certified HUBZone Small Business Percentage of Dollars Obligated: This column is computed as follows: Certified HUBZone Small Business Dollars/Total Small Business Eligible Dollars.

The following (goaling) exclusions apply to the Small Business Goaling Report.

Note: The exclusions that appear on the Small Business Goaling Report are the same goaling exclusions that apply to the Small Business Achievements by Awarding Organization Report and the Simplified Acquisition Threshold (SAT) Report.

- Javits-Wagner-O'Day Program (JWOD, Sheltered Workshop): Awards that have a contractor with a SAM based Sheltered Workshop designation Flag equal to "Y" are excluded.

- UNICOR: Exclude the UNICOR DUNS numbers specified in the APPENDIX A.

- American Institute in Taiwan: Awards with the American Institute in Taiwan designated as the contractor for the award and determined by a DUNS number of '161174503'.

- Contracts performed outside of the United States: Awards performed outside of the US are designated when the country in the place of performance is NOT the United States. United States and its territories* are included.

- Acquisitions by agencies on behalf of foreign governments or entities or international organizations: Actions that are funded by foreign entities ("Funded by Foreign Entity" = "Yes" OR

"Foreign Funding" = "Foreign Funds - FMS" or "Foreign Funds - non-FMS") are excluded from the report.

- Contracts funded predominately with agency generated sources. Accordingly, the following Federal Government agencies are excluded:

- FDIC, 5100

- Postal Service, 1800

- Bureau Of Engraving And Printing, 2041 (data are included when the signed date is equal to or greater than October 1, 2013)

- United States Mint, 2044

- Office Of The Comptroller Of The Currency, 2046 (data are included when the signed date is equal to or greater than October 1, 2013)

- Office Of Thrift Supervision, 2047 (data are included when the signed date is equal to or greater than October 1, 2013)

- Transportation Security Administration, 6965; 7013, (data are included when the signed date is equal to or greater than July 1, 2008)

- Federal Aviation Administration, 6920

Tennessee Valley Authority, 6400
- Administrative Office of the US Courts, 1027
- Architect of the Capitol, 0100
- Bankruptcy Courts, 1021
- Central Intelligence Agency, 5600
- Congressional Budget Office, 0800
- Court Services and Offender Supervision Agency, 9594 (data are included when the signed date is equal to or greater than October 1, 2013)
- Pretrial Services Agency, 959P
- Federal Judicial Center, 1028
- Overseas Private Investment Corporation, 7100 (data are included when the signed date is equal to or greater than October 1, 2013)
- Supreme Court of US, 1001
- US Courts of Appeals-Judicial Circuits, 1002
- US District and Territorial Courts, 1012
- Acquisitions with a Reason Not Competed value of "RES" for Resale
- Product Service codes for Leases in the format X***. (data are included when the signed date is equal to or greater than October 1, 2013)
- Product Service codes for Utilities S112 (Electric).
- Tricare DODAAC - H94002. (based on Contracting Office Code)
- Tricare DODAAC - HT9402. (based on Contracting Office Code)
- Centers for Medicare & Medicaid Services (CMS) non-appropriated funded contracts - 00NAF. (based on Contracting Office Code)
- Department of Education's Not-for-Profit(NFP) Loan Servicing contracts listed below (Base and any Modification), plus any Award (Base or Modification) which references one of these contract numbers should be excluded. (data are excluded when the signed date is equal to or greater than October 1, 2013):

Contract Number Servicer
EDFSA11D0012 MISSOURI HIGHER EDUCATION LOAN AUTHORITY
EDFSA12D0003 UTAH HIGHER EDUCATION ASSISTANCE AUTHORITY
EDFSA12D0005 EDUCATIONAL SERVICES OF AMERICA, INC.
EDFSA12D0006 ASPIRE RESOURCES INC.
EDFSA12D0007 NEW HAMPSHIRE HIGHER EDUCATION LOAN CORP
EDFSA12D0012 OKLAHOMA STUDENT LOAN AUTHORITY
EDFSA13D0001 VERMONT STUDENT ASSISTANCE CORPORATION

* US Territories:

AMERICAN SAMOA [UNITED STATES]
UNITED STATES MINOR OUTLYING ISLANDS
MIDWAY ISLANDS [UNITED STATES]
NORTHERN MARIANA ISLANDS [UNITED STATES]
GUAM [UNITED STATES]
PUERTO RICO [UNITED STATES]
NAVASSA ISLAND [UNITED STATES]
JARVIS ISLAND [UNITED STATES]
BAKER ISLAND [UNITED STATES]
HOWLAND ISLAND [UNITED STATES]
JOHNSTON ATOLL [UNITED STATES]
KINGMAN REEF [UNITED STATES]
PALMYRA ATOLL [UNITED STATES]
VIRGIN ISLANDS [UNITED STATES]
WAKE ISLAND [UNITED STATES]
UNITED STATES MISCELLANEOUS PACIFIC ISLANDS
APPENDIX A - List of DUNS - UNICOR/Federal Prison Industries

014723167 177021870
025866133 178845053
027435366 183606490
042811430 185501798
056435894 185930542
057272486 187651752
060771920 199234480
068638951 618879423
072724859 622178747
075399977 624770475
085119121 626627459
088854069 626979314
088895218 794034553
096356964 801970971
098736291 801977273
103385519 801983800
118882161 801984964
126924018 801991969
127300429 883387995
127607732 932169972
129794269 932793250
147374714 933631806
148033947 933631814
148071236 933631939
152000998 942195132
161114251 199221480
The following UNICOR DUNS shall be excluded effective 10/1/2013:
118575729 196069173
198353984 806788407
878435213 139397371
621502173 801972068
170419167 139611631
782184956

Report Drill Down capabilities include MACOM, SUBCOM and Functional Dimensions as selection criteria and are relevant to DOD data only.

The Federal Procurement Data System - Next Generation (FPDS-NG) is a dynamic, real-time database. Updates to data, including new actions, modifications, and corrections are made on a regular basis. Such updates could result in changes to the FPDS-NG data used to compile reports on actions for current and/or prior fiscal years. Accordingly, all reports need to be viewed with this in mind. It should also be noted that availability of DoD data entered into FPDS-NG is subject to a 90-day delay for non DoD users.