# FPDS Data Validation Document Version 1.5

Prepared for: General Services Administration (GSA)

Prepared by:

**IBM** 

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# **Revision History**

Version	Date Modified	Author	Description of Changes	
1	03/02/2017	IBM	Initial Draft	
2	08/15/2017	IBM	Updated to include validation rule changes made as part of Service Pack 33 and Service Pack 34: https://www.fpds.gov/wiki/index.php/V1.4_SP_33.0 https://www.fpds.gov/wiki/index.php/V1.4_SP_34.0	
3	10/01/17	IBM	Add the V1.5 section with all of the new validation rules for V1.5.	
4	04/22/2018	IBM	Added new PIID validation rules for Civilian Agencies. 1A15A thru 1A24A 1A15I thru 1A24I 1B01:A, 1B01:01 2B02:A, 2B02:1	
5	10/26/2018	IBM	Updated throughout. Includes validation rule changes made as part of V1.5 Service Pack 3: https://www.fpds.gov/wiki/index.php/V1.5_SP_3.0	
6	06/28/2019	IBM	Added four new validation rules as part of V1.5 Service Pack 4.  6H02, 6M19, 6M20, OTDOD2H02. End dated the following DoD validation rules effective June 28, 2019. The rules will still fire when the Date Signed is earlier than June 28, 2019.  '1A2','DoD1A04:A','DoD1A04:I','DoD1A07:I','DoD1A09:A', 'DoD1A09:I','DoD1A19:I','DoD1A21:A','DoD1A22:A','DoD1A23:A', 'DoD1A26', 'DoD1A33:A', 'DoD1A33:I', 'DoD1A36:I', 'DoD1A37:I', 'DoD1A40:A', 'DoD1A41:A', 'DoD1B07:A','DoD1B07:I','DoD1B08:A'	
7	07/31/2019	IBM	Updated Instruction for data element '2H', "Solicitation Date."	
8	10/25/2019	IBM	Added eight new validation rules for Other Transactions as part of V1.5 Service Pack 5.  OTDOD1A02A, OTDOD1A02I, OTDOD1A03A, OTDOD1A03I, OTDOD1A04A, OTDOD1A04I, OTDOD1A06A, OTDOD1A07A	
9	02/25/2020	IBM	Removed rule 8P02 & 9A09.	
10	05/19/2020	IBM	Updated throughout as part of V1.5 Service Pack 7.  Added one new validation rule: 6H03.  Added new data element "Source Selection Process" and three associated validation rules: 10Z01, 10Z02, 10Z03.  Changed "Effective Date" data element name to "Period of Performance Start Date."	
11	06/19/2020	IBM	Added one new validation rule: DOD2H02.	
12	10/31/2020	IBM	Updated validation rule: 10J04 with new FAR upper threshold value.	
13	6/12/2021	IBM	Updated vernacular and validation rules throughout the document including:  1. Updating any instance of 'Vendor,' 'Contractor,' 'Company,' and 'Recipient' to 'Entity'.	

			2. Updating any instance of 'Vendor Name' data element name to 'Legal
			Business Name.'
			3. Updating any instance of DUNS Number data element name to 'Unique Entity ID (DUNS)'.
			4. Removing any instance of '-NG' in validation rules.
			Added new section 9M for future Unique Entity ID (SAM) validation rules.
14	7/2/2021	IBM	Updated any incorrect naming instances of 'HUBZone.'
15	10/30/2021	IBM	Updated validation rules throughout the document, as part of V1.5 Service Pack
			11, including: 1. Added 3 new validation rules for section 9M – Unique Entity ID (SAM)
			2. Added 1 new validation rules and updated existing validation rules for
			section 9A – Unique Entity ID (DUNS)  3. Updated multiple entity-related validation rules throughout the document
			to include reference to the Unique Entity ID (SAM) field or value
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16	1/29/2022	IBM/Octo	Updated validation rule DOD2H06.
			Added validation rules:
			1. DOD2H07 2. OTDOD2H05
			3. OTDOD2H06
			4. OTDOD2H07
			Updated all instances of 'FedBizOpps' to 'Contract Opportunities Notice'.
17	2/8/2022	IBM/Octo	Updated section '2H – Solicitation Date' to include the following existing
			validation rules: 1. DOD2H03
			2. DOD2H04
			3. OTDOD2H04
18	4/2/2022	IBM/Octo	Removal of reference of UEI (DUNS) and associated data elements
			<ul><li>2. Update of UEI (SAM) name to 'UEI'</li><li>3. All instances of 'SAM Exception' have been updated to 'FAR 4.1102</li></ul>
			Exception'
			4. Added validation rules OTPIID1A06:A and OTPIID1A08:I
			5. Updated DOD9H03 to include Lithuania.
19	5/21/2022	IBM/Octo	1. Added validation rule 10H03.
			Updated any instances of 'Commercial Item' to reflect new FAR naming.
			Č
20	6/25/2022	IBM/Octo	Updated any instances of 'InfoTech Commercial Item Category' to reflect new FAR naming.
			2. Added validation rule 1C02.
21	10/20/2022	IDM/O	3. Added new data elements 9N and 9O and their validation rules.
21	10/29/2022	IBM/Octo	<ol> <li>Added validation rules 1301, DOD8F05, 10H04, 10H05, and 10L01.</li> <li>End dated validation rules 8A25, 6T06, and 6M17.</li> </ol>
			3. Updated verbiage of validation rule OTPIID1A06:A.
22	1/28/2023	IBM/Octo	1. Added validation rules DOD8M05, 6L01, 6L02, 6L03, and 6L04.
23	4/29/2023	IBM/Octo	Added validation rule 8L04.
			2. End dated validation rule 6T01 and added new validation rules 6T07 and

			6T08 for data element 6T – Inherently Governmental Functions.	
24	6/24/2023	IBM/Octo	1. End Dated validation rule 10N37	
	0.2 2020	12112 0 000	2. Added validation rule 10N37.1.	
25	8/26/2023	IBM/Octo	<ol> <li>Updated verbiage of validation rule 10N26 for new Entity business type.</li> <li>Updated verbiage of validation rule 10N33 for new/renamed Entity business types.</li> <li>Updated verbiage of validation rule 10N34 for new/renamed Entity business types.</li> <li>Updated verbiage of validation rule 10N36 for new Entity business type.</li> <li>Added new validation rules 10M14, 10M15 and 10M16.</li> <li>Updated verbiage of validation rules DOD10U01, DOD10M03A, DOD10C01, DOD10C04A and DOD10M07A to include DFARS 226.72 Demo Project.</li> </ol>	
26	10/28/2023	IBM/Octo	1. Added new validation rule DOD2H08.	
27	1/27/2024	IBM/Octo	<ol> <li>Updated verbiage of validation rule 6H02 as data element 6R is no longer selectable on new CARs effective 1/27/2024.</li> <li>Updated names of data elements 7B, 7C, 7D, 8L, and 10R.</li> </ol>	
28	4/27/2024	IBM	<ol> <li>Added new validation rules 10R09 and 10R10 for DOD/NASA/USCG exceptions.</li> <li>Updated verbiage of validation rules 10R05 and 10Z02 relevant to new values for data element 10R.</li> <li>Updated verbiage of validation rule DOD6Q02A to show both minimum and maximum thresholds are based on 'Date Signed' starting 4/27/2024.</li> <li>Added new validation rule DOD4C01 due to agencies prohibited from use as Funding Agency Code effective 4/27/2024.</li> <li>Removed obsolete data element 8E.</li> <li>Identified data elements no longer in use: 4E, 4G, 9B, 10B, 10E, 10F, 10G, 11D, 11E.</li> <li>Updated Data Element Name for data elements 4F, 6B, 8B, 8F, 8J, 10L, and 10Q.</li> <li>Added missing Validation Rule, 1D03.</li> </ol>	
29	5/24/2024	IBM	<ol> <li>Corrected FAR references in validation rules 10R05, 10R09, 10R10 and 10Z02 and in values LSRC and SSRC added for data element 10R in Service Pack 21.</li> </ol>	
30	3/22/2025	IBM	Added (4) new validation rules for "Initiative" data element (6SI), being activated in SP23 March Fast Path.	
31	4/19/2025	IBM	<ol> <li>Added "Reason for Modification" ('Legal Contract Cancellation') into Validation Rule 6SI04 regarding "Initiative" data element.</li> <li>Added Note on DoD-specific Validation Rules end-dated in FPDS SP 4.0.</li> </ol>	
32	6/11/2025	IBM	Added below "Reason for Modification" values to Validation Rule     6SI04 regarding "Initiative" data element:     a. Change Order     b. Close Out     c. Other Administrative Action	
33	6/28/2025	IBM	1. Updated data element name from "Inherently Governmental Functions" to "Nature of Services" in Validation Rules for 6M and 6T.	

3

## **Table of Contents**

<u>Secti</u>	<u>ion</u>		<b>Page</b>
1.1	O	verview of FPDS Validations	1
1.2		uide to Validation Rules Document	1
1.3		ew V1.5 Validation Rules	2 4
1.4		alidations for Data Elements	
		OSED FPDS CONTRACT DATA	4
Co	ontrac	et Identification Information	4
	1A	Procurement Instrument Identifier (PIID)	4
	1B	Modification Number	6
	1C	Referenced PIID	6
	1D	Transaction Number	6
	1E	Solicitation Identifier	7
	1F	Agency Identifier	7
	1G	Referenced IDV Modification Number	7
	1H	Referenced IDV Agency Identifier	7
	ites		7
	2A	Date Signed	7
	2B	Period of Performance Start Date	8
	2C	Current Completion Date	9
	2D	Ultimate Completion Date	9
	2E	Indefinite Delivery Vehicle Last Date to Order	10
	2G	Fiscal Year	10
	2H	Solicitation Date	10
		Values	11
	3A	Base and All Options Value (Total Contract Value)	11
	3B	Base and Exercised Options Value	12
	3C	Action Obligation	12
	3E	Total Estimated Order Value	12
		ser Information	13
	4A	Contracting Agency Code	13
	4B	Contracting Office Code	13
	4C	Program/Funding Agency – Code	13
	4D	Program/Funding Office – Code	13
	4E	Reason for Purchase (NO LONGER IN USE)	13
	4F	Foreign Funding	13
	4G	Source User ID (NO LONGER IN USE)	13
		et Marketing Data	14
	5A	Web Site URL	14
	5B	Who Can Use	14
	5C	Individual Order / Call Limit	14
	5D	Fee for Use of Service Fixed Fee Value	14
	5E		14
	5F	Fee Range Lower Value	14
	5G	Fee Range Upper Value	14
	5H	Ordering Procedure	15
		et Information	15
	6A	Type of Contract	15
	6B	Undefinitized Action Multi Veer Contract	15
	6C 6D	Multi Year Contract	15
	$\sigma$	Type of IDC	15

6E	Multiple or Single Award IDV	15
6F	<u> </u>	16
6G	Performance-Based Service Acquisition	16
6H	Major Program	16
	Emergency Acquisition	
6J	Cost or Pricing Data	16
6K	Contract Financing	16
6L	Cost Accounting Standards Clause	16
6M	Description of Requirement	17
6N	Purchase Card as Payment Method	18
60	Program Acronym	18
6Q	Number of Actions	18
6R	National Interest Action	18
6SI	Initiative	19
6SC		19
6T	Nature of Services	20
Legisla	ative Mandates	20
7A	Clinger-Cohen Act Planning Compliance	20
7B	Materials, Supplies, Articles, and Equip	20
7C	Labor Standards	21
7D	Construction Wage Rate Requirements	21
7E	Interagency Contract Authority	21
7F	Other Interagency Contracting Statutory Authority	22
7G	Additional Reporting	22
Produc	et or Service Information	22
8A	Product or Service Code	22
8B	DoD Acquisition Program	24
8F	DoD Claimant Program Code	24
8G	NAICS	24
8H	Information Technology Commercial Category	25
8J	Government Furnished Property (GFP)	25
8K	EPA-Designated Product(s)	25
8L	Recovered Materials/Sustainability	26
8M	Sea Transportation	26
8N	Bundled Contract	26
8P	Consolidated Contract	26
8Q	Domestic or Foreign Entity	27
Entity	·	27
9B	Entity Name from Contract (NO LONGER IN USE)	27
9C	Principal Place of Performance	27
9E	•	27
9E 9H	Country of Product or Service Origin Place of Manufacture	
		28
9J	FAR 4.1102 Exception	29
9K	Zip Code – Place of Performance	29
9M	Unique Entity ID	29
9N	Consortia	29
90	Primary Consortia Member's UEI for this Award	30
_	etition Information	30
10A	1	30
10B	1	32
10C	* *	32
10D	Number of Offers Received	34

10H	Commercial Products and Services Acquisition Procedures	34
10J	Simplified Procedures for Certain Commercial Products and Commercial Services	34
10L	A-76 (FAIR Act) Action	35
10M	Solicitation Procedure	35
10N	Type of Set Aside	36
10P	Evaluated Preference	42
10Q	Research	43
10R	Fair Opportunity/Limited Sources	43
10T	Nontraditional Government Entity Participation	44
10U	Local Area Set Aside	44
10Z	Source Selection Process	45
	ce Programs	45
11A	Contracting Officer's Determination of Business Size	45
11B	Subcontracting Plan	46
11C	Price Evaluation Adjustment/Preference Percent Difference	46
11D	Reason Not Awarded to Small Disadvantaged Businesses (NO LONGER IN USE)	47
11E	Reason Not Awarded to Small Business (NO LONGER IN USE)	47
	tion Information	47
12A		47
12B	Award Type	47
12C	Reason for Modification	47
	usiness Types	48
13	Business Category	48
_	ency Specific Validations	48
	DD Specific Validations	48
	t Identification Information	48
1A	Procurement Instrument Identifier (PIID) 'DoD1A04:A'	48
1B	Modification Number	51
1C	Referenced PIID	52
1D	Transaction Number	52
1E	Solicitation Identifier	53
1F	Agency Identifier	53
1G	Referenced IDV Modification Number	53
1H	Referenced IDV Agency Identifier	53
Dates	Referenced 15 v Algericy Identifier	53
2A	Date Signed	53
2B	Period of Performance Start Date	53
2D 2C	Current Completion Date	53
2D	Ultimate Completion Date	53
2E	Indefinite Delivery Vehicle Last Date to Order	54
2H	Solicitation Date	54
Dollar V		54
3A	Base and All Options Value	54
3B	Base and Exercised Options Value	54
3D 3C	Action Obligation	54
	er Information	54 54
4A	Contracting Office Agency Code	54 54
4A 4B	Contracting Office Code	54 54
4B 4C	· · · · · · · · · · · · · · · · · · ·	54 54
4C 4D	Funding Agency ID Funding Office ID	55 55
4D 4F	Reason for Purchase (NO LONGER IN USE)	55 55
41	N. ANOR TO THE HANGETING LADINGHEN IIN CLATE.	11

4F	Foreign Funding	55
Contra	act Marketing Data	55
5A	Web Site URL	55
5B	Who Can Use	55
5C	Maximum Order Limit	55
5D	Fee for Use of Service	55
5E	Fixed Fee Value	55
5F	Fee Range Lower Value	56
5G	Fee Range Upper Value	56
5H		56
5J	Fee Paid for Use of IDV	56
Contra	act Information	56
6A	Type of Contract	56
6B	Undefinitized Action	56
6C	Multi Year Contract	56
6D	Type of IDC	56
6E	Multiple or Single Award IDV	56
6F	Performance Based Service Acquisition	56
6G	Major Program	57
6H	Emergency Acquisition	57
6J	Cost or Pricing Data	57
6K	Contract Financing	57
6L	Cost Accounting Standards Clause	57
6M	Description of Requirement	57
6N	Purchase Card as Payment Method	57
6P	Program Acronym	57
6Q	Number of Actions	57
Legisl	ative Mandates	57
7A		57
7B	Materials, Supplies, Articles, and Equip	58
7C	Labor Standards	58
7D	Construction Wage Rate Requirements	58
7E	Economy Act	58
7F	Other Interagency Contracting Statutory Authority	58
Produ	ct or Service Information	58
8A	Product or Service Code	58
8B	DoD Acquisition Program	58
8C	Product or Service Code Description	58
8F	DoD Claimant Program Code	58
8G	NAICS	58
8H	Information Technology Commercial Category	59
8J	Government Furnished Property (GFP)	59
8K	EPA-Designated Products	59
8L	Recovered Materials/Sustainability	59
8M	Sea Transportation	59
8N	Bundled Contract	59
8P	Consolidated Contract	59
8Q	Domestic or Foreign Entity	59
Entity		59
9B	Entity Name from Contract (NO LONGER IN USE)	59
9C	Principal Place of Performance	59

9D	Principal Place of Performance Name	60
9E	Country of Product or Service Origin	60
9F	Congressional District – Entity	60
9G	Congressional District - Place of Performance	60
9H	Place of Manufacture	60
9J	FAR 4.1102 Exception	60
9K	Zip Code - Place of Performance	60
9M	Unique Entity ID	60
Compe	etition Information	60
10A	Extent Competed	60
10C	Other Than Full and Open Competition	60
10D	Number of Offers Received	61
10E	Pre-award Synopsis Requirement (NO LONGER IN USE)	61
10F	Synopsis Waiver Exception (NO LONGER IN USE)	61
10G	Alternative Advertising (NO LONGER IN USE)	61
10H	Commercial Products and Services Acquisition Procedures	61
10J	Simplified Procedures for Certain Commercial Products and Commercial Services	61
10K	Small Business Competitiveness Demonstration Program	61
10L	A-76 (Fair Act) Action	61
10M	Solicitation Procedures	61
10N	Type of Set Aside	61
10P	Evaluated Preference	61
10Q	Research	62
10R	Fair Opportunity/Limited Sources	62
10U	Local Area Set Aside	62
10Z	Source Selection Process	62
Prefere	ence Programs	62
11A	Contracting Officer's Business Size Determination	62
11B	Subcontracting Plan	62
11C	Price Evaluation Adjustment/Preference Percent Difference	62
11D	Reason Not Awarded to Small Disadvantaged Business (NO LONGER IN USE)	62
11E	Reason Not Awarded to Small Business (NO LONGER IN USE)	62
Transa	ction Information	62
12C	Reason for Modification	62
Entity	Business Types	63
13	Business Category	63

#### 1.1 Overview of FPDS Validations

FPDS will validate data submitted to it. Types of validations include:

- Formatting (e.g., verifying dates are valid).
- Adherence to defined conventions such as the convention for a Contract Number entered into a Procurement Instrument Identifier (PIID) field.
- Code validation (e.g., verifying Contracting Agency Code is a valid code).
- Consistency with other data in order to enforce business rules (e.g., "If Competitive Procedures = 'Simplified Acquisition Procedures,' then Dollars Obligated must be less than or equal to \$5,000,000.")
- Use-case specific (e.g., for Modifications, the entered PIID must match a PIID for an award that already exists in FPDS).

#### 1.2 Guide to Validation Rules Document

The data elements in this document are listed followed by the validations that are unique to these data elements. The format of each validation entry includes Validation Reference Number, Data Elements (or Other Information Required for the Validation), and Validation Requirement.

The validations are organized by the FPDS Data Dictionary groupings and then by the Data Dictionary items:

- a) If the Data Dictionary group is not reportable then none of the validation rules apply to that group.
- b) If an item within that group is not reportable then validation rules for that particular item do not apply.
- c) If an item within that group is reportable then validation rules for that particular item do apply.

If the data element is not reportable as shown in the Use Case Summary, the validation rule does not apply for that data element. If a cross validation (validation dependent on two or more data elements) includes an element that is not reportable, the validation is not performed.

Most validations are specific such as:

If Data Element A = N, then Data Element B must = M.

Some Validations are less specific such as:

If Contracting Agency Code indicates DoD, then Data Element A must = N.

In the above example, there are many Contracting Agency Codes that are DoD codes, so the validation specification is simplified although the implementation may be complex. The contractor is responsible for determining the best implementation.

