GSA Federal Procurement Data System-Next Generation (FPDS-NG) Data Element Dictionary

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Version 1.4.1

Other Transactions

February 4, 2011

Revision History

Version	Date	Author	Description of Changes
1.0	03/12/2010	GCE/GSA	This document provides information about the data elements for 'Other Transactions' for FPDS-NG Version 1.4.
1.1	04/05/2010	GCE/GSA	Corrected Screen Name of the data element 6SG (Main Account Code) and 6SH (Sub Account Code).
1.2	04/28/2010	GCE	1. Corrected XML Tag Name of the data element 1C (Referenced PIID).
1.3	06/10/2010	GCE	1. Updated instruction of element 2B, Effective Date; Removed text "Otherwise, leave blank."
1.4	07/01/2010	GCE	1. Updated the Requirement State for "Initiative" to "Optional". 2. Updated the instruction and derivation for Initiative and "Treasury Account Symbol" elements.
1.5	08/02/2010	GCE	1. Removed all references to the FIPS-95-2 in this document;
1.6	08/13/2010	GCE	1. Updated definition of element 2B, Effective Date;
1.7	09/13/2010	GCE	1. Updated definition of element 9C, Principal Place of Performance;
1.80	01/28/2011	GCE	1. Added following new total dollar tags for V1.4.1 Atom Feeds. • 3AT Total Base and All Options Value • 3BT Total Base and Exercised Options Value • 3CT Total Dollars Obligated • 3DT Total Non Governmental Dollars 2. Added following new Vendor Flags for V1.4.1 Atom Feeds. • 13LJ U.S. Government Entity • 13SF Alaskan Native Servicing Institution • 13SG Native Hawaiian Servicing Institution

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J2 Use Case Summary

Key to Element Descriptions

ELEMENT KEY

ElementNo: Two-place identifier. The first place identifies the logical grouping to which the element belongs. The second place is a serial alpha identifier. Groupings include:

1. Contract Identification Information
2. Dates
3. Dollar Values
4. Purchaser Information
6. Contract Information
8. Product or Service Information
9. Contractor Data
10. Competition Information
12. Transaction Information

For elements that are not in the baseline because they have been merged into other elements, the element number is the same as the element into which it has been merged.

Name: Text name of element.

DEName: Table name of element.

Screen Name: Actual Label on the screen.

XML Tag Name: Actual Tag found in the XML XSD schema.

XML Version: Version of the XML schema.

Derivation: If the element is derived, this field describes how. Formulas for calculated values are shown here.

Definition: Brief definition of the element.

Instruction: How the source enters the data.

Source: Contracting Officer (CO), FPDS-NG if derived, or name of machine interface that supplies the data such as CCR or D&B.

Format: Data Type/ Format of the input for the element. The following is the list of data types/ format supported by FPDS-NG

- String: String format can contain alpha numeric characters and spaces
- Integer: Numeric values
- Currency: Numeric (Dollar Value, optionalyy allowing $ symbol, and comma
- Date: Date values

Interfaces	Format	Sample Valid Values
XML	YYYY-MM-DD hh:mm:ss	2005-05-27 12:35:45
Web Portal/ GUI	MM/DD/YYYY	05/27/2005
Batch	YYYYMMDD	20050527

- Boolean: True/ False

Interfaces	Format	Valid Values
XML	Boolean	True, False, 0, 1
Web Portal/ GUI	Check box	Checked state means true, unchecked state means false
Batch	One character	Y, N

Length: Number of positions. If variable, then the maximum number of characters is given.

NOTE: This Data Dictionary applies to all V 1.4 documents irrespective of the Date Signed on the base award actions.

Requirement State (both DHS and DoD):

Required – Input is required for the data element from all agencies.

Optional – Input may be required for the data element from all agencies based on certain contractual conditions.

Not Applicable – Input is not allowed from any agency as the data element does not apply. The value is neither system generated nor is propagated from the referenced IDV or the base record.

Propagates – Input is not allowed for the data element from any agency. The value is propagated either from the referenced IDV or from the base record.

System Generated – Input is not allowed for the data element from any agency. The value is system generated.

Future Use – Currently FPDS-NG is not collecting data for this data element. This data element is for future use.

Access Restricted: Yes = Field is encrypted or has restrictions on who can view and manipulate.

Values: Descriptions of codes that can be entered into coded fields (Metadata). Codes superscripted by DoD - codes that are valid only for DoD agencies; Codes superscripted by Civ - codes that are valid only for Civilian agencies.

Notes: Observations about certain elements.

J1 Data Elements

1 Contract Identification Information

1A Procurement Instrument Identifier

ElementNo: 1A

Name: Procurement Instrument Identifier

DEName: PIID

Screen Name: PIID

XML Tag Name: PIID

XML Version: Version 1.4 and later

Derivation: None

Definition: The unique identifier for each contract, agreement or order.

