

Appendix:

Competition values/label names may have changed. Please refer to the Data Dictionary for further details.

CLOD is an acronym for Competition Line of Demarcation. The official CLOD date is 10/31/2009. Pre CLOD is any action signed earlier than the CLOD date. Post CLOD is any action signed on or later than the CLOD date.

This is a Department level report that displays Small Business data for a specified date range by Funding Agency. Please note if the Funding Agency is empty, the Contracting Agency is the Funding Agency and will be used for this report. Beginning March 12, 2010, the Funding Agency and Funding Office codes will not be empty but must be filled out by the user.

Data for this report is calculated as follows:

Total Small Business Eligible Actions: This column is an aggregation of Number of Actions, after exclusions are applied.
Total Small Business Eligible Dollars: This column is an aggregation of Dollars Obligated, after exclusions are applied.

Small Business Actions: This column is an aggregation of Number of Actions when the Contracting Officer's Business Size Selection is equal to "Small Business."
Small Business Dollars: This column is an aggregation of Dollars Obligated when the Contracting Officer's Business Size Selection is equal to "Small Business."
Small Business Percentage of Dollars Obligated: This column is computed as follows: Small Business Dollars/Total Small Business Eligible Dollars.

Small Disadvantaged Business Actions: This column is an aggregation of Number of Actions when the Contracting Officer's Business Size Selection is equal to "Small Business" AND the vendor's business type is SBA Certified SDB (Element 13P with value as "Y") or Self Certified SDB (Element 13NC with value as "Y") or R(a) (Element 13N with value as "Y").
Small Disadvantaged Business Dollars: This column is an aggregation of Dollars Obligated when the Contracting Officer's Business Size Selection is equal to "Small Business" AND the vendor's business type is SBA Certified SDB (Element 13P with value as "Y") or Self Certified SDB (Element 13NC with value as "Y") or R(a) (Element 13N with value as "Y").
Small Disadvantaged Business Percentage of Dollars Obligated: This column is computed as follows: Small Disadvantaged Business Dollars/Total Small Business Eligible Dollars.

R(a) Procedure Actions: This column is an aggregation of Number of Actions when the Type of Set Aside is one of the following values: R(a) Sole Source, R(a) Competed, R(a) HUBZone and the Contracting Officer's Size Determination=Small
R(a) Procedure Dollars: This column is an aggregation of Dollars Obligated when Type of Set Aside is one of the following values: R(a) Sole Source, R(a) Competed, R(a) HUBZone and the Contracting Officer's Size Determination=Small .
R(a) Procedure Percentage of Dollars Obligated: This column is computed as follows: R(a) Procedure Dollars/Total Small Business Eligible Dollars

Veteran Owned Small Business Actions: This column is an aggregation of Number of Actions when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Veteran Owned.
Veteran Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Veteran Owned.
Veteran Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Veteran Owned Small Business Dollars/Total Small Business Eligible Dollars.

Service Disabled Veteran Owned Small Business Actions: This column is an aggregation of Number of Actions when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Service Disabled Veteran Owned.
Service Disabled Veteran Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Service Disabled Veteran Owned.
Service Disabled Veteran Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Service Disabled Veteran Owned Small Business Dollars/Total Small Business Eligible Dollars.

Women Owned Small Business Actions: This column is an aggregation of Number of Actions when Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Women Owned.
Women Owned Small Business Dollars: This column is an aggregation of Dollars Obligated when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Women Owned.
Women Owned Small Business Percentage of Dollars Obligated: This column is computed as follows: Women Owned Small Business Dollars/Total Small Business Eligible Dollars.

Certified HUBZone Small Business Actions: This column is an aggregation of Number of Actions when the Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is HUBZone Certified.
Certified HUBZone Small Business Dollars: This column is an aggregation of Dollars Obligated when the when Contracting Officer's Selection of Business Size is equal to "Small Business" AND the vendor's business type is Certified HUBZone.
Certified HUBZone Small Business Percentage of Dollars Obligated: This column is computed as follows: Certified HUBZone Small Business Dollars/Total Small Business Eligible Dollars.