There is no data element for "Use Case" or "Today's Date." Validations that reference these items assume that FPDS knows the date and that the user interface is tracking what the user is asking FPDS to do. Implementation of these pseudo-fields is the responsibility of the contractor.

The Use Case Summary (in the Data Dictionary) defines which data elements may be entered for each use case. Therefore, no validations are provided here to ensure that only allowable data elements are entered. The contractor is responsible for determining the best implementation.

#### Rule Versioning

The FPDS version number is listed for each rule, indicating that the rule applies to that version. The following table shows the sample effective version values and explanation. This document only has those rules that fire on version 1.5 and after. For information about rules that fire on previous versions, please see the previous Data Validation documents on the FPDS site.

Version	Description
Number	
1.5 +	Effective for Versions 1.5 and above (+)

#### 1.3 New V1.5 Validation Rules

Below is a summary of the new validation rules added specifically for V1.5 (production deployment date of 10/01/2017).

Rule Number	V1.5 Element/Characteristics	Rule
7G01	Additional Reporting	Multiple values cannot be selected for "Additional Reporting" when "None of the above" is selected.
7G02	Additional Reporting	Mandatory element: "Additional Reporting" is missing for the <contract type=""></contract>
12054	Close Out	User is not authorized to perform the Close action to this contract family as the contracting agency ' <contractingofficeagencyid>' on the latest Modification belongs to a Department different than the Department of the Agency ID on the user profile.</contractingofficeagencyid>
12C17	Close Out	If the Reason for Modification is 'Close Out' then the Contract Action cannot be corrected.
12C18	Close Out	If the "Closed Status" for the CAR is 'Yes', then Reason for Modification cannot be 'Close Out'.
12C19	Close Out	There exists a draft or an erred action against this contract. All the actions against this contract must be finalized before a Modification with Reason for Modification 'Close Out' can be finalized.
12C20	Close Out	The Reason for Modification cannot be corrected to "Close Out".
12C21	Close Out	A record that is in final status and has the "Reason for Modification" as "Close Out" cannot be deleted. Please contact your system administrator for further assistance.
12F01	Close Out	Contract is already closed.
2A09	Close Out	The "Date Signed" provided is later than the "Close Out Date". Please provide a "Date Signed" equal to or earlier than the "Close Out Date".
Close001	Close Out	There exists a draft or an erred action against this contract. All the actions against this contract must be finalized before the contract can be closed.
Close002	Close Out	The PIID is not unique, multiple records exist with PIID. In order to close out this record you may need to provide additional information

		such as the AgencyID, contractActionType, referenced IDVPIID or
		referencedIDVagencycode (if applicable)
Close003	Close Out	The record does not exist.
Close004	Close Out	The PIID must be provided.
PRIV003	Close out	The current user does not have the required 'CLOSE' privilege.
6T01	Inherently Governmental Functions	An Inherently Governmental Function value must be entered for contracts signed on or after ' <igfstartdate>' when PSC is entered as a 'Service'.</igfstartdate>
6T02	Inherently Governmental Functions	Inherently Governmental Function value is not valid. Please enter a valid IGF value.
6T03	Inherently Governmental Functions	Inherently Governmental Function value combination is not valid.
6T04	Inherently Governmental Functions	An Inherently Governmental Function value cannot be reported for a modification done against a base record with "Date Signed" prior to '03/01/2012'.
6T05	Inherently Governmental Functions	An Inherently Governmental Function value cannot be reported for a base record with "Date Signed" prior to '03/01/2012 '.
6T06	Inherently Governmental Functions	If Inherently Governmental Function is reported as 'Closely Associated Functions' ('CL') or 'Critical Functions' ('CT') or the combination of 'CL' and 'CT', then "A76 Action" must be 'No'.  Note: This rule has been end-dated and will not fire when Date Signed is greater than or equal
		to 10/29/2022.
12C14A	Subcontract Plan	If Award type is Part 8 BPA Call or Delivery Order referencing an FSS, GWAC, or IDC, then "Reason for Modification" cannot be 'Add Subcontracting Plan'.
12C22	Subcontract Plan	If the IDV Type is BOA or BPA, then the "Reason for Modification" cannot be 'Add Subcontracting Plan'.
3E01	Total Estimated Order Value	The "Total Estimated Order Value" must be greater than '0.00'
3E02	Total Estimated Order Value	The total value of the "Individual Order / Call Limit" cannot be more than "Total Estimated Order Value"
3E03	Total Estimated Order Value	Total Estimated Order Value must be less than or equal to Base and All Options Value (Total Contract Value)

Additionally, several data elements and header section names have been updated as part of V1.5. The validation rules associated with these data elements have been updated to reflect the new names.

Element	Old Name	New Name
Number		

3A	Base and All Options Value	Base and All Options Value (Total Contract
	-	Value)
5C	Maximum Order Limit	Individual Order / Call Limit
7B	Walsh Healey Act	Materials, Supplies, Articles, & Equip
7C	Service Contract Act	Labor Standards
7D	Davis Bacon Act	Construction Wage Rate Requirements
9	Contractor Data	Entity Data
9B	Contractor Name from Contract	Entity Name from Contract
9F	Congressional District - Contractor	Congressional District - Entity
10T	Nontraditional Government Contractor Participation	Nontraditional Government Entity Participation
13GG	Vendor Name	Legal Business Name

## 1.4 Validations for Data Elements

#### PROPOSED FPDS CONTRACT DATA

## **Contract Identification Information**

In FPDS, the Agency ID, PIID, Modification Number, and Transaction ID are required to uniquely identify each transaction.

#### 1A Procurement Instrument Identifier (PIID)

Serial Number	Element/	Rule	Service
	Characteristics		Version
1A01	Referenced PIID	The Referenced PIID is missing.	1.5+
OTDOD1A02A	PIID	If the transaction is an initial award of an 'Other Transaction Agreement' then the PIID must be 13 characters long.	1.5+
OTDOD1A02I	PIID	If the transaction is an initial award of an Other Transaction IDV then the PIID must be 13 characters long.	1.5+
1A03	Award type, Referenced PIID	Reference PIID for BPA Call must point to a BPA.	1.5+
OTDOD1A03A	PIID	If the transaction is an initial award of an Other Transaction Order then the PIID must be 13 characters long	1.5+
OTDOD1A03I	PIID	If the transaction is an initial award of an Other Transaction IDV, then the first six characters of the PIID must be equal to the Contracting Office ID.	1.5+
1A04	Award type, Referenced PIID	Delivery Task Orders cannot reference a "BPA".	1.5+
OTDOD1A04A	PIID	If the transaction is an initial award of an 'Other Transaction Agreement', then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
OTDOD1A04I	PIID	If the transaction is an initial award of an Other Transaction IDV, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed. This rule currently fires for DoD only.	1.5+
OTDOD1A06A	PIID	If the transaction is an initial award of an Other Transaction Agreement or Other Transaction Order, and the PIID is 13 characters, then the first six characters of the PIID must be equal to the Contracting Office ID	1.5+
PIID1A06A:A	PIID	The PIID must be unique when Award is of type Purchase Order or Definitive Contract.	1.5+

OTPIID1A06:A	PIID	The PIID must be unique when Award is of type Other Transaction Agreement or Other Transaction Order.	1.5+
PIID1A06:A	PIID and Referenced PIID	The combination of Award PIID and IDV PIID must be unique when Award is of type DO or BPA Call.	1.5+
PIID1A07:A	PIID	Agency ID must be from the same Department as the User.	1.5+
PIID1A07:I	PIID	Agency ID must be from the same Department as the User.	1.5+
OTDOD1A07A	PIID	If the transaction is an initial award of an Other Transaction Order, and the PIID is 13 characters long, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
PIID1A08:I	PIID	The IDV PIID must be unique. Please enter a unique PIID and resave your document.	1.5+
OTPIID1A08:I	PIID	The Other Transaction IDV PIID must be unique. Please enter a unique PIID and resave your document.	1.5+
OT1A05A	PIID	PIID Agency ID must belong to an Agency authorized to submit Other Transaction Awards.	1.5+
OT1A05I	PIID	PIID Agency ID must belong to an Agency authorized to submit Other Transaction IDVs.	1.5+
PIID1A15:A	PIID	If the transaction is an initial award, then the PIID must be 13 to 17 characters long.	1.5+
PIID1A15:I	PIID	If the transaction is an initial award, then the PIID must be 13 to 17 characters long.	1.5+
PIID1A16:A	PIID	If the transaction is an initial award, then the first six characters of the PIID must be equal to the Contracting Office ID.	1.5+
PIID1A16:I	PIID	If the transaction is an initial award, then the first six characters of the PIID must be equal to the Contracting Office ID.	1.5+
PIID1A17:A	PIID	If the transaction is an initial award, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
PIID1A17:I	PIID	If the transaction is an initial award, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
PIID1A18:A	PIID	Position 9 of the PIID cannot be 'B', 'E', 'H', 'I', 'J', 'O', 'Q', 'R', 'U', 'W', 'X', 'Y', 'Z' or Numeric.	1.5+
PIID1A18:I	PIID	Position 9 of the PIID cannot be 'B', 'E', 'H', 'I', 'J', 'O', 'Q', 'R', 'U', 'W', 'X', 'Y', 'Z' or Numeric.	1.5+
PIID1A19:A	PIID	If position 9 of the PIID is 'A', then the transaction must be an initial award of a "BPA".	1.5+
PIID1A19:I	PIID	If position 9 of the PIID is 'A', then the transaction must be an initial award of a "BPA".	1.5+
PIID1A20:A	PIID	If position 9 of the PIID is 'C', then the transaction must be an initial award of a "DCA".	1.5+
PIID1A20:I	PIID	If position 9 of the PIID is 'C', then the transaction must be an initial award of a "DCA".	1.5+
PIID1A21:A	PIID	If position 9 of the PIID is 'D', then the transaction must be an initial award of a "IDC", "FSS", or "GWAC".	1.5+
PIID1A21:I	PIID	If position 9 of the PIID is 'D', then the transaction must be an initial award of a "IDC", "FSS", or "GWAC".	1.5+
PIID1A22:A	PIID	If position 9 of the PIID is 'F', then the transaction must be an initial award of a "Delivery/Task Order" or "BPA Call".	1.5+

PIID1A22:I	PIID	If position 9 of the PIID is 'F', then the transaction must be an initial award of a "Delivery/Task Order" or "BPA Call".	1.5+
PIID1A23:A	PIID	If position 9 of the PIID is 'G', then the transaction must be an initial award of a "BOA".	1.5+
PIID1A23:I	PIID	If position 9 of the PIID is 'G', then the transaction must be an initial award of a "BOA".	1.5+
PIID1A24:A	PIID	If position 9 of the PIID is 'P' or 'V', then the transaction must be an initial award of a "PO".	1.5+
PIID1A24:I	PIID	If position 9 of the PIID is 'P' or 'V', then the transaction must be an initial award of a "PO".	1.5+

For a new Contract (including Purchase Orders, Stand-alone Contracts, and IDVs), the combination of PIID, Modification Number and Transaction Number must be unique government-wide. For a new Delivery Order or BPA Call, the combination of PIID, Modification Number, Transaction Number and Referenced PIID must be unique government-wide. Throughout this document, the symbol "PIID\*" is used to mean either PIID+Modification Number+Transaction Number+Referenced PIID, depending on the type of transaction.

#### 1B Modification Number

Serial	Element/	Rule	Service
Number	Characteristics		Version
PIID1B01:A	Format	The first character of the modification number must be 'A' or 'P'.	1.5+
PIID1B01:I	Format	The first character of the modification number must be 'A' or 'P'.	1.5+
	Format	The Modification Number must be 6 characters in length.	1.5+
PIID1B02:A			
PIID1B02:I	Format	The Modification Number must be 6 characters in length.	1.5+

Discussion: For Stand-alone contracts, Purchase Orders and Indefinite Delivery Vehicles, modifications are linked to the basic award using the PIID. For Delivery Orders and BPA calls, modifications are linked to the basic award using the combination of PIID and the Referenced PIID.

#### 1C Referenced PIID

Serial	Element/	Rule	Service
Number	Characteristics		Version
1C01	PIID	Reference PIID for BPA must point to an FSS.	1.5+
OT1C01A	Other Transaction	'Other Transaction Order' must reference an 'Other Transaction IDV'	1.5+
		that belongs to the same agency.	
1C02	Referenced IDV	The Referenced IDV selected is a migrated IDV and can not be	
		referenced by a new Delivery Order, BPA Call, or BPA.	

#### 1D Transaction Number

Serial	Element/	Rule	Service
Number	Characteristics		Version
1D01	Format	The "Transaction Number" must be an integer between 001 and 999 or it must be blank.	1.5+
1D03	PIID, Modification Number, Status,	There is no base document in final status with the same PIID and of the same document type.	1.5+

Transaction Number	

Discussion: The purpose of the Transaction Number is to accommodate DoD requirements to report separately the different parts of an award under certain circumstances including split funding and different Types of Contracts.

#### 1E Solicitation Identifier

Serial	Element/	Rule	Service
Number	Characteristics		Version
1E06	Contract	If Contract Opportunities Notice is selected as "Yes", then	1.5+
	Opportunities	"Solicitation Identifier" is mandatory.	
	Notice		

#### 1F Agency Identifier

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### 1G Referenced IDV Modification Number

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### 1H Referenced IDV Agency Identifier

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### **Dates**

#### 2A Date Signed

Serial	Element/	Rule	Service
Number	Characteristics		Version
2A01	Format	The "Date Signed" is not a valid date.	1.5+
2A02	Today's Date	The "Date Signed" cannot be later than today's date.	1.5+
2A04	Date Signed	Mandatory element "Date Signed" is missing.	1.5+
2A07	Date Signed	The "Date Signed" on a modification created after the "Transfer Action" cannot be earlier than the "Date Signed" on the "Transfer Action" modification.	1.5+
2A08	Date Signed and Last Date to Order	The Last Date to Order Date shall be equal to or greater than the "Date Signed" value on a Modification Number greater than zero (0) when the Reason for Modification value is "Exercise an Option".	1.5+
DOD2A01	Date Signed	Date signed on modifications cannot be earlier than the Date Signed on the base document.	1.5+
DOD2A02	Date Signed	"Date Signed" on the Delivery/Task Order, BPA Call and Part 8 BPA cannot be earlier than the "Date Signed" of the Referenced IDV.	1.5+
DOD2A04	Date Signed	The "Date Signed" provided is later than the "Date Signed" on its finalized Modification. Please provide a "Date Signed" earlier than	1.5+

		the "Date Signed" of finalized Modifications.	
DOD2A05	Date Signed	The "Date Signed" provided is later than the "Date Signed" of a finalized document referencing this IDV. Please provide a "Date Signed" earlier than the "Date Signed" of finalized referencing documents.	1.5+
DOD2A06	Date Signed	The "Date Signed" provided is later than the "Period of Performance Start Date" of a finalized document referencing this IDV. Please provide a "Date Signed" earlier than the "Period of Performance Start Date" of referencing documents.	1.5+
DOD2A07	Date Signed	The "Date Signed" provided is later than the "Current Completion Date" of a finalized document referencing this IDV. Please provide a "Date Signed" earlier than the "Current Completion Date" of referencing documents."	1.5+
OT2A01	Format	The "Date Signed" is not a valid date.	1.5+
OT2A02	Date Signed	The "Date Signed" cannot be later than today's date.	1.5+
OT2A03	Date Signed	Date Signed on modifications cannot be earlier than the Date Signed on the base document.	1.5+
OT2A04	Date Signed	The "Date Signed" provided is later than the "Date Signed" on its finalized Modification. Please provide a "Date Signed" earlier than the "Date Signed" of finalized Modifications.	1.5+
OT2A05	Date Signed	The "Date Signed" provided is later than the "Date Signed" on a finalized OT Order referencing this IDV. Please provide a "Date Signed" earlier than the "Date Signed" of finalized Referencing Orders.	1.5+
OT2A06	Date Signed	When the "Reason for Modification" is "Change PIID" or "Transfer Action", the "Date Signed" of the modification cannot be earlier than any existing action in FPDS with the current "PIID".	1.5+
OT2A07	Date Signed	The "Date Signed" on a modification created after the "Transfer Action" cannot be earlier than the "Date Signed" on the "Transfer Action" modification.	1.5+
OTORDE R2A02	Date Signed	Date Signed on the Other Transaction Order cannot be earlier than the Date Signed on the referenced Other Transaction IDV.	1.5+

#### 2B Period of Performance Start Date

Serial Number	Element/ Characteristics	Rule	Service Version
2B01	Format	The "Period of Performance Start Date" is not a valid date.	1.5+
DOD2B01A	Period of Performance Start Date	"Period of Performance Start Date" on the Delivery/Task Order, BPA Call or Part 8 BPA cannot be earlier than the "Date Signed" on the Referenced IDV.	1.5+
DOD2B01B	Period of Performance Start Date	"Period of Performance Start Date" on Modifications cannot be earlier than the Date Signed on the base document.	1.5+
DOD2B02	Date Signed	The "Date Signed" provided is later than the "Period of Performance Start Date" of a final Modification. Please provide a "Date Signed" earlier than the "Period of Performance Start Date" of finalized Modifications.	1.5+
OT2B01	Format	The "Period of Performance Start Date" is not a valid date.	1.5+
OT2B02	Period of Performance Start Date	Period of Performance Start Date cannot be earlier than the Date Signed on the base document.	1.5+
OT2B04	Date Signed	The "Date Signed" provided is later than the "Period of Performance Start Date" of its finalized Modification. Please	1.5+

provide a "Date Signed" earlier than the "Period of Performance	
Start Date" of finalized Modifications.	

## **2C** Current Completion Date

Serial Number	Element/ Characteristics	Rule	Service Version
2C01	Format	The "Current Completion Date" is not a valid date.	1.5+
2C02	Period of Performance Start Date	The "Current Completion Date" must be the same as or later than the "Period of Performance Start Date."	1.5+
2C03	Ultimate Completion Date	"Current Completion Date" must be less than or equal to "Ultimate Completion Date".	1.5+
2C04	Format	Mandatory element "Current Completion Date" is missing.	1.5+
2C05	Date Signed and Current Completion Date	The "Completion Date" shall be equal to or greater than the "Date Signed" value on a Modification Number greater than zero (0) when the Reason for Modification value is "Exercise an Option".	1.5+
DOD2C02A	Current Completion Date	"Current Completion Date" on the Delivery/Task Order, BPA Call or Part 8 BPA cannot be earlier than the "Date Signed" on the Referenced IDV.	1.5+
DOD2C02B	Current Completion Date	"Current Completion Date" on the base document cannot be earlier than its "Date Signed".	1.5+
DOD2C02C	Current Completion Date	"Current Completion Date" on the Modification cannot be earlier than the "Date Signed" on the base document.	1.5+
DOD2C03	Date Signed	The "Date Signed" provided is later than the "Current Completion Date" of a finalized Modification. Please provide a "Date Signed" earlier than the "Current Completion Date" of finalized Modifications.	1.5+
OT2C01	Format	The "Current Completion Date" is not a valid date.	1.5+
OT2C02	Period of Performance Start Date	The "Current Completion Date" must be the same as or later than the "Period of Performance Start Date."	1.5+
OT2C03	Ultimate Completion Date	"Current Completion Date" must be less than or equal to "Ultimate Completion Date".	1.5+
OT2C04	Current Completion Date	"Current Completion Date" cannot be earlier than the "Date Signed" on the base document.	1.5+
OT2C06	Date Signed	The "Date Signed" provided is later than the "Current Completion Date" of a finalized Modification. Please provide a "Date Signed" earlier than the "Current Completion Date" of finalized Modifications.	1.5+

## 2D Ultimate Completion Date

Serial Number	Element/ Characteristics	Rule	Service Version
2D01	Format	The "Ultimate Completion Date" is not a valid date.	1.5+
2D02	Product or Service Code, Period of Performance Start Date	The "Ultimate Completion Date" must be within 25 years of the "Period of Performance Start Date" when the "Product or Service Code" is not for "Leases" or "Utilities".	1.5+
2D03	Format	Mandatory element "Ultimate Completion Date" is missing.	1.5+
2C06	Date Signed and Ultimate Completion Date	The "Estimated Ultimate Completion Date" shall be equal to or greater than the "Date Signed" value on a Modification Number greater than zero (0) when the Reason for Modification value is "Exercise an Option".	1.5+

DOD2D01	Period of	The "Ultimate Completion Date" cannot be later than 100 years	1.5+
	Performance Start	after the "Period of Performance Start Date" on the base	
	Date	document.	
OT2D01	Format	The "Ultimate Completion Date" is not a valid date.	1.5+
OT2D02	Period of	The "Ultimate Completion Date" cannot be later than 100 years	1.5+
	Performance Start	after the "Period of Performance Start Date" on the base	
	Date	document.	