Instruction: Enter the Contract, Order, or Agreement number for the instant action. For DoD, PIID should be of 13 characters with the first six positions corresponding to Contracting Office, the next two positions corresponding to Fiscal Year, the ninth position corresponding to the type of document, 9 and the last four positions corresponding to any characters. For DHS, the first two positions correspond to the PIID prefix.

Source: CO

Format: String

Length: Variable (Maximum 50 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Propagates	Required	Propagates

Access Restricted: No

Values: N/A

1B Modification Number

ElementNo: 1B

Name: Modification Number

DEName: Modification_Number

Screen Name: Modification Number

XML Tag Name: modNumber

XML Version: Version 1.4 and later

Derivation: None

Definition: An identifier issued by an agency that uniquely identifies one modification for one contract, agreement, order, etc.

Instruction: When reporting modifications to contracts, agreements, or orders, report the modification number assigned by the reporting contracting office. For any given PIID, all Modification Numbers must be unique.

Source: CO

Format: String

Length: Variable (Maximum 25 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Required	Not Applicable	Required

Access Restricted: No

Values: N/A

1C Referenced PIID

ElementNo: 1C

Name: Referenced PIID

DEName: Referenced_PIID

Screen Name: Referenced IDV ID (includes the Agency ID and PIID for the associated IDV)

XML Tag Name: PIID under referencedIDVID

XML Version: Version 1.4 and later

Derivation: None

Definition: For reporting Other Transaction Order against an Other Transaction IDV, report the referenced IDV PIID.

Instruction: An Other Transaction Order can be issued against an Other Transaction IDV that belongs to the same department

Source: CO

Format: String

Length: Variable (Maximum 50 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not	Required	Propagates	Not	Propagates

Applicable			Applicable	

Access Restricted: No

Values: N/A

1F Agency Identifier

ElementNo: 1F

Name: Agency Identifier

DEName: AgencyID

Screen Name: Agency

XML Tag Name: AgencyID

XML Version: Version 1.4 and later

Derivation: None

Definition: Identifier used to link agency in FPDS-NG to award information.

Instruction: Enter your agency ID.

Source: CO

Format: String

Length: 4 characters

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Propagates	Required	Propagates

Access Restricted: No

Values: N/A

1G Referenced IDV Modification Number

ElementNo: 1G

Name: Referenced IDV Modification Number

DEName: Referenced IDV Modification_Number

Screen Name: Modification Number

XML Tag Name: modNumber under referencedIDVID

XML Version: Version 1.4 and later

Derivation: Modification Number of the Referenced IDV will be auto defaulted based on the Date Signed on the base Order or the modification.

Definition: This represents the Other Transaction Referenced IDV modification number.

Instruction: Report the Modification number of the IDV against which the order is placed. Leave blank if the base IDV is to be referenced.

Source: CO

Format: String

Length: Variable (Maximum 25 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	System Generated	System Generated	Not Applicable	System Generated

Access Restricted: No

Values: N/A

1H Referenced IDV Agency Identifier

ElementNo: 1H

Name: Referenced IDV Agency Identifier

DEName: Referenced IDV AgencyID

Screen Name: Agency

XML Tag Name: agencyID Under referencedIDVID

XML Version: Version 1.4 and later

Derivation: None

Definition: Identifier used to link agency in FPDS-NG to referenced IDV information.

Instruction: Report the agency ID for the Other Transaction IDV against which the Other Transaction Order is placed. Leave blank if the Other Transaction IDV is unique, and agency ID is not required to uniquely identify the delivery vehicle.

Source: CO

Format: String

Length: 4 characters

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Required	Propagates	Not Applicable	Not Applicable

Access Restricted: No

Values: N/A

2 Dates

2A Date Signed

ElementNo: 2A

Name: Date Signed

DEName: Date_Signed

Screen Name: Date Signed

XML Tag Name: signedDate

XML Version: Version 1.4 and later

Derivation: None

Definition: The date that a mutually binding agreement was reached. The date signed by the Contracting Officer or the Contractor, whichever is later.

Instruction: Enter the date that the transaction was signed. For a bilateral transaction, this is the later of the date signed by the Contractor or the Contracting Officer. For a unilateral transaction, this is the date signed by the Contracting Officer.

Source: CO

Format: Date (YYYYMMDD)

Length: 8

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

2B Effective Date

ElementNo: 2B

Name: Effective Date

DEName: Effective_Date

Screen Name: Effective Date

XML Tag Name: effectiveDate

XML Version: Version 1.4 and later

Derivation: None

Definition: The date that the parties agree will be the starting date for the contract's requirements. The Effective Date cannot be earlier than the Signed Date on the base document.

Instruction: Enter the effective date agreed to by the parties.