NOTE:

- R(a) procedures calculations include delivery orders issued against an IDV where the IDV type set aside is R(a) competed, R(a) sole source, or (R(a) with HUBZone and the Contracting Officer's Selection of Business Size is "Small".
- For DoD, NASA, and United States Coast Guard, Historically Black Colleges or Universities (HBCU) and Minority Institutions (MI) are included in the Small Disadvantaged Business (SDB) category.

The following (goaling) exclusions apply to the Small Business Goaling Report

- Javits-Wagner-OTDy Program (JWOD, Sheltered Workshop): Awards that have a contractor with a CCR based Sheltered Workshop designation Flag equal to "Y" are excluded.
- UNICOR: Exclude the UNICOR DUNS numbers specified in the APPENDIX A.
- American Institute in Taiwan: Awards with the American Institute in Taiwan designated as the contractor for the award and determined by a DUNS number of "16117450".
- Contracts performed outside of the United States: Awards performed outside of the US are designated when the country in the place of performance is NOT the United States.
- Acquisitions by agencies on behalf of foreign governments or entities or international organizations: Awards with a "Foreign Funding" value of "Foreign Funds FMS" and "Foreign Funds non FMS" are excluded from the report.
- Contracts funded predominately with agency generated sources. Accordingly, the following Federal Government agencies are excluded:

- FDIC, 5100
- Postal Service, 1800
- Bureau Of Engraving And Printing, 2041
- United States Mint, 2044
- Office Of The Comptroller Of The Currency, 2046
- Office Of Thrift Supervision, 2047
- Transportation Security Administration, 6965; 7013, (data are included when the signed date is equal to or greater than July 1, 2008)
- Federal Aviation Administration, 6920
- Tennessee Valley Authority, 6400
- Administrative Office of the US Courts, 1027
- Architect of the Capitol, 0100
- Bankruptcy Courts, 1021
- Central Intelligence Agency, 5600
- Congressional Budget Office, 0800
- Court Services and Offender Supervision Agency, 9594
- Pretrial Services Agency, 959P
- Federal Judicial Center, 1028
- Overseas Private Investment Corporation, 7100
- Supreme Court of US, 1001
- US Courts of Appeals-Judicial Circuits, 1002
- US District and Territorial Courts, 1012

- Contracts awarded for the Defense Commissary Agency, (Awards with a Other Than Full and Open Competition value of "RES" for Resale).
- Product Service codes for Leases in the format X****.
- Product Service codes for Utilities 5112 (Electric).
- Tricare DODAAC - HP4002, (based on Contracting Office Code)
- Centers for Medicare & Medicaid Services (CMS) non-appropriated funded contracts - 00NAF, (based on Contracting Office Code)

APPENDIX A - List of DUNS - UNICOR/Federal Prison Industries

014723167 177021870
025866133 178845053
027433366 183006490
042814330 185501798
056433894 18930542
07272486 187651752
060771920 199234480
068638951 618879423
072724859 621278747
075399977 624770475
085119121 626627459
086894969 626972314
088695218 794034553
096369994 801970971
098736291 801977273
101385519 801983800
118882161 801984964
126924018 801991969
127309429 881387995
127607723 923169972
129794269 932793250
147374714 933631806
148033947 933631814
148071236 933631939
152009990 940195132
161114251 199221480

Report Drill Down capabilities include MACOM, SUBCOM and Functional Dimensions as selection criteria and are relevant to DOD data only.

The Federal Procurement Data System - Next Generation (FPDS-NG) is a dynamic, real-time database. Updates to data, including new actions, modifications, and corrections are made on a regular basis. Such updates could result in changes to the FPDS-NG data used to compile reports on actions for current and/or prior fiscal years. Accordingly, all reports need to be viewed with this in mind. It should also be noted that availability of DoD data entered into FPDS-NG is subject to a 90-day delay for non DoD users.