## 2E Indefinite Delivery Vehicle Last Date to Order

Serial	Element/	Rule	Service
Number	Characteristics		Version
2E010	Format	The "Last Date to Order" is not a valid date.	1.5+
2E02	Period of	The "Last Date to Order" must be the same as or later than the	1.5+
	Performance Start	"Period of Performance Start Date."	
	Date		
2E03	Date Signed	The "Last Date to Order" must be the same as or later than the "Date	1.5+
	_	Signed".	

#### 2G Fiscal Year

Serial	Element/	Rule	Service
Number	Characteristics		Version
OT2G03	Fiscal Year	Fiscal Year cannot be later than 100 years from the fiscal year of the	1.5+
		Date Signed.	
OT2G04	Format	Fiscal Year must be a valid value in the format YYYY.	1.5+

#### 2H Solicitation Date

Serial Number	Element/Characteristics	Rule	Service Version
DOD2H02	Solicitation Procedures, Base and All Options Value	The "Solicitation Date" is required when "Solicitation Procedures" is other than "Simplified Acquisition" and "Base and All Options Value (Total Contract Value)" is greater than \$250,000.	1.5+
DOD2H03	Solicitation Procedures, Base and All Options Value, Referenced IDV	The "Solicitation Date" is required when "Solicitation Procedures" on the Referenced IDV is other than "Simplified Acquisition" and "Base and All Options Value (Total Contract Value)" is greater than \$250,000.	1.5+
DOD2H04	Date Signed	The "Solicitation Date" must be on or earlier than the "Date Signed"	1.5+
DOD2H05	Referenced IDV	Solicitation Date on the Delivery/Task Order cannot be earlier than the Solicitation Date of the Referenced IDV.	1.5+
DOD2H06	Referenced IDV	The Solicitation Date in this IDV cannot be later than the Solicitation Date of an Award referencing this IDV. Please provide a Solicitation Date equal to or earlier than the Solicitation Date of the finalized Awards referencing this IDV.	1.5+
DOD2H07	Referenced IDV	If the Date Signed of a Delivery/Task Order is later than the Date Signed of the Referenced IDV, then the Solicitation Date on the Delivery/Task Order must be later than the Solicitation Date on the Referenced IDV.	1.5+
OTDOD2H02	Base and All Options Value	The "Solicitation Date" is required when the "Base and All Options Value (Total Contract Value)" is greater than \$250,000.	1.5+

OTDOD2H04	Date Signed	The "Solicitation Date" must be on or earlier than the	1.5+
OTDOD2H05	Referenced IDV, OT	"Date Signed"  Solicitation Date on an Other Transaction Order cannot be earlier than the Solicitation Date of the Referenced Other Transaction IDV.	1.5+
OTDOD2H06	Referenced IDV, OT	The Solicitation Date on this Other Transaction IDV cannot be later than the Solicitation Date of the Other Transaction Order referencing this Other Transaction IDV. Please provide a Solicitation Date equal to or earlier than the Solicitation Date of the finalized Other Transaction Order referencing this Other Transaction IDV.	1.5+
OTDOD2H07	Referenced IDV, OT	If the Date Signed of an Other Transaction Order is later than the Date Signed of the Referenced Other Transaction IDV, then the Solicitation Date on the Other Transaction Order must be later than the Solicitation Date on the Referenced Other Transaction IDV.	1.5+
DOD2H08	Referenced IDV	The "Solicitation Date" is Required when "Solicitation Procedures" on the referenced IDV is "Simplified Acquisition" and "Simplified Procedures for Certain Commercial Products and Commercial Services" is "Yes" and "Base and All Options Value (Total Contract Value" is greater than \$250,000.	1.5+

## **Dollar Values**

## 3A Base and All Options Value (Total Contract Value)

Serial Number	Element/ Characteristics	Rule	Service Version
3A01	Award Type	The sum of "Base and All Options Value (Total Contract Value)" for a given Award/IDV must be greater than or equal to 0.	1.5+
3A06	Value	The "Change in Base and All Options Value (Total Contract Value)" must be less than or equal to \$25,000 when the "Competitive Procedures" selected is "Emerging Small Business Set Aside.	1.5+
3A07	Type of Set Aside	If Type of Set Aside is Very Small Business, then the Ultimate Contract Value must be less than or equal to \$50,000.	1.5+
3A08A	Type of Set Aside	If Type of Set Aside is Emerging Small Business Set Aside, then the Ultimate Contract Value must be less than or equal to <threshold> for construction, refuse systems and related services, non-nuclear ship repair, landscaping and pest control services.  Note: When date signed is prior to 9/28/2006 then Ultimate Contract Value must be less than or equal to \$25,000. On or after 9/28/2006, the value must be less than or equal to \$30,000.</threshold>	1.5+
3A08B	Type of Set Aside	If Type of Set Aside is Emerging Small Business Set Aside, then the Ultimate Contract Value must be less than or equal to \$50,000 for architectural and engineering services.	1.5+
3A10	Value	The "Base and All Options Value (Total Contract Value)" cannot be '0.00' on a base document.	1.5+
OT3A01	Base and All Options Value (Total Contract Value)	The sum of the "Change in Base and All Options Value (Total Contract Value)" for a given Award/IDV must be greater than or equal to 0.	1.5+

## 3B Base and Exercised Options Value

Serial	Element/	Rule	Service
Number	Characteristics		Version
3B01	Format, Award	The "Change in Base and Exercised Options Value" must be	1.5+
	Type	greater than or equal to \$0.00 for an award.	
3B02	Ultimate Contract	The "Change in Base And Exercised Options Value" must be less	1.5+
	Value	than or equal to the "Base And All Options Value (Total Contract	
		Value)".	
3B03	Dollars Obligated	The "Action Obligation" cannot exceed "Change in Base and All	1.5+
		Options Value (Total Contract Value)".	
OT3B01A	Current Contract	The Change in Base and Exercised Options Value must be greater	1.5+
	Value	than or equal to \$0.00 for an award.	
OT3B01I	Current Contract	The Change in Base and Exercised Options Value must be greater	1.5+
	Value	than or equal to \$0.00 for an IDV.	
OT3B02	Current Contract	The "Change in Base And Exercised Options Value" must be less	1.5+
	Value	than or equal to the "Base And All Options Value (Total Contract	
		Value)".	
OT3B03	Dollars Obligated/	The "Action Obligation" cannot exceed "Change in Base and All	1.5+
	Current Contract	Options Value (Total Contract Value)".	
	Value		

## 3C Action Obligation

Serial	Element/	Rule	Service
Number	Characteristics		Version
3C02	Award Type	The "Action Obligation" must be greater than or equal to \$0.00.	1.5+
3C03	Reason for Modification	The "Action Obligation" must be less than or equal to \$0.00 when the "Reason for Modification" is "Terminate for Default."	1.5+
3C04	Current Contract Value	The sum of "Action Obligation" for all transactions with the same PIID must be less than or equal to sum of the "Change in Base and Exercised Options Value."	1.5+
3C05	PIID	If the "Action Obligation" amount is less than \$0.00, then the sum of all the "Action Obligation" amounts for the PIID* must be greater than the "Action Obligation" for this transaction.	1.5+
OT3C02	Dollars Obligated	The "Action Obligation" must be greater than or equal to \$0.00.	1.5+
OT3C04	Dollars Obligated	The sum of "Action Obligation" for all transactions with the same PIID must be less than or equal to sum of the "Change in Base and Exercised Options Value".	1.5+
OT3C05	Dollars Obligated	If the "Action Obligation" amount is less than \$0.00, then the sum of all the "Action Obligation" amounts for the PIID must be greater than the "Action Obligation" for this transaction.	1.5+

## 3E Total Estimated Order Value

Serial	Element/	Rule	Service
Number	Characteristics		Version
3E01	Format	The "Total Estimated Order Value" must be greater than '0.00'	1.5+
3E02	Individual Order /	The total value of the "Individual Order / Call Limit" cannot be	1.5+
	Call Limit	more than "Total Estimated Order Value"	
3E03	Base and All Options	Total Estimated Order Value must be less than or equal to Base	1.5+
	Value	and All Options Value (Total Contract Value)	

# **Purchaser Information**

## **4A** Contracting Agency Code

Serial	Element/	Rule	Service
Number	Characteristics		Version
OT4A01A	Contracting Agency	Contracting Office Agency ID must belong to the hierarchy of	1.5+
	Code	the PIID Agency ID on the new base documents.	
OT4A01I	Contracting Agency	Contracting Office Agency ID must belong to the hierarchy of	1.5+
	Code	the PIID Agency ID on the new base documents.	
OT4A02	Contracting Agency	Contracting Office Agency ID must be an agency that is	1.5+
	Code	authorized to submit Other Transactions.	
OT4A04	Contracting Agency	"Other Transaction Agreement", "Other Transaction Order" and	1.5+
	Code	"Other Transaction IDV" must be transferred only among	
		Agencies authorized to submit Other Transactions.	

#### 4B Contracting Office Code

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### 4C Program/Funding Agency – Code

Serial	Element/	Rule	Service
Number	Characteristics		Version
DOD4C0	Program/Funding	This Agency Code cannot be used on or after 4/27/2024 as the	1.5+
1	Agency - Code	Funding Agency Code. This is to minimize operational security	
		risks.	
		<b>Note</b> : The prohibited Agency Codes are:	
		97AB - National Geospatial Agency (NGA)	
		<ul> <li>97CG - National Security Agency (NSA)</li> </ul>	
		97CR - National Reconnaissance Agency (NRO)	
		• 97DL - Defense Intelligence Agency (DIA)	

#### 4D Program/Funding Office - Code

	Serial	Element/	Rule	Service
	Number	Characteristics		Version
Γ	4D01	Format	The "Funding Agency ID" must be a valid code or blank.	1.5+

#### 4E Reason for Purchase (NO LONGER IN USE)

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#### 4F Foreign Funding

Serial	Element/	Rule	Service
Number	Characteristics		Version
4F01	Format	Mandatory Element "fundedByForeignEntity" is missing.	1.5+

#### 4G Source User ID (NO LONGER IN USE)

# **Contract Marketing Data**

#### 5A Web Site URL

Serial Number	Element/ Characteristics	Rule	Service Version
5A01	Format	The Web Site URL must be a valid web address.	1.5+
5A02:A	Web Site URL, Ordering Procedures	The "Web Site URL" or "Ordering Procedures" must have a value.	1.5+
5A02:B	Who Can Use	The "Web Site URL" or "Ordering Procedures" should have a value unless "Who Can Use" value is "Only the Agency awarding the contract."	1.5+

#### 5B Who Can Use

Serial	Element/	Rule	Service
Number	Characteristics		Version
5B01	Format	The "Who Can Use" value is not valid.	1.5+

#### 5C Individual Order / Call Limit

N	Serial Number	Element/ Characteristics	Rule	Service Version
	5C01	Format	Length of the "Individual Order / Call Limit" shall not exceed 20.	1.5+
			The maximum value can be '999,999,999,999,999,999.99'.	

#### **5D** Fee for Use of Service

Serial	Element/	Rule	Service
Number	Characteristics		Version
5D01	Format	The "Fee for Use of Service" is not valid.	1.5+
5D03	Fixed Fee Value	If "Fee for Use of Service" is "Fixed" then "Fixed Fee Value" must have a value.	1.5+
5D04	Fee Lower Range, Fee Upper Range	If "Fee for Use of Service" is "Varies by Amount" or "Varies by Other Factor" then "Fee Lower Range" and "Fee Upper Range Value" must have a value.	1.5+
5D05	Who Can Use	If "Who can Use" is other than "Only the Agency awarding the contract" then "Fee for Use of Service" can not be blank.	1.5+

#### 5E Fixed Fee Value

Serial Number	Element/ Characteristics	Rule	Service
Number	Characteristics		Version
5E01	Format	Fixed Fee Value should be a positive value.	1.5+

#### 5F Fee Range Lower Value

Serial	Element/	Rule	Service
Number	Characteristics		Version
5F01	Format	Fee Range Lower Value should be a positive number.	1.5+
5F02	Value	Fee Range Lower Value cannot be greater than or equal to the	1.5+
		Upper Value.	

#### **5G** Fee Range Upper Value

Serial	Element/	Rule	Service
Number	Characteristics		Version
5G01	Format	Fee Range Upper Value should be a positive number.	1.5+

#### **5H** Ordering Procedure

Serial Number	Element/ Characteristics	Rule	Service Version
5H02	Format	"Ordering Procedure" must not contain Non-printable ASCII	1.5+
		characters.	

## **Contract Information**

## 6A Type of Contract

Serial	Element/	Rule	Service
Number	Characteristics		Version
6A01	Format	The "Type of Contract" is not valid.	1.5+
6A02	Commercial	When "Commercial Products and Services Acquisition	1.5+
	Products and	Procedures" is selected then "Type of Contract" must be 'Fixed	
	Services Acquisition	Price' or 'Fixed Price with Economic Price Adjustment' or	
	Procedures	'Time and Materials' or 'Labor Hours' or 'Fixed Price Incentive'	
		or 'Fixed Price Award Fee'.	
6A02_LoV	Commercial	When "Commercial Products and Services Acquisition	1.5+
	Products and	Procedures" is other than 'Commercial Products/Services	
	Services	Procedures not used' then "Type of Contract" must be 'Firm	
	Acquisition	Fixed Price' or 'Fixed Price with Economic Price Adjustment'	
	Procedures	or 'Time and Materials' or 'Labor Hours' or 'Fixed Price	
		Incentive' or 'Fixed Price Award Fee'.	

#### 6B Undefinitized Action

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### 6C Multi Year Contract

Serial	Element/	Rule	Service
Number	Characteristics		Version
6C02	Competitive	The "Multiyear Contract" cannot be selected when the	1.5+
	Procedures/Other	"Competitive Procedures/Other than Full and Open	
	than Full and Open	Competition" is "Simplified Acquisition Procedures –	
	Competition	Competitive" or "Simplified Acquisition Procedures – Non-	
		Competitive."	
6C03		The "Multiyear Contract" cannot be selected when the Delivery	1.5+
		Order is against an FSS.	
6C04	Solicitation	If Solicitation Procedures is Simplified Acquisition Procedures	1.5+
	Procedure	then Multiyear Contract must be 'No'.	

## 6D Type of IDC

Serial	Element/	Rule	Service
Number	Characteristics		Version
1	Format	The "Type of IDC" is not valid.	1.5+

#### 6E Multiple or Single Award IDV

Serial	Element/	Rule	Service
Number	Characteristics		Version
6E01	IDV	"Multiple Or Single Award IDV" cannot be corrected because Orders/Calls referencing this IDV exist. Please check with your System Administrator for further action.	1.5+

## 6F Performance-Based Service Acquisition

Serial Number	Element/ Characteristics	Rule	Service Version
6F01	Format	The "Performance-Based Service Acquisition" value is invalid.	1.5+
6F03_LoV	Product or Service Code	If "Product or Service Code" is numeric then "Performance-Based Service Acquisition" must be "Not Applicable".	1.5+
6F03A	Product or Service Code	If "Product or Service Code" begins with an alpha, then "Performance-Based Service Acquisition" must be "Yes" or "No".	1.5+
6F04	Unique Entity ID	If Unique Entity ID is of an entity that represents Federal Prison Industries, i.e., UNICOR, then Performance Based Service Acquisition is Not Applicable.	1.5+

## 6G Major Program

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply.	

#### **6H** Emergency Acquisition

Serial	Element/	Rule	Service
Number	Characteristics		Version
6Н02	National Interest Action	The "National Interest Action" must be 'None' when the "Emergency Acquisition" is 'Not Applicable' and the "Date Signed" is before '01/27/2024'.	1.5+
6Н03	Funding Agency ID	The value "Humanitarian and Civic Assistance as Defined in 10 U.S.C. 401(e)" can only be selected when the Funding Agency ID is DoD.	1.5+

## 6J Cost or Pricing Data

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply.	

#### 6K Contract Financing

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply.	

### 6L Cost Accounting Standards Clause

Serial	Element/	Rule	Service
Number	Characteristics		Version
6L01	CO Business Size	When CO Business Size Selection is "Small Business", then the	1.5+
		Cost Accounting Standards (CAS) Clause must be "Not	
		Applicable – Exempt from CAS".	
6L02	Solicitation	When Solicitation Procedures are "Sealed Bid", then Cost	1.5+
	Procedures	Accounting Standards (CAS) Clause must be "Not Applicable –	
		Exempt from CAS".	
6L03	Base and All	When Base and All Options Value is \$2,000,000.00 or less, then	1.5+
	Options Value	Cost Accounting Standards (CAS) Clause must be "Not	
	•	Applicable – Exempt from CAS".	
6L04	Commercial	When Commercial Products and Services Acquisition	1.5+

Products and	Procedures are other than "Commercial Products/Services	
Services	Procedures Not Used", then the Cost Accounting Standards	
Acquisition	(CAS) Clause must be "Not Applicable – Exempt from CAS".	
Procedures		

## 6M Description of Requirement

Serial	Element/	Rule	Service
Number	Characteristics	m	Version
6M01	Format	Treasury Account Symbol should be of format TAS::XX XXXX::TAS or TAS::XX XXXX XXXX::TAS and should not contain special characters.	1.5+
6M02	Agency Identifier,	"Agency Identifier" and "Main Account Code" are required	1.5+
01VIU2	Main Account Code, Action Obligation	when "Action Obligation" is either greater than zero or less than zero.	1.5+
6M04	Format		
6M05	Format	"Agency Identifier" must be two characters in length.	1.5+
6M06	Format	"Main Account Code" must be four characters in length.	1.5+
6M07	Format	"Sub Account Code" must be three characters in length.	1.5+
6M08	Format	Multiple Treasury Account Symbols are not allowed. Please provide one valid combination of the Agency Identifier, Main Account Code, and/or Sub Account Code.	1.5+
6M09	Format	The "Treasury Account Symbol" code is not valid. Please enter a valid "Treasury Account Symbol" code or contact your Agency Administrator.	1.5+
6M10	Initiative	If "Initiative" is selected then "Treasury Account Symbol" must have a valid value.	1.5+
6M11	Format	Initiative should be of format 'ARRA::YES::ARRA' or 'ARRA::NO::ARRA' and should not contain special characters.	1.5+
6M12	Format	A "Nature of Services" value must be entered as part of "Description of Requirements" for contracts signed on or after ' <igfstartdate>' when PSC is entered as a 'Service'. The value should be in the "IGF::XX::IGF" or "IGF::XX,XY::IGF" format.</igfstartdate>	1.5+
6M13	Format	The "Nature of Services" value is not valid. Please enter a valid "Nature of Services" value.	1.5+
6M14	Format	The "Nature of Services" value combination is not valid.	1.5+
6M15	Date Signed	A "Nature of Services" value cannot be reported for a modification done against a base record with "Date Signed" prior to ' <igfstartdate>'.</igfstartdate>	1.5+
6M16	Date Signed	A "Nature of Service" value cannot be reported for a base record with "Date Signed" prior to ' <igfstartdate>'.</igfstartdate>	1.5+
6M17	A76 Action	If "Nature of Services" is reported as 'Closely Associated Functions' ('CL') or 'Critical Functions' ('CT') or the combination of 'CL' and 'CT', then "A76 Action" must be 'No'.  Note: This rule has been end-dated and will not fire when Date Signed is greater than or equal to 10/29/2022.	1.5+
6M18	Format	"Description of Requirement" must not contain Non-printable ASCII characters.	1.5+
6M19	Format	"Description of Requirement" must not contain IGF XML Tags. Please use the "Nature of Services" field.	1.5+

6M20	Format	The "Description of Requirement" field must be no more than 250 characters. Current length is <length></length>	1.5+
OT6M18	Format	"Description of Requirement" must not contain Non-printable ASCII characters.	1.5+

## 6N Purchase Card as Payment Method

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

#### 60 Program Acronym

Serial	Element/	Rule	Service
Number	Characteristics		Version
Tiumber		No common rules apply	7 0151011

## **6Q** Number of Actions

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD6Q01A	Unique Entity ID	If Unique Entity ID is U9X7H1UVY6U5 (GPC	1.5+
		Foreign Business) then Number of Actions must be	
		greater than 1.	
DOD6Q02A	Action Obligation,	If Unique Entity ID is U9X7H1UVY6U5 (GPC Foreign	1.5+
	Unique Entity ID	Business), Action Obligation divided by Number of	
		Actions must be greater than < 1 threshold > and less than	
		or equal to <uthreshold>.</uthreshold>	
6Q01	Format	"Number of Actions" must be between 1 and	1.5+
		99999999.	