Source: CO

Format: Date (YYYYMMDD)

Length: 8

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

2C Current Completion Date

ElementNo: 2C

Name: Current Completion Date

DEName: Current_Completion_Date

Screen Name: Completion Date

XML Tag Name: currentCompletionDate

XML Version: Version 1.4 and later

Derivation: None

Definition: The completion date of the base contract plus options that have been exercised.

Instruction: Report the contract completion date based on the schedule in the contract. For an initial award, report the scheduled completion date for the base contract and for any options exercised at time of award. For modifications that exercise options, report the revised scheduled completion date for the base contract including exercised options.

Source: CO

Format: Date (YYYYMMDD)

Length: 8

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

2D Ultimate Completion Date

ElementNo: 2D

Name: Ultimate Completion Date

DEName: Ultimate_Completion_Date

Screen Name: Est. Ultimate Completion Date

XML Tag Name: ultimateCompletionDate

XML Version: Version 1.4 and later

Derivation: Default to Current Completion Date if left blank.

Definition: The estimated or scheduled completion date including the base contract or order and all options (if any) whether the options have been exercised or not.

Instruction: Enter the mutually agreed upon contract completion date for the entire contract or order including all options or other modifications. For an Other Transaction Order, this refers to the completion date of the order only, not that of the referenced indefinite delivery vehicle.

Source: CO

Format: Date (YYYYMMDD)

Length: 8

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

2G Fiscal Year

ElementNo: 2G

Name: Fiscal Year

DEName: Fiscal Year

Screen Name: Fiscal Year

XML Tag Name: fiscalYear

XML Version: Version 1.4 and later

Derivation: None

Definition: Fiscal Year should be the fiscal year that the action being reported is effective during.

Instruction: For DoD the entry cannot be earlier than 1978. For DHS the entry cannot be earlier than 2002. For both DoD and DHS the entry cannot be later than 100 years from the Fiscal Year of the Date Signed.

Source: CO

Format: YYYY

Length: 4

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

3 Dollar Values

3A Base And All Options Value

ElementNo: 3A

Name: Base And All Options Value

DEName: Ultimate_Contract_Value

Screen Name: Base And All Options Value

XML Tag Name: baseAndAllOptionsValue

XML Version: Version 1.4 and later

Derivation: None

Definition: It is the mutually agreed upon total contract or order value including all options (if any). For Indefinite Delivery Vehicles, the estimated value for all orders expected to be placed against the vehicle. For modifications, the change (positive or negative, if any) in the mutually agreed upon total contract value.

Instruction: For a new award: 'Enter the mutually agreed upon total estimated contract or

order value (in dollars and cents) including the base contract and all options (if any).' For an indefinite delivery vehicle: 'Enter the total estimated value (in dollars and cents) for all orders that are expected to be placed against this contract.' For modifications: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total contract value (in dollars and cents).'

Source: CO

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

3B Base And Exercised Options Value

ElementNo: 3B

Name: Base And Exercised Options Value

DEName: Current_Contract_Value

Screen Name: Base And Exercised Options Value

XML Tag Name: baseAndExercisedOptionsValue

XML Version: Version 1.4 and later

Derivation: None

Definition: The contract value for the base contract and any options that have been exercised.

Instruction: For a new award/IDV: Enter the total value (in dollars and cents) of the base contract plus all options (if any) that have been exercised at the time of award. For a modification:'Enter the CHANGE (positive or negative, if any) in the current contract value that results from this modification.

Source: CO

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

3C Action Obligation

ElementNo: 3C

Name: Action Obligation

DEName: Dollars_Obligation

Screen Name: Action Obligation

XML Tag Name: obligatedAmount

XML Version: Version 1.4 and later

Derivation: None

Definition: The amount that is obligated or de-obligated by this transaction.

Instruction: Enter the net amount of funds (in dollars and cents) obligated or de-obligated by this transaction. If the net amount is zero, enter zero. If the net amount is a de-obligation, enter a minus sign in addition to the net amount.

Source: CO

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

3D Non Government Dollars

ElementNo: 3D

Name: Non Government Dollars

DEName: Non Government Dollars

Screen Name: Non-Government Dollars

XML Tag Name: nonGovernmentalDollars

XML Version: Version 1.4 and later

Derivation: None

Definition: This represents the non-government contributions.

Instruction: Identify the total dollar value of expected non-government contributions to the agreement. If cost-sharing is the reason for using OT authority, then this amount must represent one-third of the total dollars.