#### **6R** National Interest Action

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply.	

#### **6SI** Initiative

Serial Number	Element/Characteristics	Rule	Service Version
6SI01	Modification Number	The value "EO: Radical Transparency About Wasteful Spending" cannot be selected for "Initiative" on a Base record.	1.5+
6SI02	Date Signed	The value "American Recovery and Reinvestment Act" cannot be selected for "Initiative" when the "Date Signed" is on or after 06/28/2019.	1.5+
6SI03	Date Signed	The value "EO: Radical Transparency About Wasteful Spending" cannot be selected for "Initiative" when the "Date Signed" is prior to 01/20/2025.	1.5+
6SI04	Reason for Modification	The value "EO: Radical Transparency About Wasteful Spending" can only be selected for "Initiative" when the "Reason for Modification" is: "Terminate for Default," "Terminate for Convenience," "Terminate for Cause," "Legal Contract Cancellation," "Change Order," "Close Out" or "Other Administrative Action."	1.5+

## 6SC Treasury Account Symbol Agency Identifier

Serial	Element/	Rule	Service
Number	Characteristics		Version
6M02	Format	"Agency Identifier" and "Main Account Code" are required when	1.5+
		"Action Obligation" is either greater than zero or less than zero.	
6M04	Format	"Agency Identifier", "Main Account Code" and "Sub Account	1.5+
		Code" must only have alpha numeric values.	
6M05	Format	"Agency Identifier" must be two characters in length.	1.5+
6M06	Format	"Main Account Code" must be four characters in length.	1.5+
6M07	Format	"Sub Account Code" must be three characters in length.	1.5+
6M08	Format	Multiple Treasury Account Symbols are not allowed. Please	1.5+
		provide one valid combination of the Agency Identifier, Main	
		Account Code and/or Sub Account Code.	
6M09	Format	The "Treasury Account Symbol" code is not valid. Please enter a	1.5+
		valid "Treasury Account Symbol" code or contact your Agency	
		Administrator.	
6M10	Initiative	If "Initiative" is selected, then "Treasury Account Symbol" must	1.5+
		have a valid value.	
OT6M02	Agency	"Agency Identifier" and "Main Account Code" are required when	1.5+
	Identifier/Main	"Action Obligation" is either greater than zero or less than zero.	
	Account Code		
OT6M04	Format	"Agency Identifier", "Main Account Code" and "Sub Account	1.5+
		Code" must only have alpha numeric values.	
OT6M05	Format	"Agency Identifier" must be two characters in length.	1.5+
OT6M06	Format	"Main Account Code" must be four characters in length.	1.5+
OT6M07	Format	"Sub Account Code" must be three characters in length.	1.5+

#### **6T** Nature of Services

Serial Number	Element/ Characteristics	Rule	Service Version
6T01	Product/Service Code, Date Signed	A "Nature of Services" value must be entered for contracts signed on or after <igfstartdate> when PSC is entered as a 'Service'.</igfstartdate>	1.5+
		Note: This rule has been end-dated and will not fire when Date Signed is on or later than 04/29/2023.	
6T04	Date Signed	A "Nature of Services" value cannot be reported for a modification done against a base record with "Date Signed" prior to 03/01/2012.	1.5+
6T05	Date Signed	A "Nature of Services" value cannot be reported for a base record with "Date Signed" prior to 03/01/2012.	1.5+
6T06	A76 Action	If "Nature of Services" is reported as 'Closely Associated Functions' ('CL') or 'Critical Functions' ('CT') or the combination of 'CL' and 'CT', then "A76 Action" must be 'No'.	1.5+
		Note: This rule has been end-dated and will not fire when "Date Signed" is on or after 10/29/2022.	
6T07	Product/Service Code, Date Signed	When PSC is a Product or PSC = R497, and the "Date Signed" is between 04/29/2023 and 06/27/2025, the "Nature of Services" value must be blank.	1.5+
6T08	Product/Service Code, Date Signed	When PSC is a Service (except when PSC = R497), and the "Date Signed" is between 04/29/2023 and 06/27/2025, a value for "Nature of Services" must be entered.	1.5+
6T09	Product/Service Code	When PSC is a Product, the "Nature of Services" value must be blank.	1.5+
6T10	Product/Service Code	When PSC is a Service, a value for "Nature of Services" must be entered.	1.5+

# **Legislative Mandates**

## 7A Clinger-Cohen Act Planning Compliance

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply	

## 7B Materials, Supplies, Articles, and Equip

Serial	Element/	Rule	Service
Number	Characteristics		Version
7B02_LoV	Unique Entity ID	The "Walsh Healey Act" must be "Not Applicable" when the entity is UNICOR.	1.5+
7B03_LoV	Commercial Products and Services Acquisition Procedures	If "Commercial Products and Services Acquisition Procedures" is any value other than "Commercial Products/Services Procedures not used" then "Materials, Supplies, Articles, and Equip" must be "No" or "Not Applicable".	1.5+
7B04_LoV	Principal Place of Performance	The "Materials, Supplies, Articles, and Equip" must be "Not Applicable" when the "Principal Place of Performance" is not the USA.	1.5+

7B05	Format	Mandatory Element "Materials, Supplies, Articles, and Equip"	1.5+
		is missing.	
DOD7B03A	Unique Entity ID	If Unique Entity ID is JKRMS84PMND5 (European Utility	1.5+
		Companies), or KBD2CJ5JXJV5 (Navy Vessel Purchases), or	
		NN2NGPDNCK23 (Undisclosed Foreign Entity),	
		U9X7H1UVY6U5 (GPC Foreign Business) or	
		L2UVLEUTJU39 (Spouses of Service Personnel), or	
		LX9KAH68DKV5 (Students in Laboratories), or	
		LN9PU5M2YZN5 (Miscellaneous Foreign Entity) then	
		"Materials, Supplies, Articles, and Equip" must be "Not	
		Applicable".	

#### 7C Labor Standards

Serial	Element/	Rule	Service
Number	Characteristics		Version
7C02_LoV	Unique Entity ID	The "Labor Standards" must be "Not Applicable" when the	1.5+
		entity is UNICOR.	
7C03_LoV	Principal Place of	The "Labor Standards" must be "Not Applicable" when the	1.5+
_	Performance	"Principal Place of Performance" is not the USA.	
7C04	Format	Mandatory Element "Labor Standards" is missing.	1.5+
DOD7C03A	Unique Entity ID	If Unique Entity ID is JKRMS84PMND5 (European Utility	1.5+
		Companies), or KBD2CJ5JXJV5 (Navy Vessel Purchases), or	
		NN2NGPDNCK23 (Undisclosed Foreign Entity),	
		U9X7H1UVY6U5 (GPC Foreign Business) or	
		L2UVLEUTJU39 (Spouses of Service Personnel), or	
		LX9KAH68DKV5 (Students in Laboratories), or	
		LN9PU5M2YZN5 (Miscellaneous Foreign Entity) then "Labor	
		Standards" must be "Not Applicable".	

## 7D Construction Wage Rate Requirements

Serial Number	Element/ Characteristics	Rule	Service Version
7D02_LoV	Unique Entity ID	The "Construction Wage Rate Requirements" must be "Not	1.5+
		Applicable" when the entity is UNICOR.	
7D03_LoV	Principal Place of	The "Construction Wage Rate Requirements" must be "Not	1.5+
	Performance	Applicable" when the "Principal Place of Performance" is not	
		the USA.	
DOD7D04A	Unique Entity ID	If Unique Entity ID is JKRMS84PMND5 (European Utility	1.5+
		Companies), or KBD2CJ5JXJV5 (Navy Vessel Purchases), or	
		NN2NGPDNCK23 (Undisclosed Foreign Entity),	
		U9X7H1UVY6U5 (GPC Foreign Business) or	
		L2UVLEUTJU39 (Spouses of Service Personnel), or	
		LX9KAH68DKV5 (Students in Laboratories), or	
		LN9PU5M2YZN5 (Miscellaneous Foreign Entity) then	
		"Construction Wage Rate Requirements" must be "Not	
		Applicable".	

## 7E Interagency Contract Authority

Serial	Element/	Rule	Service
Number	Characteristics		Version
7E01	Other Interagency	"Other Interagency Contracting Statutory Authority" must be left	1.5+
	Contracting	blank when the "Economy Act" is selected.	
	Statutory Authority		
7E03	Other Interagency	"Other Interagency Contracting Statutory Authority" must be left	1.5+

	Contracting	blank when the "Interagency Contracting Authority" is not "Other	
	Statutory Authority	Statutory Authority".	
7E04	Other Interagency	If "Interagency Contracting Authority" is "Other Statutory	1.5+
	Contracting	Authority", then "Other Interagency Contracting Statutory	
	Statutory Authority	Authority" cannot be blank.	
7E05	Other Interagency	If "Funding Agency ID" does not have the same Department as	1.5+
	Contracting	the "Contracting Office Agency ID", then "Interagency	
	Statutory Authority	Contracting Authority" cannot be "Not Applicable".	
7E06	Other Interagency	"Interagency Contracting Authority" must be "Not Applicable"	1.5+
	Contracting	when the "Funding Agency ID" is from the same Department as	
	Statutory Authority	the "Contracting Office Agency ID".	

## 7F Other Interagency Contracting Statutory Authority

Serial	Element/	Rule	Service
Number	Characteristics		Version
7F02	Format	"Other Interagency Contracting Statutory Authority" must not contain Non-printable ASCII characters.	1.5+

## 7G Additional Reporting

Serial	Element/	Rule	Service
Number	Characteristics		Version
7G01	Format	Multiple values cannot be selected for "Additional Reporting" when "None of the above" is selected.	1.5+
7G02	Format	Mandatory element: "Additional Reporting" is missing for the <contract_type></contract_type>	1.5+

## **Product or Service Information**

#### **8A** Product or Service Code

Serial	Element/	Rule	Service
Number	Characteristics		Version
8A02	Award Type, Referenced PIID, IDV Type	The "Product or Service Code" cannot be "Research and Development" (starts with an "A") or "Utilities" ("S111", "S112", "S114", or "S119") other than "Telecom" on a Delivery Order which references an FSS.	1.5+
8A04	Other than Full and Open Competition	The "Product or Service Code" must be "Research and Development" when the "Competitive Procedures/Other than Full and Open Competition" is "Basic Research" or "Unsolicited Research" or the "Product or Service Code" may be 9999 if the Unique Entity ID is "KA5HQCLKUVW1" or "NN2NGPDNCK23".	1.5+
8A05	Other than Full and Open Competition	The "Product or Service Code" must be "Research and Development" when the "Competitive Procedures/Other than Full and Open Competition" is 'SBIR Program Phase I or II Action' or 'Small Technology Transfer Research Program Phase I or II' or the "Product or Service Code" may be "9999" when the Unique Entity ID is "KA5HQCLKUVW1" or "NN2NGPDNCK23".	1.5+
8A06	Other than Full and Open Competition	The "Product or Service Code" must be an Architect and Engineering Code (begin with "C") when the "Competitive Procedures/Other than Full and Open Competition" is "Architect – Engineer."	1.5+
8A07	Other than Full and	The "Product or Service Code" cannot be for Utilities (starts	1.5+

	Open Competition	with S1) when the "Competitive Procedures/Other than Full	
		and Open Competition" is "SDB Set Aside 8(a)" or "Non-	
		Competitive 8(a)."	
8A08	Other than Full and	The "Product or Service Code" must be a Utilities code (starts	1.5+
	Open Competition	with "S1") when the "Other than Full and Open Competition"	
		is "Utilities."	
8A09	Other Than Full and	If "Other than Full and Open Competition" is 'Authorized for	1.5+
01107	Open Competition	Resale', then "Product or Service Code" must be for Supplies	1.5
	open competition	(position 1 of "Product or Service Code" must be numeric).	
8A10	Other Than Full and	If the "Competitive Procedures/Other than Full and Open	1.5+
OATO	Open Competition	Competition" is "Emerging Small Business Set Aside," then	1.5
	Open Competition	"Product or Service Code" must be any code starting with Y	
		(Construction) or Z (Maintenance of Real Property) except	
		Y216, Y217, Z216, Z217 (Dredging), or C111, C112, C113,	
		C114, C115, C116, C117, C118, C119, C121, C122, C123,	
		C124, C129, C130, C211, C212, C213, C214, C215, C216,	
		C219 (All Architect and Engineering Services), J998, J999	
		(Non-Nuclear Ship Repair), R404 (Surveying), S205 (Garbage	
		Collection), T002, T004, T008, T009, T014 (Map Making),	
		F015 (Well Drilling), P400 or P500 (Demolition) or "Product	
		or Service Code" may be 9999 if Unique Entity ID =	
		KA5HQCLKUVW1 or NN2NGPDNCK23.	
8A13	Business Types,	The "Product or Service Code" must be for Other Services,	1.5+
	Unique Entity ID	beginning with alpha, or must be 9999 when the Business	
		Type is "Historically Black College or University", "Minority	
		Institution" or "Educational Institution."	
8A15	Solicitation	If "Solicitation Procedures" is 'Basic Research' or "Other than	1.5+
	Procedures, Other	Full and Open Competition" is 'Unsolicited Research	
	Than Full and Open	Proposal', then "Product or Service Code" must begin with A	
	Competition,	(Research and Development), or "Product or Service Code"	
	Unique Entity ID	may be 9999 if Unique Entity ID = KA5HQCLKUVW1 or	
		NN2NGPDNCK23.	
8A16	SBIR/STTR,	If "SBIR/STTR" is 'SBIR Program Phase I Action' or 'SBIR	1.5+
	Unique Entity ID	Program Phase II Action' or 'STTR Program Phase I' or 'STTR	
		Program Phase II', then "Product or Service Code" must begin	
		with 'A' (Research and Development), or "Product or Service	
		Code" may be '9999' if "Unique Entity ID" is	
		'KA5HQCLKUVW1' or 'NN2NGPDNCK23'.	
8A17	Solicitation	If "Solicitation Procedures" is 'Architect Engineer', then	1.5+
	Procedures	"Product or Service Code" must begin with C. (Architect and	
		Engineering Code) or "Product or Service Code" may be 9999	
		if Unique Entity ID = KA5HQCLKUVW1 or	
		NN2NGPDNCK23.	
8A19	Other Than Full and	If "Other than Full and Open Competition" is 'Utilities', then	1.5+
0/117	Open Competition	"Product or Service Code" must begin with S1 (Utilities) or	1.5
	open compension	"Product or Service Code" may be 9999 if Unique Entity ID =	
		KA5HQCLKUVW1 or NN2NGPDNCK23.	
Q A 2 1	Type of Set Aside		1.5.
8A21	Type of Set Aside	If "Type of Set Aside" is 'Emerging Small Business Set	1.5+
		Aside', then "Principal NAICS Code" must be any code for	
		Construction (Except Dredging), Non-Nuclear Ship Repair,	
		Architectural and Engineering Services (Including Surveying	
		and Mapping), Refuse Systems and Related Services,	
		Landscaping and Pest Control Services, or "Product/Service	
		Code" must be any code for Non-Nuclear Ship Repair,	
		Architectural and Engineering Services (Including Surveying	

		and Mapping), Refuse Systems and Related Services.	
8A22	Extent Competed, Other Than Full and Open Competition	If "Product or Service Code" = S111, S112, S114 or S119, then ("Extent Competed" must be "Not Available for Competition" and "Other Than Full and Open Competition" must be "Utilities") or ("Extent Competed" can be "Full and Open Competition" and "Other Than Full and Open Competition" must be blank).	1.5+
8A23	Product or Service Code Length	The length of "Product or Service Code" must be 4 characters.	1.5+
DOD8A05A	Unique Entity ID	If PSC = 9999 the Unique Entity ID must be equal to JKRMS84PMND5 (European Utility Companies), KBD2CJ5JXJV5 (Navy Vessel Purchases), KA5HQCLKUVW1 (Undisclosed Domestic Entity), NN2NGPDNCK23 (Undisclosed Foreign Entity), U9X7H1UVY6U5 (GPC Foreign Business), L2UVLEUTJU39 (Spouses of Service Personnel), LX9KAH68DKV5 (Students in Laboratories), or LN9PU5M2YZN5 (Miscellaneous Foreign Entity).	1.5+
8A24	Fair Opportunity/Limited Sources	If "Product or Service Code" is 'S111', 'S112', 'S114' or 'S119', then "Fair Opportunity/Limited Sources" must not be 'Sole Source' or 'Competitive Set Aside'.	1.5+
8A25	A-76 Action	The "Product or Service Code" must be for a Service when "A76 Action" is 'Yes'.  Note: This rule has been end-dated and will not fire when Date Signed is greater than or equal to 10/29/2022.	1.5+

## 8B DoD Acquisition Program

Serial Number	Element/ Characteristics	Rule	Service Version
8B01	Agency ID	"DOD Acquisition Program" must be blank when "Contracting	1.5+
		Office Agency ID" is not DoD.	

## 8F DoD Claimant Program Code

Serial	Element/ Characteristics	Rule	Service Version
Number	Characteristics		version
8F01	Agency ID	"Claimant Program Code" must be blank when "Contracting Office	1.5+
		Agency ID" is not DoD.	