Source: CO

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values:

3T Other Transaction Total Dollar Values

3AT Total Base and All Options Value

ElementNo: 3AT

Name: Total Base and All Options Value

DEName: TOTAL_ULTIMATE_CONTRACT_VALUE

Screen Name: Total Base and All Options Value

XML Tag Name: totalBaseAndAllOptionsValue

XML Version: Version 1.4.1 and later

Derivation: None

Definition: The is a system generated element providing the sum of all the amounts entered in the "Base and All Options Value" field for a particular PIID and Agency. Example: Contract has 9 Modifications under "Transaction Number" as '1' and 9 modifications with the same PIID under "Transaction Number" as '2'. The base contracts and all the modifications have "Base and All Options Value" as $10 each. The value for the field "Total Base and All Options Value" when the either of the bases or the modification is retrieved through atom feeds will be $200 ($100 under Transaction Number 1 + $100 under Transaction Number 2). "Total Base and All Options Value" is generated irrespective of the "Transaction Number" on the Awards.

Instruction: This element is only available in Atom feeds.

Source:

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Access Restricted: No

Values: N/A

3BT Total Base and Exercised Options Value

ElementNo: 3BT

Name: Total Base and Exercised Options Value

DEName: TOTAL_CURRENT_CONTRACT_VALUE

Screen Name: Total Base and Exercised Options Value

XML Tag Name: totalBaseAndExercisedOptionsValue

XML Version: Version 1.4.1 and later

Derivation: None

Definition: The is a system generated element providing the sum of all the amounts entered in the "Base and Exercised Options Value" field for a particular PIID and Agency. Example: Contract has 9 Modifications under "Transaction Number" as '1' and 9 modifications with the same PIID under "Transaction Number" as '2'. The base contracts and all the modifications have "Base and Exercised Options Value" as $10 each. The value for the field "Total Base and Exercised Options Value" when the either of the bases or the modification is retrieved through atom feeds will be $200 ($100 under Transaction Number 1 + $100 under Transaction Number 2). "Total Base and Exercised Options Value" is generated irrespective of the "Transaction Number" on the Awards.

Instruction: This element is only available in Atom feeds.

Source:

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Access Restricted: No

Values: N/A

3CT Total Dollars Obligated

ElementNo: 3CT

Name: Total Dollars Obligated

DEName: TOTAL_DOLLARS_OBLIGATED

Screen Name: Total Obligated Amount

XML Tag Name: totalObligatedAmount

XML Version: Version 1.4.1 and later

Derivation: None

Definition: The is a system generated element providing the sum of all the amounts entered in the "Action Obligation" field for a particular PIID and Agency. Example: Contract has 9 Modifications under "Transaction Number" as '1' and 9 modifications with the same PIID under "Transaction Number" as '2'. The base contracts and all the modifications have "Action Obligation" as $10 each. The value for the field "Total Obligated Amount" when the either of the bases or the modification is retrieved through atom feeds will be $200 ($100 under Transaction Number 1 + $100 under Transaction Number 2). "Total Obligated Amount" is generated irrespective of the "Transaction Number" on the Awards.

Instruction: This element is only available in Atom feeds.

Source:

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Access Restricted: No

Values: N/A

3DT Total Non Governmental Dollars

ElementNo: 3DT

Name: Total Non Governmental Dollars

DEName: TOTAL_NON_GOVERNMENT_VALUE

Screen Name: Total Non Governmental Dollars

XML Tag Name: totalNonGovernmentalDollars

XML Version: Version 1.4.1 and later

Derivation: None

Definition: The is a system generated element providing the sum of all the amounts entered in the "Non Governmental Dollars" field for a particular PIID and Agency. Example: Contract has 9 Modifications under "Transaction Number" as '1' and 9 modifications with the same PIID under "Transaction Number" as '2'. The base contracts and all the modifications have "Non Governmental Dollars" as $10 each. The value for the field "Total Non Governmental Dollars" when the either of the bases or the modification is retrieved through atom feeds will be $200 ($100 under Transaction Number 1 + $100 under Transaction Number 2). "Total Non Governmental Dollars" is generated irrespective of the "Transaction Number" on the Awards.

Instruction: This element is only available in Atom feeds.

Source:

Format: Currency (Dollar value - numeric, optionally allowing $ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Access Restricted: No

Values: N/A

4 Purchaser Information

4A Contracting Agency Code

ElementNo: 4A

Name: Contracting Agency Code

DEName: Contracting_Agency

Screen Name: Agy, Contracting Office Agency ID

XML Tag Name: contractingOfficeAgencyID

XML Version: Version 1.4 and later

Derivation: Initialize from login information for real time transactions.

Definition: The agency code of the contracting office that executed or is otherwise responsible for the transaction.

Instruction: Report the DoD Contracting Agency Code for DoD and DHS Contracting Agency Code for DHS. The value should correspond to the logged in user's FPDS-NG profile

Source: CO

Format: String

Length: 4

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: Must be a valid code from the FPDS-NG Agency Code Table.

4B Contracting Office Code

ElementNo: 4B

Name: Contracting Office Code

DEName: Contracting_Office_Code

Screen Name: Contracting Office ID

XML Tag Name: contractingOfficeID

XML Version: Version 1.4 and later

Derivation: Initialize from login information for real time transactions.

Definition: The agency supplied code of the contracting office that executes the transaction.

Instruction: If the default code is not appropriate, enter the code for the contracting office that executed or is otherwise responsible for the transaction.

Source: CO

Format: String

Length: Variable (Maximum 6 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: Must be a valid code from the FPDS-NG Contracting Office Code Table.

4C Program/Funding Agency - Code

ElementNo: 4C

Name: Program/Funding Agency - Code

DEName: Funding_Agency_Code

Screen Name: Funding Agency ID

XML Tag Name: fundingRequestingAgencyID

XML Version: Version 1.4 and later

Derivation: None

Definition: The code for the agency that provided the preponderance of the funds obligated by this transaction

Instruction: If funding for this transaction was provided by another agency, enter the code that identifies the agency that provided the preponderance of the obligated funds.

Source: CO (for direct key entry, user profile is the source)

Format: String

Length: 4

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Not Applicable	Not Applicable

Access Restricted: No

Values: Must be a valid code from the FPDS-NG Agency Code Table.

4D Program/Funding Office - Code

ElementNo: 4D

Name: Program/Funding Office - Code

DEName: Funding_Office_Code

Screen Name: Funding Office

XML Tag Name: fundingRequestingOfficeID

XML Version: Version 1.4 and later

Derivation: None.

Definition: The funding agency provided code that identifies the office (or other organizational entity) that provided the preponderance of funds. If the Funding Agency is a non-DoD agency, the code is defined by the agency. If the Funding Agency is a DoD agency, the code is the DoD Activity Address Code (DODAAC).

Instruction: Obtain the code to report from the office (or other organizational entity) that is funding this transaction.

Source: CO

Format: String

Length: 6

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Not Applicable	Not Applicable

Access Restricted: No

Values: Must be a valid code from the FPDS-NG Funding Office Code Table.

6 Contract Information

6M Description of Requirement

ElementNo: 6M

Name: Description of Requirement

DEName: Description_Of_Requirement

Screen Name: Description of Requirement

XML Tag Name: descriptionOfContractRequirements

XML Version: Version 1.4 and later

Derivation: None

Definition: A brief description of the contract or award.

Instruction: Enter a brief description of the goods or services that you are buying or for an Indefinite Delivery Vehicle, a brief description of the goods or services available.

Source: CO

Format: String

Length: Variable (Maximum 4000 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

6SC Treasury Account Symbol Agency Identifier

ElementNo: 6SC

Name: Treasury Account Symbol Agency Identifier

DEName: Agency_Identifier

Screen Name: Agency Identifier

XML Tag Name: agencyIdentifier

XML Version: Version 1.4 and later

Derivation: None

Definition: Agency Identifier represents the department, agency or establishment of the U.S. Government that is responsible for the Treasury Account Symbol.

Instruction: For DHS, this data element is Required when Action Obligation is either less than or greater than zero dollars. For DoD, this data element is Optional irrespective of the Action Obligation value unless this is a recovery act action then the TAS is required for DoD.

Source: CO

Format: String

Length: 2

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Optional	Optional	Optional	Optional	Optional

Access Restricted: No

Values:

6SG Main Account Code

ElementNo: 6SG

Name: Main Account Code

DEName: Main_Account_Code

Screen Name: Main Account

XML Tag Name: mainAccountCode

XML Version: Version 1.4 and later

Derivation: None

Definition: Identifies the type and purpose of the fund.

Instruction: For Civilian Agencies, the data element "Treasury Account Symbol Main Account" is required on all documents if the Action Obligation is more than or less than zero '$0.00'. It is required on all American Recovery and Reinvestment Act actions irrespective of the Action Obligation. For DoD, this data element is Optional irrespective of the Action Obligation value except for American Recovery and Reinvestment Act actions when it is required for DoD. If you do not know your Treasury Account Symbol (TAS) please contact your budget\finance office.

Source: CO

Format: String

Length: 4

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Optional	Optional	Optional	Optional	Optional

Access Restricted: No

Values:

6SH Sub Account Code

ElementNo: 6SH

Name: Sub Account Code

DEName: Sub_Account_Code

Screen Name: Sub Account

XML Tag Name: subAccountCode

XML Version: Version 1.4 and later

Derivation: None

Definition: Identifies an available receipt or other Treasury-defined subdivision of the main account.

Instruction: The data element "Treasury Account System Sub Account" is optional except when the only entry for that Agency and Main Account includes a Sub Account in the FAST Book.

Source: CO

Format: String

Length: 3

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Optional	Optional	Optional	Optional	Optional

Access Restricted: No

Values:

6SI Initiative

ElementNo: 6SI

Name: Initiative

DEName: Initiative

Screen Name: Initiative

XML Tag Name: initiative

XML Version: Version 1.4 and later.