#### 8G NAICS

Serial	Element/	Rule	Service
Number	Characteristics		Version
8G03	Competitive	When the "Competitive Procedures/Other than Full and Open	1.5+
	Procedures/Other	Competition" is "Emerging Small Business Set Aside", the NAICS	
	than Full and	must be Certain Construction, Various Non Hazardous Waste	
	Open Competition	Services, Architecture, Engineering, Surveying, Mapping or Ship	
		Building or Repair.	
8G05	NAICS Length	The length of NAICS Code must be 6 characters.	1.5+

## 8H Information Technology Commercial Category

Serial	Element/	Rule	Service
Number	Characteristics		Version
8H01	Format	The "Information Technology Commercial Category" is not valid.	1.5+
8H02B	Program/Funding Agency – Code, Product or Service Code	The "Information Technology Commercial Category" must be blank when the "Funding Agency ID" is not DoD and the "Product or Service Code" is not for 'IT Equipment or Services'.	1.5+
8H03	Commercial Products and Services Acquisition Procedures	The "Commercial Products and Services Acquisition Procedures" must be selected when the "Information Technology Commercial Category" is "Commercially Available Off-the-Shelf (COTS) Item", "Commercial Product", "Non-developmental Item", or "Commercial Service".	1.5+
8H03_LoV	Commercial Products and Services Acquisition Procedures	If "Commercial Products and Services Acquisition Procedures" is "Commercial Products/Services Procedures not used" then "Information Technology Commercial Category" must not be "Commercially Available Off-the-Shelf (COTS) Item", "Commercial Product", "Non-developmental Item", or "Commercial Service".	1.5+
8H04	Commercial Products and Services Acquisition Procedures	The "Commercial Products and Services Acquisition Procedures" cannot be selected when the "Information Technology Commercial Category is "Noncommercial Product" or "Noncommercial Service".	1.5+
8H04_LoV	Commercial Products and Services Acquisition Procedures	The "Commercial Products and Services Acquisition Procedures" must be "Commercial Products/Services Procedures not used" when the "Information Technology Commercial Category is "Noncommercial Product" or "Noncommercial Service".	1.5+
8H05A	Program/Funding Agency Code, Product or Service Code	If Program/Funding Agency Code is DoD and "Product or Service Code" is for IT Equipment or Services (begins with '7' and a letter in the second positions or with a 'D') then "Information Technology Commercial Category" must be 'Commercial Service' or 'Commercially Available Off-the-Shelf (COTS) Item' or 'Noncommercial Product' or 'Noncommercial Service' or 'Non-Developmental Item' or 'Commercial Product'.	1.5+
8H06A	Program/Funding Agency Code, Product or Service Code	If Program/Funding Agency Code is DoD and "Product or Service Code" is not for IT Equipment or Services (begins with '7' and a letter in the second positions or with a 'D' then Information Technology Commercial Category must be 'Not IT Products or Services'.	1.5+

## 8J Government Furnished Property (GFP)

Serial	Element/	Rule	Service
Number	Characteristics		Version
8J01	Format	Mandatory Element "GFP" is missing.	1.5+

#### **8K EPA-Designated Product(s)**

Serial	Element/	Rule	Service
Number	Characteristics		Version
8K01	Format	The EPA Designated Product is not valid.	1.5+

## 8L Recovered Materials/Sustainability

Serial	Element/	Rule	Service
Number	Characteristics		Version
8L01	Format	The "Recovered Materials/Sustainability" value is not valid.	1.5+
8L03A	EPA-Designated	If "EPA Designated Products" is 'Not Required' then "Recovered	1.5+
	Product(s)	Materials/Sustainability" must be 'No Clauses Included and No	
		Sustainability Included'.	
8L03A1	EPA-Designated	If "EPA Designated Products" is 'Not Required' then "Recovered	1.5+
	Product(s)	Materials/Sustainability" must be 'No Clauses Included and No	
		Sustainability Included', 'Bio-based', 'Energy Efficient' or	
		'Environmentally preferable'.	
8L03B	EPA-Designated	If "EPA Designated Products" is other than 'Not Required' then	1.5+
	Product(s)	"Recovered Materials/Sustainability" must have a value.	
8L04	Recovered	'Recovered Materials/Sustainability' is required when Date	1.5+
	Materials/	Signed is 4/29/2023 or later.	
	Sustainability		

#### 8M Sea Transportation

Serial	Element/	Rule	Service
Number	Characteristics		Version
8M02	Agency ID	"Sea Transportation" must be blank when "Contracting Office	1.5+
		Agency ID" is not DoD.	

#### 8N Bundled Contract

Serial Number	Element/ Characteristics	Rule	Service Version
8N03	Consolidated Contract	If Bundled Contract is one of the values, 'Mission Critical', 'OMB Circular A-76' or 'Other' then Consolidated Contract must be 'No'.	1.5+
8N04	Type of Set Aside	If Bundled Contract is one of the values – 'Mission Critical' or 'OMB Circular A-76' or 'Other', then, Type of Set Aside can only be 'No Set Aside Used.'	1.5+
8N04A	Type of Set Aside	If Bundled Contract is one of the values 'Bundled Requirements', 'Substantially Bundled Requirements', or 'Bundled Requirements Under a FAR 7.107-1(b) Exception', then Type of Set Aside can only be 'No Set Aside Used'.	1.5+
8N05	Date Signed	If the "Date Signed" on the action is on or earlier than February 2, 2017, only the values 'Mission Critical' or 'OMB Circular A-76' or 'Other' or 'Not a Bundled Requirement' can be selected for the Data Element "Bundled Contract".	1.5+
8N06	Date Signed	If the "Date Signed" on the action is on or later than February 3, 2017, only the values 'Bundled Requirements', 'Substantially Bundled Requirements', 'Bundled Requirements Under a FAR 7.107-1(b) Exception' and 'Not Bundled' can be selected for the Data Element "Bundled Contract".	1.5+

#### **8P** Consolidated Contract

Serial	Element/	Rule	Service
Number	Characteristics		Version
8P01	Funding Agency Code	If "Funding Agency" is not DoD, then "Consolidated Contract" must be "No".  Note: As of 2/3/2017, 'No' may no longer be selected for Consolidated Contract.	1.5+

8P06	Date Signed	If the "Date Signed" on the action is on or earlier than February 2,	1.5+
		2017, only the values 'Yes' and 'No' can be selected for the Data	
		Element "Consolidated Contract".	
8P07	Date Signed	If the "Date Signed" on the action is on or later than February 3,	1.5+
		2017, only the values 'Consolidated Requirements', 'Consolidated	
		Requirements with Written Determination', 'Consolidated	
		Requirements Under FAR 7.107-1(b) Exception', 'Not	
		Consolidated' can be selected for the Data Element "Consolidated	
		Contract".	

## **8Q** Domestic or Foreign Entity

Serial	Element/	Rule	Service
Number	Characteristics		Version
8Q01	Entity Business	If the "Entity Business Type" is 'US Federal Government' (code	1.5+
	Type	2R), 'US State Government' (code 2F), 'US Local Government'	
		(code 12) or 'US Tribal Government' (code 31), then "Domestic or	
		Foreign Entity" must be 'Other US Entity (e.g. Government)'.	
8Q02	Entity Business	If the "Entity Business Type" is 'Foreign Government' (code CY),	1.5+
	Type	then "Domestic or Foreign Entity" must be 'Other Foreign Entity	
		(e.g. Foreign Government)'.	
8Q03	Entity Business	If the "Entity Business Type" is 'Foreign Owned' (code 20), then	1.5+
	Type	"Domestic or Foreign Entity" can only be 'Foreign Owned	
		Business Incorporated in the US', 'Foreign Owned Business Not	
		Incorporated in the US' or 'Other Foreign Entity'.	

# **Entity Data**

## 9B Entity Name from Contract (NO LONGER IN USE)

## 9C Principal Place of Performance

Serial	Element/	Rule	Service
Number	Characteristics		Version
9C03	Place of Manufacture	The "Principal Place of Performance" must be a valid foreign country code when the "Place of Manufacture" is "Performed or manufactured outside US".	1.5+
		Country Code must be any valid 3-character code found in the GENC standard. Must be uppercase format. [Note: This is different from 9E which represents Country of Product or Service Origin and 18O which represents entity country code.]	
9C05	Location Code	The "Principal Place Of Performance Location" is missing.	1.5+
9C06	State Code	The "Principal Place Of Performance State Code" is missing.	1.5+
9C07	Country Code	"Place of Performance Country Code" must be 3-characters in length, please provide the 3-character GENC Country Code.	1.5+
OT9C07	Country Code	"Place of Performance Country Code" must be 3-characters in length, please provide the 3-character GENC Country Code.	1.5+

## 9E Country of Product or Service Origin

Serial Number	Element/ Characteristics	Rule	Service Version
9E03	Unique Entity ID	The "Country of Product or Service Origin" must be USA for a	1.5+

		UNICOR entity	
9E04	Place of Manufacture	If "Country of Product or Service Origin" is 'USA', then "Place	1.5+
		of Manufacture" can only be 'Mfg in U.S.', 'Not a manufactured	
		end product' or 'Performed or Manufactured in US, but services	
		performed by a foreign concern or more than 50% foreign	
		content'.	
9E05	Place of Manufacture	If "Country of Product or Service Origin" is other than 'USA',	1.5+
		then "Place of Manufacture" can not be 'Mfg in U.S.'.	
9E06	Format	"Country of Product or Service Origin" must be 3-characters in	1.5+
		length, please provide the 3-character GENC Country Code.	

## 9H Place of Manufacture

Serial	Element/	Rule	Service
Number	Characteristics		Version
9H01	Format	The "Place of Manufacture" is not valid.	1.5+
9H02	Date Signed	The values 'Performed or Manufactured outside US', 'Performed or Manufactured in US, but services performed by a foreign concern or more than 50% foreign content' for data element 'Place of Manufacture' are applicable only for actions prior to FY07.	1.5+
9H03	Product or Service Code	'Place of Manufacture' can only be 'Mfg in U.S.', 'Mfg outside U.S. – Use outside the U.S.', 'Mfg outside U.S. – Resale', 'Mfg outside U.S. – Trade Agreements', 'Mfg outside U.S. – Commercial information technology', 'Mfg outside U.S. – Public interest determination', 'Mfg outside U.S. – Domestic non-availability', 'Mfg outside U.S. – Unreasonable cost' or 'Mfg outside U.S. – Qualifying country (DOD only)' when the 'PSC Code' is '1000-9999', except the values: 5510, 87**, 88**, 89**, 9410, 9430, 9440, 9610, 9620 or 9630.	1.5+
9Н04	Product or Service Code	Place of Manufacture cannot be 'Mfg in U.S.', 'Mfg outside U.S. – Use outside the U.S.', 'Mfg outside U.S. – Resale', 'Mfg outside U.S. – Trade Agreements', 'Mfg outside U.S. – Commercial information technology', 'Mfg outside U.S. – Public interest determination', 'Mfg outside U.S. – Domestic non-availability', 'Mfg outside U.S. – Unreasonable cost' or 'Mfg outside U.S. – Qualifying country (DOD only)' when the 'PSC Code' is any service.	1.5+
9H05	Product or Service Code	Place of Manufacture can only be 'Not a manufactured end product' when the 'PSC Code' is 5510, 87**, 88**, 89**, 9410, 9430, 9440, 9610, 9620, or 9630.	1.5+
DOD9H02A	Place of Performance	If Place of manufacture is "Performed or Manufactured in US, but services performed by a foreign concern or more than 50% foreign content" then Place of Performance must be U.S. (a state, possession, territory, outlying area of the United States), Cuba, or Antarctica.	1.5+
DOD9H03	Place of Performance	If the "Country of Product / Service Origin" is 'Australia', 'Austria', 'Belgium', 'Canada', 'Czech Republic', 'Denmark', 'Egypt', 'Estonia', 'Germany', 'Finland', 'France', 'Greece', 'Israel', 'Italy', 'Japan', 'Latvia', 'Lithuania', 'Luxembourg', 'Netherlands', 'Norway', 'Poland', 'Portugal', 'Slovenia', 'Spain', 'Sweden', 'Switzerland', 'Turkey', or 'United Kingdom of Great Britain and Northern Ireland' the "Place of Manufacture" can only be 'Mfg Outside U.S -Qualifying Country (DOD only)' or	1.5+

	'Not a Manufactured End Product'

# 9J FAR 4.1102 Exception

Serial	Element/	Rule	Service
Number	Characteristics		Version
9J01	Format	FAR 4.1102 Exception is not a valid value.	1.5+

# 9K Zip Code – Place of Performance

Serial	Element/	Rule	Service
Number	Characteristics		Version
9K01	Format	The "Principal Place of Performance Zip Code" is missing.	1.5+
9K02	ZIP + 4 Code	PlaceOfPerformanceZipCode last 4 digits are missing.	1.5+
OT9K01	ZIP Code	The "Principal Place Of Performance Zip Code" is missing.	1.5+
OT9K02	ZIP + 4 Code	PlaceOfPerformanceZipCode last 4 digits are missing.	1.5+

# 9M Unique Entity ID

Serial	Element/	Rule	Service
Number	Characteristics		Version
2000	Unique Entity ID	The Unique Entity ID has an invalid length of	1.5+
		" <ueinumberlength>" characters.</ueinumberlength>	
9A03	Principal Place of	The "Unique Entity ID" must be 'KA5HQCLKUVW1' when	1.5+
	Performance	the "Principal Place of Performance" state code is '98'.	
9A04	Principal Place of	The "Unique Entity ID" must be 'NN2NGPDNCK23' when the	1.5+
	Performance	"Principal Place of Performance" country code is 'ZZZ'.	
9A06	Entity information	This document cannot be approved without the entity	1.5+
		information. Please correct the Award/IDV base document with	
		the valid entity information.	
9A07	Expired Unique	The selected entity with "Unique Entity ID" ' <ueinumber>' has</ueinumber>	1.5+
	Entity ID	expired on ' <expirydate>'. Please select a valid entity.</expirydate>	
9A08	Unique Entity ID	The "Principal Place Of Performance Country Code" cannot be	1.5+
		'USA' when the Unique Entity ID is 'L2UVLEUTJU39',	
		'KBD2CJ5JXJV5' or 'JKRMS84PMND5'.	
9A10	SAM Registration	The selected entity has not completed the SAM registration to	1.5+
		include "All Awards" for "Purpose of Registration" (code Z2 or	
		Z5). Please select a valid entity.	
OT9A01	Unique Entity ID	The Unique Entity ID entered is invalid. Please verify and re-	1.5+
		enter a valid Unique Entity ID.	
OT9A03	Unique Entity ID	The "Unique Entity ID" must be "KA5HQCLKUVW1" when	1.5+
		the "Principal Place of Performance" state code is "98".	
OT9A04	Unique Entity ID	The "Unique Entity ID" must be "NN2NGPDNCK23" when	1.5+
		the "Principal Place of Performance" country code is "ZZZ".	

# 9N Consortia

Serial	Element/	Rule	Service
Number	Characteristics		Version
9N01	Consortia Member	"Consortia" is required for Other Transactions.	1.5+
9N02	Format	The value " <consortiaflag>" for Data Element "Consortia" is invalid.</consortiaflag>	1.5+
9N03	Date Signed	"Consortia" cannot be selected when Date Signed is earlier than 10/01/2021.	1.5+

# 90 Primary Consortia Member's UEI for this Award

Serial	Element/	Rule	Service
Number	Characteristics		Version
9001	Primary Consortia	"Primary Consortia Member's UEI for this Award" is required	1.5+
	UEI	when the "Consortia" is Yes.	
9002	Format	The "Primary Consortia Member's UEI for this Award" has an	1.5+
		invalid length of " <ueinumberlength>" characters.</ueinumberlength>	

# **Competition Information**

# 10A Extent Competed

Serial	Element/	Rule	Service
Number	Characteristics		Version
10A01	Format	Extent Competed is invalid.	1.5+
10A02	Solicitation	If "Extent Competed" is 'Full and Open Competition' then	1.5+
	Procedures	"Solicitation Procedures" cannot be 'Only One Source'.	
10A04	Other Than Full	If "Extent Competed" is 'Full and Open Competition' or	1.5+
	and Open	'Competed under SAP' then "Other than Full and Open	
	Competition	Competition" cannot be selected.	
10A05	SBIR/STTR	If Extent Competed is "Full and Open Competition" then Research SBIR/STTR Phase I or Phase II cannot be selected.	1.5+
10A06	Type Set Aside	If Extent Competed is Full and Open Competition then Type of Set Aside must be "No set aside used".	1.5+
10A10	Type Of Set Aside	If Extent Competed is Not Competed then Type Set Aside must be "No set aside used".	1.5+
10A15	Extent Competed	If Award Type is a Delivery Order and the Referenced IDV is a Multiple Award IDV (FSS, GWAC, and Multiple Award IDC), then "Extent Competed" must be 'Non Competitive Delivery Order' or 'Competitive Delivery Order' and "Type of Set Aside" must be 'No Set Aside Used'.	1.5+
10A15A	Extent Competed	If Award Type is a Delivery Order and the Referenced IDV is Multiple Award IDV (FSS, GWAC, multiple award IDC) and "Extent Competed" is 'Non Competitive Delivery Order' then "Statutory Exception to Fair Opportunity" must be selected.	1.5+
10A15C	Extent Competed	If Award Type is a Delivery Order and the Reference IDV PIID is 'GS00F0001K' then "Extent Competed" must be 'Not Available for Competition'.	1.5+
10A15D	Extent Competed	If "Award Type" is a 'Delivery Order' and the Referenced IDV is Multiple Award IDV ("FSS", "GWAC" or Multiple Award IDC) and "Extent Competed" is 'Competitive Delivery Order' then "Statutory Exception to Fair Opportunity" must not be selected.	1.5+
10A16	Award Type Referenced IDV	If an IDV is a Multiple Award IDC, then "Extent Competed" must be 'Full and Open Competition', 'Full and Open Competition after exclusion of sources' or 'Competed under SAP'.	1.5+
10A16A	Award Type Referenced IDV	If an IDV is a Multiple Award FSS, or GWAC then "Extent Competed" must be 'Full and Open Competition' or 'Full and Open Competition after exclusion of sources'.	1.5+
10A17	Number of Offers, Extent Competed	If "Extent Competed" is 'Not Competed' or 'Not competed under SAP' then "Number of Offers" must be one.	1.5+

10A18	Extent Competed value	The two "Extent Competed" values, 'Non-Competitive Delivery Order' and 'Competitive Delivery Order' are valid only for the Delivery/Task Orders. Please select a valid value for the 'Extent Competed'.	1.5+
10A19	Type of Set Aside, Contracting Department	'Buy Indian' can only be selected as the "Type of Set Aside" by the Department of Health and Human Services or Department of The Interior when "Extent Competed" is 'Full and Open Competition after exclusion of sources' or 'Competed under SAP' on or before 07/07/2013.	1.5+
10A19A	Type of Set Aside, Contracting Department	'Buy Indian' can only be selected as the "Type of Set Aside" by the Indian Health Service (Department of Health and Human Services) when "Extent Competed" is 'Full and Open Competition after exclusion of sources' or 'Competed under SAP' on or later than 07/08/2013.	1.5+
10A20	Award Type, Extent Competed	If Award type is a Part 13 "BPA Call" then "Extent Competed" can only be 'Competed under SAP' or 'Not Competed under SAP'.	1.5+
10A21	Extent Competed	If "Solicitation Procedures" is not 'Alternate Sources' or 'Simplified Acquisition', "Type of Set Aside" is 'No Set Aside Used', "Other than Full and Open Competition" is not selected and "Local Area Set Aside" is 'No' then "Extent Competed" must be 'Full and Open Competition' or 'Competitive Delivery Order'.	1.5+
10A21A	Extent Competed	If "Solicitation Procedures" is not 'Alternate Sources' or 'Simplified Acquisition', "Type of Set Aside" is 'No Set Aside Used', "Other than Full and Open Competition" is not selected and "Local Area Set Aside" is 'No' then "Extent Competed" must be 'Full and Open Competition'.	1.5+
10A22	Solicitation Procedures	If "Solicitation Procedures" is 'Negotiated Proposal/ Quote', 'Sealed Bid' or 'Two step' then "Extent Competed" must be 'Full and Open Competition', 'Full and Open Competition After Exclusion of Sources' or 'Competitive Delivery Order'.	1.5+
10A22A	Solicitation Procedures	If "Solicitation Procedures" is 'Negotiated Proposal/ Quote', 'Sealed Bid' or 'Two step' then "Extent Competed" must be 'Full and Open Competition' or 'Full and Open Competition After Exclusion of Sources".	1.5+
10A23	Solicitation Procedures	If "Solicitation Procedures" is 'Alternate Sources' then "Extent Competed" must be 'Full and Open After Exclusion of Sources' or 'Competitive Delivery Order'.	1.5+
10A23A	Solicitation Procedures	If "Solicitation Procedures" is 'Alternate Sources' then "Extent Competed" must be 'Full and Open After Exclusion of Sources'.	1.5+
10A24	Extent Competed	If Award Type is a "Delivery Order" and the Referenced IDV is a "Single Award IDC" or a "BOA" then "Extent Competed" cannot be selected as 'Competitive Delivery Order' or 'Non-Competitive Delivery Order'.	1.5+
OT10A01	Extent Competed	If Extent Competed is Not Competed, then Solicitation Procedures must be Only One Source or Program Solicitation.	1.5+
OT10A02	Extent Competed	If Extent Competed is Competed, then Solicitation Procedures must be Broad Agency Announcement or Program Solicitation.	1.5+
OT10A03	Extent Competed	Extent Competed is Not valid.	1.5+