Derivation: None

Definition: Identifies whether the Treasury Account Symbol is for Recovery

Instruction: The data element "Treasury Account System Initiative" has a drop down with 'American Recovery and Reinvestment Act' as the only value that can be selected. If this action is not 'American Recovery and Reinvestment Act' leave it as 'Select One'. Through Business Services, the users can send only 'ARRA' in the 'initiative' XML tag.

Source: FPDS-NG

Format: String

Length: 50

Requirement State -

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**

Other Transaction:

Optional	Optional	Optional	Optional	Optional

Access Restricted: No

Values:

Code	Short Description	Long Description
ARRA	AMERICAN RECOVERY AND REINVESTMENT ACT	AMERICAN RECOVERY AND REINVESTMENT ACT

8 Product or Service Information

8A Product or Service Code

ElementNo: 8A

Name: Product or Service Code

DEName: Product_Or_Service_Code

Screen Name: Product/Service Code

XML Tag Name: productOrServiceCode

XML Version: Version 1.4 and later

Derivation: None

Definition: The code that best identifies the product or service procured. Codes are defined in the Product and Service Codes Manual.

Instruction: Pick the code that best identifies the product or service procured. If more than one code applies, then report the code that represents most of the ultimate contract value.

Source: CO

Format: String

Length: 4

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	Order	MOD	IDV	MOD
Required	Required	Propagates	Required	Propagates

Access Restricted: No

Values: Must be a valid code from the PSC manual.

8C Product Service Code Description

ElementNo: 8C

Name: Product Service Code Description

DEName: Description

Screen Name: Product/Service Description

XML Tag Name: productServiceDescription

XML Version: Version 1.4 and later

Derivation: Look-up table with primary key of Product or Service Code.

Definition: A description of the product or service designated by the product code.

Instruction: None

Source: FPDS-NG

Format: String

Length: Variable (Maximum 100 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
System Generated	System Generated	System Generated	System Generated	System Generated

Access Restricted: No

Values: N/A

9 Contractor Data

9A DUNS Number

ElementNo: 9A

Name: DUNS Number

DEName: DUNS

Screen Name: DUNS No

XML Tag Name: DUNSNumber

XML Version: Version 1.4 and later

Derivation: None

Definition: The DUNS number of the contractor. Maps to the DUNS Number in CCR or DnB.

Instruction: Report the DUNS number for the contractor location that received the award. NOTE: The contractor must be registered in the CCR or DnB

Source: CO

Format: String

Length: 9

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: Must be in CCR or DnB.

9C Principal Place of Performance

ElementNo: 9C

Name: Principal Place of Performance

DEName: Place_Of_Perform_Country_Code

Screen Name: Principal Place of Performance Code (State, Location, Country)

XML Tag Name: locationCode, stateCode, countryCode

XML Version: Version 1.4 and later

Derivation: None

Definition: This is the location of the principal plant or place of business where the items will be produced, supplied from stock, or where the service will be performed.

Instruction: On the base document, if Place of Performance is in the U.S., then select the appropriate Zip Code, Zip Code (+) and Country Code from the FPDS-NG list. County, City and Congressional District will be system derived. If Place of Performance is not in the U.S., then select only the Country Code from the FPDS-NG list. Modification documents inherit the value from the latest previous modification, but agencies can change the value.

Source: CO

Format: String

Length: Variable (Maximum 9 characters)

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

9G Congressional District - Place of Performance

ElementNo: 9G

Name: Congressional District - Place of Performance

DEName: Congress_Dist_POP

Screen Name: Congressional District Place of Performance

XML Tag Name: congressionalDistrict

XML Version: Version 1.4 and later

Derivation: The value is derived from the combination of the Country Code, Zip Code and Zip Code (+) if the Place of Performance is in the U.S.

Definition: For U.S. Place of Performance, indicates the Congressional District if it can be determined. Otherwise, indicates that multiple districts may be involved.

Instruction: None

Source: FPDS-NG

Format: String

Length: 2

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
System Generated	System Generated	System Generated	System Generated	System Generated

Access Restricted: No

Values: N/A

9K Zip Code - Place of Performance

ElementNo: 9K

Name: Zip Code - Place of Performance

DEName: ZIP_Code_POP

Screen Name: Zip Code Place of Performance

XML Tag Name: placeOfPerformanceZipCode

XML Version: Version 1.4 and later

Derivation: None

Definition: Indicates the Zip Code of the place where the work is being performed.

Instruction: For base documents, select the appropriate code from the FPDS-NG list. Modification documents inherit the value from the latest previous modification,

but agencies can change the value.

Source: CO

Format: String

Length: 10

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values: N/A

10 Competition Information

10A Extent Competed

ElementNo: 10A

Name: Extent Competed

DEName: Extent_Competed

Screen Name: Extent Competed

XML Tag Name: extentCompeted

XML Version: Version 1.4 and later

Derivation: None

Definition: A code that represents the competitive nature of the contract.

Instruction: Report the code on the Other Transaction document for the extent competed.

Source: CO

Format: String

Length: 3

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Propagates	Propagates	Required	Propagates

Access Restricted: No

Values:

Code	Short Description	Long Description
C	Not Competed	Select this code when the contract is not competed.
H	Competed	Select this code when the contract is competed.

10M Solicitation Procedures

ElementNo: 10M

Name: Solicitation Procedures

DEName: Solicitation_Procedures

Screen Name: Solicitation Procedures

XML Tag Name: solicitationProcedures

XML Version: Version 1.4 and later

Derivation: None

Definition: The designator for competitive solicitation procedures available.

Instruction: Report the code on the Other Transaction document for the solicitation procedures used.

Source: CO

Format: String

Length: 5

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Propagates	Required	Propagates

Access Restricted: No

Values:

Code	Short Description	Long Description
BAA	Broad Agency Announcement	Broad Agency Announcement
SSS	Only One Source	Report this code if no solicitation procedure was used in this action.
PS	Program Solicitation	Program Solicitation

10T Nontraditional Government Contractor Participation

ElementNo: 10T

Name: Nontraditional Government Contractor Participation

DEName: Nontraditional_Government_Contractor_Participation

Screen Name: Nontraditional Government Contractor Participation

XML Tag Name: nonTraditionalGovernmentContractorParticipation

XML Version: Version 1.4 and later

Derivation: None

Definition: Indicates the type of nontraditional Government contractor participation

Instruction: Report the code to indicate the type of nontraditional Government contractor participation

Source: CO

Format: String

Length: 5

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Propagates	Propagates	Required	Propagates

Access Restricted: No

Values:

Code	Short Description	Long Description
CS	Cost Sharing	No nontraditional contractor is participating to a significant extent but at least one-third of the total cost of the project is to be paid out of funds provided by parties other than the Federal Government
DEC	Determination of Exceptional Circumstances	No nontraditional contractor is participating to a significant extent but it has been determined in writing that exceptional circumstances to justify the use of a transaction that provides for innovative business arrangements or structures that would not be feasible or appropriate under a procurement contract, grant or cooperative agreement.
NSP	Nontraditional Significant Participation	At least one nontraditional contractor is participating to a significant extent

OT8C Type of Agreement

ElementNo: OT8C

Name: Type of Agreement

DEName: Type_of_Agreement

Screen Name:

XML Tag Name: typeOfAgreement

XML Version: Version 1.4 and later

Derivation: This field will always be system generated to Prototype.

Definition: Prototype identifies the total dollar value of expected nongovernmental contributions to the agreement. If cost-sharing is the reason for using OT authority, then this amount must represent one-third of the total dollars.

Instruction: The value is required to be reported by the Contract Writing Systems. Report the code O to indicate Other Transaction IDV.

Source: FPDS-NG

Format: String

Length: 200

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
System Generated	System Generated	System Generated	System Generated	System Generated

Access Restricted: No

Values:

12 Transaction Information

12A IDV Type

ElementNo: 12A

Name: IDV Type

DEName: IDV_Type

Screen Name: IDV Type

XML Tag Name: contractActionType

XML Version: Version 1.4 and later

Derivation: None

Definition: Determines the type of IDV as Other Transaction.

Instruction: The value is required to be reported by the Contract Writing Systems. Report the code O to indicate Other Transaction IDV.

Source: CO

Format: String

Length: 1

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values:

Code	Short Description	Long Description
O	Other Transaction IDV	Enter this code for the Other Transaction IDV.

12B Award Type

ElementNo: 12B

Name: Award Type

DEName: Award_Type

Screen Name: Award Type

XML Tag Name: contractActionType

XML Version: Version 1.4 and later

Derivation: None

Definition: Determines the type of Award as Other Transaction Order or Other Transaction Agreement.

Instruction: The value is required to be reported by the Contract Writing Systems. Report the code 'O' to indicate Other Transaction Order and 'R' to indicate Other Transaction Agreement.

Source: CO

Format: String

Length: 1

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Required	Required	Required	Required	Required

Access Restricted: No

Values:

Code	Short Description	Long Description
R	Other Transaction Agreement	Enter this code for the Other Transaction Agreement.
O	Other Transaction Order	Enter this code for the Other Transaction Order.

12C Reason for Modification

ElementNo: 12C

Name: Reason for Modification

DEName: Reason_For_Modification

Screen Name: Reason for Modification

XML Tag Name: reasonForModification

XML Version: Version 1.4 and later

Derivation: None

Definition: The type of modification to an award or IDV performed by this transaction.

Instruction: Select the code that most accurately describes the reason this modification was awarded.