# 10B Competitive Procedures (NO LONGER IN USE)

Serial Number	Element/ Characteristics	Rule	Service Version
10B04	Product or Service Code	The "Competitive Procedures/Other than Full and Open Competition" must have a value of "Utilities" or other than	1.5+
10B06	Entity	"Small Business Set Aside" when the "Product or Service Code" is "S111", "S112, "S114" or "S119."  When the "Competitive Procedures/Other than Full and Open	1.5+
		Competition" is "SDB Set-Aside 8(a)", "SDB Participating Program" or "8(a) with HUBZone", then the entity must be designated as "Small Disadvantaged Business" or "8(a) Participant.	
10B08	Entity	The entity's socio-economic indicator must be "HUBZone Firm" when the "Competitive Procedures/Other than Full and Open Competition" is "HUBZone Set Aside", "8(a) with HUBZone", "HUBZone Price Evaluation Preference", or "Combined HUBZone/SDB Price Adjustment" or "HUBZone Sole Source.	1.5+
10B09	Contracting Officer's Business Size	The "Contracting Officer's Business Size" must be "Small" when the "Competitive Procedures/Other than Full and Open Competition" is "Very Small Business Set Aside."	1.5+
10B10	Entity	The "Competitive Procedures/Other than Full and Open Competition" must be "Emerging Small Business Set Aside" when the entity's socio-economic data is "Emerging Small Business."	1.5+
10B11	Entity	The "Business Type" must be "Historically Black College or Minority Institution" when the "Competitive Procedures/Other than Full and Open Competition" is "HBCU or MI Set Aside."	1.5+
10B12	Contracting Officer's Business Size	The "Competitive Procedures/Other than Full and Open Competition" cannot be "Small Business Set Aside", "SDB Set-Aside 8(a)", "HBCU or MI Set Aside", "Very Small Business Set Aside", "Emerging Small Business Set Aside", "HUBZone Set Aside", "8(a) with HUBZone", "SDB Price Evaluation Adjustment", "SDB Preferential Consideration - Partial SB Set Aside", "HUBZone Price Evaluation Preference" or "Combined HUBZone Preference" when the "Contracting Officers Business Size" is "Other than Small.	1.5+
10B13	Contracting Officer's Business Size	The "Contracting Officer's Business Size" must be "Small Business" when the "Competitive Procedures/Other than Full and Open Competition" is "SBIR Program Phase I Action or Phase II Action or Small Technology Transfer Research Program Phase I or II"	1.5+
10B14	Format	Either Other than Full and Open Competition or Competitive Procedures can be entered."	1.5+

# 10C Other Than Full and Open Competition

Serial Number	Element/ Characteristics	Rule	Service Version
10C01	Format	The "Other than Full and Open Competition" is not valid.	1.5+
10C04	Extent Competed	If the Extent Competed is 'Not Available for Competition',	1.5+
	•	'Not Competed' or 'Not Competed under SAP', a valid	
		"Other than Full and Open Competition" must be selected.	ļ

10C07	Extent Competed	If "Other than Full and Open Competition" is 'Unique Source' or 'Only One Source Other', then "Extent Competed" must be 'Not Competed' for awarding agencies	1.5+
10C08	Extent Competed	other than DoD, Coast Guard and NASA.  If "Other than Full and Open Competition" is 'Brand Name Description', 'Urgency', 'Mobilization', 'National	1.5+
		Security', 'Public Interest', then "Extent Competed" must be 'Not Competed' or 'Full and Open After Exclusion of Sources'.	
10C09	Extent Competed	If "Other than Full and Open Competition" equal to 'Authorized by Statute' and SAM Information for Entity is "JWOD (Sheltered Workshop)" then "Extent Competed" must be 'Not Available for Competition' or 'Not Competed Under SAP'.	1.5+
10C11	Evaluated Preference	If the "Other Than Full and Open Competition" is 'Authorized by Statute', the Evaluated Preference must be "No Preference used".	1.5+
10C12	Extent Competed	If "Other than Full and Open Competition" equals 'SAP Non-Competition' then "Extent Competed" must be 'Not Competed under SAP'.	1.5+
10C13	Extent Competed	If Agency is DoD, NASA, or Coast Guard and "Other than Full and Open Competition" equals 'Unique Source' or 'Only One Source Other', then "Extent Competed" must be 'Not Competed' or 'Full and Open Competition after Exclusion of Sources'.	1.5+
10C14	Extent Competed	If "Other than Full and Open Competition" is 'Follow On Contract', 'Patent/Data Rights', 'Standardization' or 'Unsolicited Research Proposal', then the "Extent Competed" must be 'Not Competed'.	1.5+
10C16	Extent Competed	'Follow on to Competed Action' is no longer a valid value for "Extent Competed".	1.5+
10C17	Extent Competed	If "Other Than Full and Open Competition" is 'International Agreement' or 'Utilities' then "Extent Competed" must be 'Not Available for Competition'.	1.5+
10C17A	Extent Competed	If "Other Than Full and Open Competition" is 'Authorized by Statute', or 'Authorized Resale' then "Extent Competed" must be 'Not Available for Competition' or 'Not Competed under SAP'.	1.5+
10C19	Extent Competed	If "Other than Full and Open Competition" is 'Brand Name Description', then "Extent Competed" must be 'Not Competed' or 'Full and Open Competition after Exclusion of Sources'.	1.5+
10C20A	Local Area Set Aside	If "Other Than Full and Open Competition" is 'Authorized by Statute', 'Authorized Resale' or 'SAP Non-Competition', then "Local Area Set Aside" must be 'No'.	1.5+
DOD10C01	Solicitation Procedures	If "Solicitation Procedures" is 'Only One Source' or 'DFARS 226.72 Demo Project', then "Other than Full and Open Competition" cannot be blank.	1.5+
DOD10C02	Solicitation Procedures	If "Solicitation Procedures" is 'Architect Engineer', 'Basic Research', 'Subject to Multiple Award Fair Opportunity' or 'Alternate Sources' then "Other than Full and Open Competition" must be blank.	1.5+
DOD10C03A	Solicitation Procedures	If "Other than Full and Open Competition" is 'International Agreement' or 'Utilities', then "Solicitation Procedures" must be 'Only One Source'.	1.5+

DOD10C04A	Solicitation	If "Other than Full and Open Competition" is 'Authorized	1.5+
	Procedures	by Statute' or 'Authorized Resale', then "Solicitation	
		Procedures" must be 'Only One Source' or 'DFARS	
		226.72 Demo Project' or 'Simplified Acquisition'.	
10C21	Contingency	If the "Base and All Options Value (Total Contract Value)"	1.5+
	Humanitarian Peace	is greater than <threshold> and if the "Emergency</threshold>	
	Keeping Operation	Acquisition" is 'Not Applicable', then "Other than Full and	
	and Base and All	Open Competition" cannot be 'Less than or equal to the	
	Options Value	Micro-Purchase Threshold'.	
		Micro-Purchase threshold is \$3,000.	

## 10D Number of Offers Received

Serial	Element/	Rule	Service
Number	Characteristics		Version
10D01	Format	The "Number of Offers Received" must be between 1 and 999.	1.5+
10D04	Multiple Award IDV	"Number of Offers" should be greater than 1 when the IDV is	1.5+
	-	Multiple Award.	

## 10H Commercial Products and Services Acquisition Procedures

Serial	Element/	Rule	Service
Number	Characteristics		Version
10H01	Performance Based	If "Commercial Products and Services Acquisition Procedures"	1.5+
	Service Acquisition,	is "Services pursuant to FAR 12.102(g)" then "Contract Pricing"	
	Type of Contract	must be "Firm Fixed Price" and "Performance Based Service	
		Acquisition" must be "Yes".	
		-	
10H03	Commercial	If Date Signed is 5/21/2022 or later, then "Commercial Products	1.5+
	Products and	and Services Acquisition Procedures" cannot be 'Services	
	Services	pursuant to FAR 12.102(g)'.	
	Acquisition		
	Procedures		
10H04	Commercial	If "Contracting Office Agency ID" is not DoD, then	1.5+
	Products and	"Commercial Products and Services Acquisition Procedures"	
	Services	cannot be 'DoD – Section 803 CSO Procedures'.	
	Acquisition		
	Procedures		

# 10J Simplified Procedures for Certain Commercial Products and Commercial Services

Serial Number	Element/ Characteristics	Rule	Service Version
10J01	Commercial Products and Services Acquisition Procedures	If the "Simplified Procedures for Certain Commercial Products and Commercial Services" is "Yes" then "Commercial Products and Services Acquisition Procedures" must be "Commercial Products/Services", "Products or Services pursuant to FAR 12.102(f)" or "Services pursuant to FAR 12.102(g)".	1.5+
10J01A	Commercial Products and Services Acquisition Procedures	If the "Simplified Procedures for Certain Commercial Products and Commercial Services" is "Yes" then "Commercial Products and Services Acquisition Procedures" must be "Commercial Products/Services" or "Products or Services pursuant to FAR 12.102(f)".	1.5+
10Ј03	Solicitation	If "Simplified Procedures for Certain Commercial Products and	1.5+

	Procedures/Other	Commercial Services" is 'Yes', then "Solicitation Procedures"	
	Than Full and Open	must be 'Simplified Acquisition'.	
	Competition		
10J04	Base and All Options Value	"Simplified Procedures for Certain Commercial Products and Commercial Services" must be "No" if the "Base and All Options Value (Total Contract Value)" is less than or equal to <uthershold> or greater than <lth>equal to <li>Note: The lower threshold of \$250,000 has been started as of 6/18/2018. The upper threshold of \$13M has been ended as of</li></lth></uthershold>	1.5+
		10/30/2020, the new upper threshold of \$15M has been started as of 10/31/2020.	

# 10L A-76 (FAIR Act) Action

Serial	Element/	Rule	Service
Number	Characteristics		Version
10L01	A-76 Action	"A-76 Action" must be blank when Date Signed is on or after 10/29/2022.	1.5+

## 10M Solicitation Procedure

Serial Number	Element/ Characteristics	Rule	Service Version
10M01	Format	"Solicitation Procedures" must be a valid value.	1.5+
10M05	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition', then "Extent Competed" must be 'Competed Under SAP', 'Not Competed Under SAP', 'Competitive Delivery Order' or 'Non-Competitive Delivery Order'.	1.5+
10M06	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition', then "Other than Full and Open Competition" must be 'Authorized by Statute', 'SAP Non-Competition', 'Micro Purchase Threshold', or Not Selected.	1.5+
10M06A	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition', then "Other than Full and Open Competition" must be 'Authorized by Statute', 'Authorized Resale', 'SAP Non-Competition', 'Less than or equal to the Micro-Purchase Threshold' or Not Selected.	1.5+
10M07	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition' and "Other than Full and Open Competition" is 'SAP Non-Competition', 'Authorized By Statute' or 'Micro Purchase Threshold', then "Extent Competed" must be 'Not Competed Under SAP'.	1.5+
10M07A	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition' and "Other than Full and Open Competition" is 'SAP Non-Competition', 'Authorized Resale', 'Authorized By Statute' or 'Less than or equal to the Micro-Purchase Threshold, then "Extent Competed" must be 'Not Competed Under SAP'.	1.5+
10M08	Extent Competed	If "Extent Competed" is 'Competed Under SAP' or 'Not Competed Under SAP' then "Solicitation Procedures" must be 'Simplified Acquisition'.	1.5+
10M09	Other than Full and Open Competition	If "Other than Full and Open Competition" is 'SAP Non- Competition' or 'Less than or equal to the Micro-Purchase Threshold', then "Solicitation Procedures" must be	1.5+

		'Simplified Acquisition'.	
10M10	Award Type	If Award type is a Part 13 "BPA Call" then "Solicitation	1.5+
10) (11	T: T.	Procedures" can only be 'Simplified Acquisition'.	1.5.
10M11	Transaction Type	If the document is an "FSS", "GWAC", "BOA", "IDC",	1.5+
		"Part 13 BPA", "DO" referencing a single award IDV, "DCA", "PO", or Part 13 "BPA Call" then "Solicitation	
		Procedures" cannot be 'Subject to Multiple Award Fair	
		Opportunity'.	
10M12	Extent Competed	If "Solicitation Procedures" is 'Simplified Acquisition',	1.5+
1011112	Extent Competed	then "Extent Competed" must be 'Competed Under SAP'	1.5
		or 'Not Competed Under SAP'.	
10M13	Extent Competed	If "Solicitation Procedures" is 'Only One Source', then	1.5+
1011115	Extent competed	"Extent Competed" must be 'Not Competed' or 'Not	1.0
		available for Competition'.	
10M14	Extent Competed	If "Solicitation Procedures" is 'DFARS 226.72 Demo	1.5+
	1	Project', then the "Extent Competed" must be 'Not	
		Available for Competition'.	
10M15	Extent Competed	If "Solicitation Procedures" is 'DFARS 226.72 Demo	1.5+
1011113	Extent competed	Project', then Contracting Awarding Department must	1.5
		be DOD (9700).	
10M16	Extent Competed	If "Solicitation Procedures" is 'DFARS 226.72 Demo	1.5+
1011110	Extent Competed		1.5
		Project', then the "Date Signed" must be on or after	
DOD10M02A	Other Than Full	10/1/2022.	1.5+
DOD10M02A		If "Solicitation Procedures" is 'Negotiated Proposal/	1.5+
	and Open Competition	Quote', 'Sealed Bid' or 'Two step' then "Other than Full and Open Competition" cannot be 'Unsolicited Research	
	Competition	Proposal', 'Follow-on contract', 'Patent/Data Rights',	
		'Standardization' or 'SAP Non-Competition'.	
OT10M01	Other	If "Solicitation Procedures" is Only One Source, then	1.5+
0 1 1 0 1 1 0 1	Transactions	Extent Competed must be "Not Competed".	1.0
OT10M02	Other	If Solicitation Procedures is Broad Agency Announcement,	1.5+
	Transactions	then Extent Competed must be Competed.	
DOD10M03A	Solicitation	If "Solicitation Procedures" is 'Only One Source' or	1.5+
	Procedures, Type	'DFARS 226.72 Demo Project' and "Type of Set Aside"	
	of Set Aside, and	is '8(a) Sole Source', 'HUBZone Sole Source' or 'SDVOSB	
	Other than Full	Sole Source', 'Veteran Sole Source', 'Women-Owned Small	
	and Open	Business Sole Source', or 'Economically Disadvantaged	
	Competition	Women-Owned Small Business Sole Source' then "Other	
		than Full and Open Competition" must be 'Authorized by	
		Statute'.	
DOD10M07A	Transaction Tyres	If the transaction type is Durchess Order than "Salisitation	1.5+
DODIUMU/A	Transaction Type	If the transaction type is Purchase Order, then "Solicitation Procedures" can only be 'Negotiated Proposal/Quote',	1.5+
		'Only One Source,' 'DFARS 226.72 Demo Project', or	
		'Simplified Acquisition'.	
		Simplified Acquisition.	

# 10N Type of Set Aside

Serial	Element/	Rule	Service
Number	Characteristics		Version
10N01	Format	Type Set Aside must be a valid value.	1.5+

DOD10N01A	Solicitation Procedures	If "Solicitation Procedures" is 'Only One Source' then "Type of Set Aside" must be 'No Set Aside Used', '8(a) Sole Source', 'HUBZone Sole Source' or 'SDVOSB Sole Source' or 'Veteran Sole Source'.	1.5+
DOD10N01B	Solicitation Procedures	If "Solicitation Procedures" is 'Only One Source' then "Type of Set Aside" must be 'No Set Aside Used', '8(a) Sole Source', 'HUBZone Sole Source' or 'SDVOSB Sole Source' or 'Veteran Sole Source' or 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source'.	1.5+
DOD10N02B	Solicitation Procedures	If "Solicitation Procedures" is not 'Only One Source' or 'Simplified Acquisition' then "Type of Set Aside" cannot be '8(a) Sole Source', 'HUBZone Sole Source', 'SDVOSB Sole Source', 'Veteran Sole Source', 'Women Owned Small Business Sole Source', or 'Economically Disadvantaged Women Owned Small Business Sole Source'.	1.5+
10N02	Extent Competed	If "Type of Set Aside" is 'Small Business Set Aside-Total', 'Small Business Set Aside-Partial', 'HBCU or MI Set Aside-Total', 'HBCU or MI Set Aside-Partial', 'Very Small Business Set Aside', 'Emerging Small Business Set Aside', 'HUBZone Set Aside', 'Service Disabled Veteran Owned Small Business Set Aside', '8(a) Competed', 'Buy Indian', '8(a) with HUBZone', 'Veteran Set Aside' then "Extent Competed" must be 'Full and Open Competition after Exclusion of Sources' or 'Competed Under SAP'.	1.5+
10N02A	Extent Competed	If "Type of Set Aside" is 'Reserved for Small Business', then "Extent Competed" must be 'Competed under SAP'.	1.5+
10N02B	Extent Competed	If "Type of Set Aside" is 'Small Business Set Aside-Total', 'Small Business Set Aside-Partial', 'HBCU or MI Set Aside-Total', 'HBCU or MI Set Aside-Partial', 'Very Small Business Set Aside', 'Emerging Small Business Set Aside', 'HUBZone Set Aside', 'Service Disabled Veteran Owned Small Business Set Aside', '8(a) Competed', 'Buy Indian', '8(a) with HUBZone', 'Veteran Set Aside', Women Owned Small Business', or 'Economically Disadvantaged Women Owned Small Business' then "Extent Competed" must be 'Full and Open Competition after Exclusion of Sources' or 'Competed Under SAP'.	1.5+
10N02C	Extent Competed	If "Type of Set Aside" is 'Small Business Set Aside-Total', 'Small Business Set Aside-Partial', 'HBCU or MI Set Aside-Total', 'HBCU or MI Set Aside-Partial', 'Very Small Business Set Aside', 'Emerging Small Business Set Aside', 'HUBZone Set Aside', 'Service Disabled Veteran Owned Small Business Set Aside', '8(a) Competed', 'Indian Small Business Economic Enterprise', 'Indian Economic Enterprise', '8(a) with HUBZone', 'Veteran Set Aside', 'Women Owned Small Business', or 'Economically Disadvantaged Women Owned Small Business' then "Extent Competed" must be 'Full and Open Competition after Exclusion of Sources' or 'Competed Under SAP'.	1.5+

10N05	Evaluated Preference	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small Business Set-Aside Partial', '8(a) Competed', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside', 'Service Disabled	1.5+
		Veteran Owned Small Business Set-Aside' Or 'Reserved for Small Business' then "Evaluated Preference" must be 'No preference used'.	
10N05A	Evaluated Preference	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small Business Set-Aside Partial', '8(a) Competed', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside' Or 'Service Disabled Veteran Owned Small Business Set-Aside' then "Evaluated Preference" must be 'No preference used'.	1.5+
10N05B	Evaluated	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small	1.5+
	Preference	Business Set Aside Partial', '8(a) Competed', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside' Or 'Service	
		Disabled Veteran Owned Small Business Set-Aside', 'Women-Owned Small Business' or 'Economically Disadvantaged Women Owned Small Business' then	
10N06	SBIR/STTR	"Evaluated Preference" must be 'No Preference used'.  If "Type of Set Aside" is 'Small Business Set-Aside Partial',  'SDB Set-Aside 8(a)', 'HBCU Total', 'HBCU Partial', 'Very  Small Business', 'Emerging Small Business Set Aside',  'HUBZone Set-Aside', 'Service Disabled Veteran Owned	1.5+
		Small Business Set-Aside' Or 'Reserved for Small Business' then "SBIR/STTR" 'Phase I' or 'Phase II' must not be selected.	
10N06A	SBIR/STTR	If "Type of Set Aside" is 'Small Business Set-Aside Partial', 'SDB Set-Aside 8(a)', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside' Or 'Service Disabled Veteran Owned Small Business Set-Aside' then "SBIR/STTR" 'Phase I' or	1.5+

10N06B	Type of Set Aside	If "Type of Set Aside" is 'Small Business Set Aside Partial', 'SDB Set Aside8(a)', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside', 'Service Disabled Veteran Owned Small Business Set-Aside', 'Women-Owned Small Business' or 'Economically Disadvantaged Women Owned Small Business' then "SBIR/STTR" 'Phase I' or 'Phase II' must not be selected.	1.5+
10N07	Other than Full and Open Competition	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small Business Set-Aside Partial', '8(a) Competed', '8(a) with HUBZone Preference', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside', 'Service Disabled Veteran Owned Small Business Set-Aside', 'Reserved for Small Business' Or 'Veteran Set Aside' then "Other than Full and Open Competition" must not be selected or must be 'Brand Name Description'.	1.5+
10N07A	Other than Full and Open Competition	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small Business Set-Aside Partial', '8(a) Competed', '8(a) with HUBZone Preference', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside', 'Service Disabled Veteran Owned Small Business Set-Aside' Or 'Veteran Set Aside' then "Other than Full and Open Competition" must not be selected or must be 'Brand Name Description'.	1.5+
10N07B	Type of Set Aside	If "Type of Set Aside" is 'Small Business Set-Aside', 'Small Business Set Aside Partial', '8(a) Competed', '8(a) with HUBZone Preference', 'HBCU Total', 'HBCU Partial', 'Very Small Business', 'Emerging Small Business Set Aside', 'HUBZone Set-Aside', 'Service Disabled Veteran Owned Small Business Set-Aside' , 'Veteran Set Aside', 'Women-Owned Small Business Set-Aside' or 'Economically Disadvantaged Women-Owned Small Business Set-Aside' then "Other than Full and Open Competition" must not be selected or must be 'Brand Name Description'.	1.5+
10N08	Extent Competed	If "Type of Set Aside" is '8(a) Sole Source' or 'HUBZone Sole Source', 'SDVOSB Sole Source' or 'Veteran Sole Source' or 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source' then "Extent Competed" must be 'Not Available for Competition' or 'Not Competed Under SAP'.	1.5+
10N11	Evaluated Preference	If Type of Set Aside is 8(a) Sole Source or HUBZone Sole Source or SDVOSB Sole Source or Veteran Sole Source or 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source' then Evaluated Preference is "No Preference used"."	1.5+
10N12	Other Than Full and Open Competition	If Type of Set Aside is 8(a) Sole Source or HUBZone Sole Source or SDVOSB Sole Source or Veteran Sole Source or 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source' then "Other than Full and Open Competition" is Authorized by Statute."	1.5+
10N13	Extent Competed	If the "Type of Set Aside" is 'HUBZone Sole Source', 'SDVOSB Sole Source', 'Veteran Sole Source', '8(a) Sole	1.5+

		Source', 'Women Owned Small Business Sole Source', or 'Economically Disadvantaged Women Owned Small Business Sole Source' and the "Other than Full and Open Competition" is 'Authorized by Statute' then the "Extent Competed" must be 'Not Available for Competition' or 'Not Competed under SAP'.	
10N14	Solicitation Procedure	If the Type of Set Aside is 8(a) Sole Source or HUBZone Sole Source or SDVOSB Sole Source or Veteran Sole Source or 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source' then Solicitation Procedures cannot be Sealed Bid or Two Step.	1.5+
10N15	Product or Service Code, Type of Set Aside, Other Than Full and Open Competition	If Product or Service Code is "S111", "S112", "S114" or "S119", then the Type of Set Aside must be "No Set Aside Used".	1.5+
10N16	Business Types – SDB – Type of Set Asides	If the Type of Set Aside is 8a Competed, 8(a) Sole Source or 8(a) HUBZone, then Business Type must be 8(a) Firm or 8(a) Joint Venture.  This applies to actions signed before 10/03/2008.	1.5+
10N16	Type of Set Aside – Business Types	If the Type of Set Aside is 8a Competed or 8(a) Sole Source, then Business Type must be 8(a) Firm or 8(a) Joint Venture.  This applies to the actions signed on or after 10/03/2008. The value, '8(a) with HUBZone Preference' is not valid after 10/02/2008.	1.5+
DOD10N17	Business Types – HUBZone	If the Type of Set Aside is HUBZone Set-Aside or HUBZone Sole Source then entity business type must be HUBZone Firm or HUBZone Joint Venture.	1.5+
10N18	Business Types – Very Small Business	If the Type of Set Aside is "Very Small Business Set-Aside" and Date Signed is September 30, 2000 or prior, then the Contracting Officer's Business Size must be "Small Business".	1.5+
10N19	Business Types – Emerging Small Business	If the Type of Set Aside is Emerging Small Business Set- Aside, then the entity business type must be Emerging Small Business.	1.5+
10N20	Business Types – HBCU/MI	If the Type of Set Aside is HBCU or MI Set-Aside, then the Business Type must be Historically Black College or University or Minority Institution.	1.5+
10N21	Contracting Officer's Determination of Business Size	If Contracting Officers Determination of Business Size is "Other than Small Business" then Evaluated Preference must be "No Preference Used".	1.5+
10N22A	Contracting Officer's Determination of Business Size	If "Type of Set Aside" is '8a Competed', '8(a) Sole Source', 'Emerging Small Business Set Aside', '8(a) with HUBZone Preference', 'HUBZone Set-Aside', 'HUBZone Sole Source', 'Service Disabled Veteran Owned Small Business Set-Aside', 'SDVOSB Sole Source', 'Veteran Set Aside', 'Veteran Sole Source', Or 'Very Small Business' then "Contracting Officer's Business Size Determination" must be 'Small Business'.	1.5+

10N22B	Type of Set Aside	If "Type of Set Aside" is '8a Competed', '8(a) Sole Source', 'Emerging Small Business Set Aside', '8(a) with HUBZone Preference', 'HUBZone Set-Aside', 'HUBZone Sole Source', 'Service Disabled Veteran Owned Small Business Set-Aside', 'SDVOSB Sole Source', 'Veteran Set Aside', 'Veteran Sole Source', 'Very Small Business', 'Women Owned Small Business', 'Economically Disadvantaged Women Owned Small Business', 'Indian Small Business Economic Enterprise', 'Women Owned Small Business Sole Source', or 'Economically Disadvantaged Women Owned Small Business Sole Source' then "Contracting Officer's Business Size Determination" must be 'Small Business'.	1.5+
10N23	Contracting Officer's Determination of Business Size	If Type of Set Aside is "HBCU/MI Set Aside – Partial" or "HBCU/MI Set Aside – Total" then Contracting Officers Business Size Determination must be "Other than Small Business".	1.5+
10N24	Business Types – Very Small Business Set Aside	Type of Set Aside cannot be "Very Small Business Set Aside" if the date signed on the contract is later than December 8, 2004.	1.5+
10N25	Type of Set Aside - Contracting Agency	If the Type of Set Aside is 'Veteran Sole Source' or 'Veteran Set Aside' then the contracting agency must be 'Department of Veteran Affairs (3600).	1.5+
10N26	Type of Set Aside – Business Types	If the Type of Set Aside is 'Veteran Sole Source' or 'Veteran Set Aside' the Entity Business Type must be 'Veteran-Owned Business' or 'Service-Disabled Veteran-Owned Business' or 'Service-Disabled Veteran-Owned Business Joint Venture'	1.5+
10N27	HUBZone Preference	The "Type of Set Aside" value, '8(a) with HUBZone Preference' is not valid after October 2nd 2008.	1.5+
10N29	Reserved for Small Business	'Reserved for Small Business' is no longer a valid value for "Type of Set Aside".	1.5+
10N30	Local Area Set Aside	If "Type of Set Aside" is '8(a) Sole Source', 'HUBZone Sole Source', 'SDVOSB Sole Source', 'Veteran Sole Source', 'Women Owned Small Business Sole Source', or 'Economically Disadvantaged Women Owned Small Business Sole Source' then "Local Area Set Aside" cannot be 'Yes'.	1.5+
10N31	Type of Set Aside	If "Type of Set Aside" is 'Small Business Set Aside-Total' or 'Small Business Set Aside-Partial' and the entity is not UNICOR / Federal Prison Industries, then "Contracting Officer's Business Size Determination" must be 'Small Business'.	1.5+
10N32	Type of Set Aside	If "Type of Set Aside" is 'Women Owned Small Business' or 'Economically Disadvantaged Women Owned Small Business' the "Date Signed" must be equal to or later than '4/01/2011'.	1.5+
10N33	Type of Set Aside	If "Type of Set Aside" is 'Women-Owned Small Business' or 'Women-Owned Small Business Sole Source' the Entity must be 'SBA-Certified Women-Owned Small Business', 'Women-Owned Small Business (WOSB) Joint Venture eligible under the WOSB Program', 'SBA-Certified Economically Disadvantaged Women-Owned Small Business' or Economically Disadvantaged Women-Owned Small Business	1.5+

		Joint Venture'.	
10N34	Type of Set Aside	If "Type of Set Aside" is 'Economically Disadvantaged Women-Owned Small Business' or 'Economically Disadvantaged Women-Owned Small Business Sole Source' the Entity must be 'SBA-Certified Economically Disadvantaged Women-Owned Small Business' or 'Economically Disadvantaged Women-Owned Small Business (EDWOSB) Joint Venture'.	1.5+
10N35	Type of Set Aside	"Type of Set Aside" must be 'No Set Aside Used' when a FAR 4.1102 Exception is selected.	1.5+
10N36	Entity Business Type Indicator	If the "Type of Set Aside" is either 'Service-Disabled Veteran Owned Small Business Set-Aside' or 'SDVOSB Sole Source', then Entity business type must be 'Service-Disabled Veteran-Owned Business' or 'Service-Disabled Veteran-Owned Business Joint Venture'.	1.5+
10N37	Entity Business Type Indicator	'Indian Small Business Economic Enterprise' or 'Indian Economic Enterprise' can only be selected as the "Type of Set Aside" by the Department of The Interior.  Note: This rule has been end-dated and will not fire when Date Signed is on or later than 06/24/2023.	1.5+
10N37.1	Entity Business Type Indicator	'Indian Small Business Economic Enterprise' or 'Indian Economic Enterprise' can only be selected as the "Type of Set Aside" by the Department of the Interior and the Indian Health Service.	1.5+
10N38	Entity Business Type Indicator	If the "Type of Set Aside" value is selected as 'Indian Small Business Economic Enterprise' or 'Indian Economic Enterprise', then the Entity Socio-Economic flags must be 'American Indian Owned Business', 'Native American Owned Business', 'Tribally Owned' or 'Alaskan Native Corporation or Firm'.	1.5+
10N39	Type of Set Aside and Contracting Department	'Buy Indian' as the "Type of Set Aside" is valid only for the Indian Health Service (Department of Health and Human Services) and the Department of The Interior.	1.5+
10N40	Type of Set Aside and Document Type	The values 'Indian Economic Enterprise' and 'Indian Small Business Economic Enterprise' for the data element "Type Of Set Aside" are only valid for Purchase Order, Definitive Contract, Delivery/Task Order against a V 1.4 BOA or a Single Award IDC, Part 13 BPA Call and an IDC.	1.5+
10N41	Type of Set Aside and Date Signed	If "Type of Set Aside" is 'Women Owned Small Business Sole Source' or 'Economically Disadvantaged Women Owned Small Business Sole Source' the "Date Signed" must be equal to or later than ' <startdate>'.</startdate>	1.5+

## 10P Evaluated Preference

Serial	Element/	Rule	Service
Number	Characteristics		Version

10P01	Format	Evaluated Preference must be a valid value.	1.5+
10P2A	Extent Competed	If the Evaluated Preferences is not SDB Preferential Consideration	1.5+
		Partial SB Set Aside then the Extent Competed must be Full and	
		Open Competition.	
10P2B	Extent Competed	If "Evaluated Preference" is 'SDB Preferential Consideration	1.5+
		Partial SB Set Aside' then the "Extent Competed" must be 'Full	
		and Open Competition after Exclusion of Sources'.	
10P3A	Entity Business	If Evaluated Preference is "SDB Price Evaluation" or "SDB	1.5+
	Туре	preferential Consideration partial set aside" then entity business	
		type must be "SDB".	
10P3B	Entity Business	If Evaluated Preference is "HUBZone Price Evaluation" then	1.5+
	Type	entity business type must be "HUBZone" or "HUBZone Joint	
		Venture."	
10P3C	Entity Business	If Evaluated Preference is "Combined HUB/SDB Preference" then	1.5+
	Type	entity business type must be "HUBZone" and "SDB".	
DOD10P01	Base And All	If Base and All Options Value (Total Contract Value) is less than	1.5+
	Options Value	<uthreshold>, then Evaluated Preference must be 'No Preference</uthreshold>	
	(Total Contract	Used'.	
	Value)		

# 10Q Research

Serial Number	Element/ Characteristics	Rule	Service Version
10Q01	Format	SBIR/STTR is invalid.	1.5+
10Q02	Extent Competed	If the "SBIR/STTR" is 'Small Business Innovation Research Program Phase I Action', 'Small Business Innovation Research Program Phase II Action', 'Small Technology Transfer Research Program Phase I' or 'Small Technology Transfer Research Program Phase II', the "Extent Competed" value must	1.5+
		be 'Full and Open Competition after Exclusion of Sources'.	
10Q03	Contracting Officer's Determination of Business Size – Eligible for SBIR	If "SBIR/STTR" is 'Small Business Innovation Research Program Phase I Action', 'Small Business Innovation Research Program Phase II Action', 'Small Technology Transfer Research Program Phase I' or 'Small Technology Transfer Research Program Phase II', then "Contracting Officer's Business Size" must equal 'Small Business'.	1.5+
10Q04	Solicitation Procedures	If SBIR/STTR Phase I or Phase II are selected then Solicitation Procedures must be "Negotiated Proposal".	1.5+
10Q05	Type Set Aside	If "SBIR/STTR" is selected as 'Small Business Innovation Research Program Phase I Action', 'Small Business Innovation Research Program Phase II Action', 'Small Technology Transfer Research Program Phase I' or 'Small Technology Transfer Research Program Phase II', then "Type of Set Aside" must be 'Small Business Set Aside – Total'.	1.5+
DOD10Q01	Common	If the business type is State, Local, Federal, or Tribal Government then SBIR/STTR cannot be selected.	1.5+

# 10R Fair Opportunity/Limited Sources

Serial Number	Element/ Characteristics	Rule	Service Version
10R01	Format	Statutory Exception To Fair Opportunity is invalid.	1.5+
10R04	Solicitation	If transaction is type Delivery Order referencing a Multiple	1.5+
	Procedures/Number	Award IDV (FSS, GWAC, Multiple Award IDC) and	
	of Offers	"Solicitation Procedures" is 'Subject to Multiple Award Fair	

		Opportunity' then "Number of Offers" must be greater than or	
10R05	Number of Offers	equal to one.  If "Fair Opportunity/Limited Sources" is 'Only One Source – Other', 'FAR 16.505(b)(2)(i)(G) Single Source' or 'Sole Source', then "Number of Offers" must be 1.	1.5+
10R06	Type of Set Aside	If "Fair Opportunity/Limited Sources" is 'Sole Source', then "Type of Set Aside" must be '8(a) Sole Source', 'HUBZone Sole Source', 'Service Disabled Veteran Owned Small Business Sole Source', 'Women Owned Small Business Sole Source', or 'Economically Disadvantaged Women Owned Small Business Sole Source'.	1.5+
10R07	Type of Set Aside	If "Fair Opportunity/Limited Sources" is 'Competitive Set Aside', then "Type of Set Aside" must be '8(a) Competed', 'Small Business Set Aside - Partial', 'Small Business Set Aside - Total', 'HUBZone Set Aside', 'Service Disabled Veteran Owned Small Business Set Aside', 'HBCU or MI Set-Aside - Partial', 'HBCU or MI Set-Aside - Total', 'Women Owned Small Business' or 'Economically Disadvantaged Women Owned Small Business'.   If "Fair Opportunity/Limited Sources" is 'Competitive Set Aside', then "Type of Set Aside" must be '8(a) Competed', 'Small Business Set Aside - Partial', 'Small Business Set Aside - Total', 'HUBZone Set Aside', 'Service Disabled Veteran Owned Small Business Set Aside', 'Women Owned Small Business' or 'Economically Disadvantaged Women Owned Small Business'.   If ires on or after 10/14/2014	1.5+
10R08	Fair Opportunity/Limited Sources	"Fair Opportunity/Limited Sources" cannot be 'Sole Source' or 'Competitive Set Aside' if the "Date Signed" is prior to '11/02/2011'.	1.5+
10R09	Fair Opportunity/Limited Sources	"Fair Opportunity/Limited Sources" can only be selected as 'FAR 16.505(b)(2)(i)(G) Limited Sources' or 'FAR 16.505(b)(2)(i)(G) Single Source' when the Contracting Agency is within the Department of Defense (DoD), NASA, or the U.S. Coast Guard.	1.5+
10R10	Fair Opportunity/Limited Sources	"Fair Opportunity/Limited Sources" cannot be 'FAR 16.505(b)(2)(i)(G) Single Source' or 'FAR 16.505(b)(2)(i)(G) Limited Sources' if the "Date Signed" is on or after 4/27/2024.	

# 10T Nontraditional Government Entity Participation

Serial Number	Element/ Characteristics	Rule	Service Version
OT10T01	Format	NonTraditional Government Entity Participation is Not Valid	1.5+

## 10U Local Area Set Aside

Serial	Element/	Rule	Service
Number	Characteristics		Version
10U01	Date Signed	The Local Area Set Aside must be selected if the Date Signed is later than "08/03/2006".	1.5+

10U02	Date Signed	The Local Area Set Aside must not be selected if the Date Signed is prior to "08/04/2006".	1.5+
10U03	Extent Competed	If "Local Area Set Aside" is "Yes", then "Extent Competed" must be 'Full and Open Competition After Exclusion of Sources' or 'Competed under SAP'.	1.5+
10U04	IDV/Award	If the Local Area Set Aside is "Yes" on a Multiple Award IDV (FSS, GWAC, Multiple Award IDC or Multiple Award BPA), then the Local Area Set Aside on the DO/BPA Call referencing this IDV cannot be selected as "No".	1.5+
10U04IDV	Reference IDV	If the "Local Area Set Aside" is 'Yes' on the Referenced IDV, then the "Local Area Set Aside" on the "Part 8 BPA" cannot be selected as 'No'.	1.5+
DOD10U01	Solicitation Procedures	If "Local Area Set Aside" is 'Yes', then "Solicitation Procedures" cannot be "Only One Source" or 'DFARS 226.72 Demo Project'.	1.5+
DOD10U02	Solicitation Procedures	If Local Area Set Aside is "yes", then Solicitation Procedures cannot be "Basic Research".	1.5+

## 10Z Source Selection Process

Serial	Element/	Rule	Service
Number	Characteristics		Version
10Z01	Extent Competed	"Source Selection Process" must be 'Other' when "Extent	1.5+
		Competed" is 'Not Competed', 'Not Available for Competition'	
		or 'Not Competed Under SAP'.	
10Z02	Fair Opportunity/	"Source Selection Process" must be 'Other' when "Fair	1.5+
	Limited Sources	Opportunity/Limited Sources" is 'FAR 16.505(b)(2)(i)(G)	
		Single Source', 'Follow-on Action Following Competitive	
		Initial Action', 'Minimum Guarantee', 'Only One Source -	
		Other', 'Other Statutory Authority', 'Sole Source', or 'Urgency'.	
10Z03	Date Signed	A value for "Source Selection Process" cannot be selected when	1.5+
	_	the "Date Signed" is earlier than June 27, 2020.	