Source: CO

Format: String

Length: 1

Requirement State - Other Transaction:

Other Transaction Award			Other Transaction IDV	
Agreement	**Order**	**MOD**	**IDV**	**MOD**
Not Applicable	Not Applicable	Required	Not Applicable	Required

Access Restricted: No

Values:

Code	Short Description
A	Additional Work (new agreement, FAR part 6 applies)
B	Supplemental Agreement for work within scope
C	Funding Only Action
D	Change Order
F	Terminate for Convenience (complete or partial)
G	Exercise an Option
H	Definitize Letter Contract
J	Novation Agreement
K	Close Out
L	Definitize Change Order
M	Other Administrative Action
N	Legal Contract Cancellation
S	Change PIID
T	Transfer Action
V	Vendor DUNS Change
W	Vendor Address Change
X	Terminate for Cause

J2 Use Case Summary

No. [2]	Element Name [4]	Source [1,3]	Other Transaction Award			Other Transaction IDV	
			Agreement	Order	MOD	IDV	MOD
3C	Action Obligation	CO	R	R	R	R	R
1F	Agency Identifier	CO	R	R	P	R	P
3DT	Total Non Governmental Dollars		NA	NA	NA	NA	NA
3A	Base And All Options Value	CO	R	R	R	R	R
3B	Base And Exercised Options Value	CO	R	R	R	R	R
3CT	Total Dollars Obligated		NA	NA	NA	NA	NA
3AT	Total Base and All Options Value		NA	NA	NA	NA	NA
3BT	Total Base and Exercised Options Value		NA	NA	NA	NA	NA
9G	Congressional District - Place of Performance	FPDS-NG	SG	SG	SG	SG	SG
4A	Contracting Agency Code	CO	R	R	R	R	R
4B	Contracting Office Code	CO	R	R	R	R	R
2C	Current Completion Date	CO	R	R	R	R	R
2A	Date Signed	CO	R	R	R	R	R
6M	Description of Requirement	CO	R	R	R	R	R
9A	DUNS Number	CO	R	R	R	R	R
2B	Effective Date	CO	R	R	R	R	R
10A	Extent Competed	CO	R	P	P	R	P
2G	Fiscal Year	CO	R	R	R	R	R
12A	IDV Type	CO	R	R	R	R	R
12B	Award Type	CO	R	R	R	R	R
6SI	Initiative	FPDS-NG	O	O	O	O	O
6SG	Main Account Code	CO	O	O	O	O	O
1B	Modification Number	CO	NA	NA	R	NA	R
3D	Non Government Dollars	CO	R	R	R	R	R
10T	Nontraditional Government Contractor Participation	CO	R	P	P	R	P
9C	Principal Place of Performance	CO	R	R	R	R	R
1A	Procurement Instrument Identifier	CO	R	R	P	R	P
8A	Product or Service Code	CO	R	R	P	R	P
8C	Product Service Code Description	FPDS-NG	SG	SG	SG	SG	SG
4C	Program/Funding Agency - Code	CO (for direct key entry, user profile is the source)	R	R	R	NA	NA

No. [2]	Element Name [4]	Source [1,3]	Other Transaction Award			Other Transaction IDV	
			Agreement	Order	MOD	IDV	MOD
4D	Program/Funding Office - Code	CO	R	R	R	NA	NA
12C	Reason for Modification	CO	NA	NA	R	NA	R
1H	Referenced IDV Agency Identifier	CO	NA	R	P	NA	NA
1G	Referenced IDV Modification Number	CO	NA	SG	SG	NA	SG
1C	Referenced PIID[8]	CO	NA	R	P	NA	P
10M	Solicitation Procedures	CO	R	R	P	R	P
6SH	Sub Account Code	CO	O	O	O	O	O
6SC	Treasury Account Symbol Agency Identifier	CO	O	O	O	O	O
OT8C	Type of Agreement	FPDS-NG	SG	SG	SG	SG	SG
2D	Ultimate Completion Date	CO	R	R	R	R	R
9K	Zip Code - Place of Performance	CO	R	R	R	R	R

***** R - Required, O - Optional, NA - Not Applicable, P - Propogates, SG - System Generated, F - Future Use *****

1. Required: Input is required for the data element from all agencies.
2. Optional: Input may be required for the data element from all agencies based on certain contractual conditions
3. Not Applicable: Input is not allowed from any agency as the data element does not apply. The value is neither system generated nor is propagated from the referenced IDV or the base record.
4. Propagates: Input is not allowed for the data element from any agency. The value is propagated either from the referenced IDV or from the base record.
5. System Generated: Input is not allowed for the data element from any agency. The value is system generated.
6. Future Use: Currently FPDS-NG is not collecting data for this data element. This data element is for future use.
7. Source CO denotes Contracting Officer manual input, input from Agency Contract Writing System or Agency Procurement System.
8. Source FPDS-NG means that the element is system generated.
9. Use element number to locate the definition in the Data Dictionary.