# **Preference Programs**

# 11A Contracting Officer's Determination of Business Size

Serial	Element/	Rule	Service
Number	Characteristics		Version
11A01	Format	The Contracting Officer's Business Size is not valid.	1.5+
11A03	Format	If the entity has identified themselves as a Government Entity (Federal, State, Local, Tribal, or Foreign) or International Organization, then the "Contracting Officer's Determination of Business Size" must be 'Other than Small Business'.	1.5+
11A05	Format	If the entity has identified themselves as 'Non Profit Organization' or 'Other Not For Profit Organization', then the "Contracting Officer's Determination of Business Size" must be 'Other than Small Business'.	1.5+
11A06	Format	If the "Unique Entity ID" is 'LX9KAH68DKV5',	1.5+

		'LN9PU5M2YZN5', 'L2UVLEUTJU39', 'KBD2CJ5JXJV5', 'JKRMS84PMND5', 'KA5HQCLKUVW1', 'NN2NGPDNCK23', 'R5NWZ87HPLX4', 'U9X7H1UVY6U5', 'KJVUCWWJA1Y3, 'M9L1JLKCTYZ1', 'GG6YK7362YR6', 'U696NMT186J4', 'KJPPTHL1F2Q2', 'MPQGL9ZDWHE7', 'Q43BLMRKQJ93' or 'KEWENBBBMAK5' or a UNICOR/Federal Prison Industries entity, then the "Contracting Officer's Determination of Business Size" has to be 'Other than Small Business'.	
11A07A	Format	If the entity has identified themselves as Foreign Owned and the Entity Country is not 'USA', then the "Contracting Officer's Determination of Business Size" must be 'Other than Small Business'.	1.5+

# 11B Subcontracting Plan

Serial	Element/	Rule	Service
Number	Characteristics		Version
11B01	Format	The Subcontracting Plan is not valid.	1.5+
11B04	Unique Entity ID	The "Subcontracting Plan" must be "Not Required" when the "Legal Business Name/Unique Entity ID" represents a UNICOR entity.	1.5+
11B07	Format	The "Subcontracting Plan" value can not be "Plan Required (Pre 2004)" when "Signed Date" is after September 30, 2003	1.5+
11B08	Agency-specific Value	The value 'DOD Comprehensive Subcontract Plan' for "Subcontracting Plan" may only be selected by DoD.	1.5+
11B09	Format	Subcontract Plan must have a valid value.	1.5+
11B10	Format	If "Reason for Modification" is 'Add Subcontracting Plan', then "Subcontract Plan" must be 'Individual Subcontract Plan', 'Commercial Subcontract Plan', or 'DOD Comprehensive Subcontract Plan'.	1.5+

# 11C Price Evaluation Adjustment/Preference Percent Difference

Serial	Element/	Rule	Service
Number	Characteristics		Version
11C01	Format	The "Price Evaluation Adjustment/Preference Percent Difference"	1.5+
		is not valid.	
11C02	Evaluated	If "Evaluated Preference" is selected as 'HUBZone Price	1.5+
	Preference	Evaluation Preference', then the "Price Evaluation Percent	
		Different" must be from 0 to 10 inclusive."	
11C02A	Evaluated	The "Price Evaluation Adjustment/Preference Percent Difference"	1.5+
	Preference	must be greater than 0% and less than or equal to 10% when the	
		"Competitive Procedures/Other than Full and Open Competition"	
		is "SDB Price Evaluation Adjustment", "HUBZone Price	
		Evaluation Preference", or "SDB Preferential Consideration -	
		Partial SB Set Aside."	
11C02B	Evaluated	The "Price Evaluation Adjustment/Preference Percent Difference"	1.5+
	Preference	must be "greater than 0% and less than or equal to 20%" when the	
		"Competitive Procedures/Other than Full and Open Competition"	
		is "Combined HUBZone/Small Disadvantaged Business Price	
		Adjustment."	
3	Evaluated	If "Evaluated Preference" is selected as 'No Preference used', then	1.5+
	Preference	the "Price Evaluation Percent Different" must be blank."	

## 11D Reason Not Awarded to Small Disadvantaged Businesses (NO LONGER IN USE)

## 11E Reason Not Awarded to Small Business (NO LONGER IN USE)

# **Transaction Information**

# 12A IDV Type

Serial	Element/	Rule	Service
Number	Characteristics		Version
12A01	Format	The <contract type=""> '<contract action="">' is not valid.</contract></contract>	1.5+

## 12B Award Type

Serial	Element/	Rule	Service
Number	Characteristics		Version
12A01	Format	The <contract_type> '<contract_action>' is not valid.</contract_action></contract_type>	1.5+

## 12C Reason for Modification

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No common rules apply.	

# **Close Out**

Serial Number	Element/ Characteristics	Rule	Service Version
Close001	Award Status	There exists a draft or an erred action against this contract. All the actions against this contract must be finalized before the contract can be closed.	1.5+
Close002	PIID	The PIID is not unique, multiple records exist with PIID. In order to close out this record you may need to provide additional information such as the AgencyID, contractActionType, referenced IDVPIID or referencedIDVagencycode (if applicable)	1.5+
Close003	PIID	The record does not exist.	1.5+
Close004	PIID	The PIID must be provided.	1.5+
12054	User	User is not authorized to perform the Close action to this contract family as the contracting agency ' <contractingofficeagencyid>' on the latest Modification belongs to a Department different than the Department of the Agency ID on the user profile.</contractingofficeagencyid>	1.5+
12F01	PIID	Contract is already closed.	1.5+
PRIV003	User	The current user does not have the required 'CLOSE' privilege.	1.5+

# **Entity Business Types**

# 13 Business Category

Serial	Element/	Rule	Service
Number	Characteristics		Version
1301	Business	When a "FAR 4.1102 Exception" value is selected and "Date	1.5+
	Category,	Signed" is on or after 10/29/2022, then Business Category and/or	
	Business Type	Business Type values must be blank.	

# 1.5 Agency Specific Validations

# 1.5.1 DoD Specific Validations

# **Contract Identification Information**

## 1A Procurement Instrument Identifier (PIID) 'DoD1A04:A'

at, OT Award Type at, OT Award Type at, OT IDV Type at, OT IDV Type t, OT Award Type	The 9 <sup>th</sup> position of the PIID must be 9 if the document type is 'Other Transaction Agreement'.  The 9th position of the PIID must be digit 9 if the document type is "Other Transaction IDV".  If the transaction is an initial award of an 'Other Transaction Agreement' then the PIID must be 13 characters long.  If the transaction is an initial award of an Other Transaction IDV then the PIID must be 13 characters long.  If the transaction is an initial award of an Other Transaction Order then the PIID must be 13	Version 1.5+  1.5+  1.5+  1.5+
t, OT Award Type at, OT IDV Type	document type is "Other Transaction IDV".  If the transaction is an initial award of an 'Other Transaction Agreement' then the PIID must be 13 characters long.  If the transaction is an initial award of an Other Transaction IDV then the PIID must be 13 characters long.  If the transaction is an initial award of an Other	1.5+
at, OT IDV Type	Transaction Agreement' then the PIID must be 13 characters long.  If the transaction is an initial award of an Other Transaction IDV then the PIID must be 13 characters long.  If the transaction is an initial award of an Other	1.5+
	Transaction IDV then the PIID must be 13 characters long.  If the transaction is an initial award of an Other	
t, OT Award Type		1.5+
	characters long.	
at, OT IDV Type	If the transaction is an initial award of an Other Transaction IDV, then the first six characters of the PIID must be equal to Contracting Office ID.	1.5+
t, OT Award Type	If the transaction is an initial award of an 'Other Transaction Agreement', then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
at, OT IDV Type	If the transaction is an initial award of an Other Transaction IDV, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
nat, Award Type	If the transaction is an initial award of a Purchase Order, Definitive Contract Action, or Delivery/Task Order referencing an IDV not awarded by DoD, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
1	at, Award Type	must be equal to the fiscal year of the date signed.  at, Award Type  If the transaction is an initial award of a Purchase Order, Definitive Contract Action, or Delivery/Task Order referencing an IDV not awarded by DoD, then positions 7 and 8 of the PIID must be equal to the

Serial Number	Element/Characteristics	Rule	Service Version
DOD1A04:I	Format, IDV Type	If the transaction is an initial award of an "IDC", "BOA" or "BPA" then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
		Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	
OTDOD1A06A	Format, OT Award Type	If the transaction is an initial award of an Other Transaction Agreement or Other Transaction Order, and the PIID is 13 characters, then the first six characters of the PIID must be equal to Contracting Office ID	1.5+
OTDOD1A07A	Format, OT Award Type	If the transaction is an initial award of an Other Transaction Order, and the PIID is 13 characters long, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
DOD1A07:I	Format, IDV Type	If the transaction is an initial award position 9 of the PIID must not be the letters B, I, J, N, O, Q, R, T, U, or Y.  Note: This rule applies to IDVs only. This rule will not apply to IDVs issued by DoD with a "Date"	1.5+
		Signed" on or after 06/28/2019.	
OTDOD1A08A	Format, OT Award Type	The 9th position of the PIID must be 9 if the document type is 'Other Transaction Order' and the PIID is 13 characters long.	1.5+
DOD1A09:A	Format, Award Type	If the transaction is an initial award of a Purchase Order, Definitive Contract Action, Delivery/Task Order or BPA Call, and the PIID is 13 characters long, then positions 10-13 of the PIID cannot be the letters I or O.	1.5+
		Note: This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	
DOD1A09:I	Format, IDV Type	If the transaction is an initial award of an "IDC", "BOA" or "BPA" then positions 10-13 of the PIID cannot be the letters I or O.	1.5+
		Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	
DOD1A19:I	Format, IDV Type	If IDV type is "IDC" then position 9 of the PIID cannot be 'A' or 'G'.	1.5+
		Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	
DOD1A21:A	Format, Award Type	If the transaction is a Definitive Contract Action and the 9th position is "F" then Entity business Types must be Sheltered Workshop (JWOD Provider) or a Government Organization (Federal, State, Tribal, or Local).  Note: This rule will not apply to Awards issued by	1.5+
		DoD with a "Date Signed" on or after 06/28/2019.	

Serial Number	Element/Characteristics	Rule	Service Version
DOD1A22:A	Format, Award Type	If the transaction is an initial award of a Delivery/Task Order or BPA Call referencing an IDV awarded by DoD then the PIID must be four or 13 characters long.	1.5+
		Note: This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	
DOD1A23:A	Format, Award Type	If the transaction is an initial award of a Purchase Order, Definitive Contract Action, Delivery/Task Order or BPA Call referencing an IDV not awarded by DoD then the PIID should be 13 characters long.  Note: This rule will not apply to Awards issued by	1.5+
DOD1A23:I	Former IDV Type	DoD with a "Date Signed" on or after 06/28/2019.	1.5+
DOD1A23:1	Format, IDV Type	If the transaction is an initial award of an "IDC", "BOA" or "BPA" then the PIID should be 13 characters long.	1.5⊤
DOD1A30:A	Format, Award Type	If the transaction is an initial award of a PO then position 9 of the PIID must be either M, P, V, or W.	1.5+
		NOTE: This rule is valid until 09/30/2015.	
DOD1A30A:A	Format, Award Type	If the transaction is an initial award of a PO then position 9 of the PIID must be either M, P, or V.	1.5+
		NOTE: This rule is valid from 10/01/2015.	
DOD1A31:A	Format, Award Type	If the transaction is an initial award of a Definitive Contract then position 9 of the PIID must be C, E (facilities), F (orders to government agencies, UNICOR, etc.), H (Agreements), K (short form research), L (Lease Agreement), S (sales contract), X (Reserved for Department Use), Z (GOCO contracts).  NOTE: This rule is valid until 04/30/2015.	1.5+
DOD1A31A:A	Format, Award Type	If the transaction is an initial award of a Definitive Contract then position 9 of the PIID must be C, H (Agreements), K (Reserved for Department Use), L (Lease Agreement), S (Reserved for Department Use), X (Reserved for Department Use), Z (Reserved for Department Use - GOCO contracts).  NOTE: This rule is valid from 05/01/2015.	1.5+
DOD1A33:A	Format, Award Type	If the transaction is an initial award of a Purchase Order, Definitive Contract Action, Delivery/Task Order or BPA Call, and the PIID is 13 characters long, then the first six characters of the PIID must be equal to Contracting Office ID.  Note: This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+

Serial Number	Element/Characteristics	Rule	Service Version
DOD1A33:I	Format, IDV Type	If the transaction is an initial award of an "IDC", "BOA" or "BPA" then first 6 characters of the PIID must be equal to Contracting Office ID.	1.5+
		Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	
DOD1A35	Contracting Office	Contracting Office ID is less than 6 characters in length. Please contact your system administrator to update your user profile if User profile contains a DODAAC that is not of length 6, else update the Contracting Office ID field on the contract to a 6 character code.	1.5+
DOD1A36:I	IDV type	If the transaction is an initial award of a "BPA" then position 9 of the PIID must be 'A'.  Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+
DOD1A37:I	IDV type	If the transaction is an initial award of a "BOA" then position 9 of the PIID must be 'G'.  Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+
DOD1A38:I	Format, IDV Type	If the transaction is an initial award of an "IDC" and the first 6 positions of "IDC" are not 'DCA200', 'DCA300', 'DCA400', 'DCA500', 'DCA600', 'HC1013', 'HC1019', 'HC1021', 'HC1022' then position 9 of the PIID must be 'D'.	1.5+
DOD1A39:I	Format, IDV Type	If the transaction is an initial award of an "IDC" and the first 6 positions of "IDC" are 'DCA200', 'DCA300', 'DCA400', 'DCA500', 'DCA600', 'HC1013', 'HC1019', 'HC1021', 'HC1022' then position 9 of the PIID must be 'D' or 'H'.	1.5+
DOD1A40:A	Format, Award Type	If the transaction is an initial award of a Delivery Order or a BPA Call, and the PIID is 13 characters long, then positions 7 and 8 of the PIID must be equal to the fiscal year of the date signed.	1.5+
		Note: This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	

## 1B Modification Number

Serial	Element/	Rule	Service
Number	Characteristics		Version
DOD1B01:A	Format	If Reason for Modification is 'Definitize Letter Contract', then position 2 of the Modification Number must = 'Z'.	1.5+

DOD1B06:A	Format, Award Type	If the transaction is a modification of a Delivery/Task Order or BPA Call referencing an IDV not awarded by DoD and if the Contracting Office ID is not 'HC1013', 'HC1019', 'HC1021', 'HC1022' or 'HC1047', or if the transaction is a modification of a Purchase Order or a Definitive Contract Action, then the first character of the modification number must be 'A', 'C', 'P' or 'U'.  Note:  If this is a draft transaction from a contract writing system, certain other characters may be acceptable.  This rule only fires on the "Approve" action for FAADC and OT documents only.	1.5+
DOD1B06:I	Format, IDV Type	If the transaction is a modification of an IDV and if the Contracting Office ID is not 'HC1013', 'HC1019', 'HC1021', 'HC1022', or 'HC1047', then the first character of the modification number must be 'A', 'C', 'P' or 'U'.	1.5+
DOD1B07:A	Format, Award Type	If the transaction is a modification of a Purchase Order, Definitive Contract Action, Delivery/Task Order where position 9 is 'F', or BPA Call where position 9 is 'F', then the modification number cannot be more than 6 characters in length.  Note: This rule applies to the 13 character PIID. This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+
DOD1B07:I	Format, IDV Type	If the transaction is a modification of an IDV, then the modification number cannot be more than 6 characters in length.  Note: This rule will not apply to IDVs issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+
DOD1B08:A	Format, Award Type	If the transaction is a modification of a Delivery/Task Order or BPA Call referencing an IDV awarded by DoD then the Mod number cannot be more than 6 characters in length.  Note: This rule applies to the 4 character PIID. This rule will not apply to Awards issued by DoD with a "Date Signed" on or after 06/28/2019.	1.5+

# 1C Referenced PIID

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 1D Transaction Number

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD1D01:A	Format	There is an existing transaction with the same PIID and	1.5+
		Transaction number other than Zero.	
DOD1D02:A	Action Obligation, Base	There is an existing transaction with the same PIID and	1.5+
	and Exercised Options	Transaction number equal to Zero, hence Action	
	value, Base and All	Obligation, Base and Exercised Options Value, Base and	
	Options Value.	All Options Value (Total Contract Value) must be zero.	

#### 1E Solicitation Identifier

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD1E01	Format	Solicitation ID must be 13 characters.	1.5+
DOD1E02	Format	Position 9 of the Solicitation ID (type of instrument code)	1.5+
		must be B, N, Q, R, S, T, or U.	
DOD1E03	Format	The first 6 characters of the Solicitation ID must be a valid	1.5+
		DODAAC for a Contracting Office.	
DOD1E04	Format	Positions 7 and 8 of the Solicitation ID must be the current	1.5+
		FY or any prior FYs. (up to 50 years prior to the current	
		FY)	

#### 1F Agency Identifier

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD1F01:A,	Format	For all base documents received from DoD, Agency ID	1.5+
DOD1F01:I		must equal 9700.	

#### 1G Referenced IDV Modification Number

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 1H Referenced IDV Agency Identifier

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

# **Dates**

## 2A Date Signed

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD2A03	Deployment date	"Date Signed" on the contract cannot be earlier than ' <deploymentdate>'.</deploymentdate>	1.5+
		Note: This rule applies to BOA, BPA and BPA Calls	

#### 2B Period of Performance Start Date

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **2C** Current Completion Date

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **2D** Ultimate Completion Date

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

# 2E Indefinite Delivery Vehicle Last Date to Order

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 2H Solicitation Date

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

# **Dollar Values**

## 3A Base and All Options Value

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 3B Base and Exercised Options Value

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

## 3C Action Obligation

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD3C01	IDV Type	If IDV type is "IDC", "BOA" or "BPA" then Action	1.5+
		Obligation must be zero.	

# **Purchaser Information**

## 4A Contracting Office Agency Code

Serial Number	Element/Characteristics	Rule	Service Version
DOD4A01:A,	Format	Contracting Office Agency ID cannot be 9700 or 96CE	1.5+
DOD4A01:I			

# 4B Contracting Office Code

Serial	Element/Characteri	Rule	Service
Number	stics		Version
		No DoD rules identified; common rules may apply.	

## 4C Funding Agency ID

Serial	Element/Characteri	Rule	Service
Number	stics		Version

Serial	Element/Characteri	Rule	Service
Number	stics		Version
DOD4C01	Funding Agency ID	This Agency Code cannot be used on or after 4/27/2024 as the Funding Agency Code. This is to minimize operational security risks.  Note: The prohibited Agency Codes are:  97AB - National Geospatial Agency (NGA) 97CG - National Security Agency (NSA) 97CR - National Reconnaissance Agency (NRO)	1.5+
		• 97DL - Defense Intelligence Agency (DIA)	

# 4D Funding Office ID

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 4E Reason for Purchase (NO LONGER IN USE)

## 4F Foreign Funding

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

# **Contract Marketing Data**

#### 5A Web Site URL

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 5B Who Can Use

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 5C Maximum Order Limit

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### **5D** Fee for Use of Service

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 5E Fixed Fee Value

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

## 5F Fee Range Lower Value

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **5G** Fee Range Upper Value

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 5H Ordering Procedure

Serial	Element/Characteristics	Rule	Service	
Number			Version	l
		No DoD rules identified; common rules may apply.		l

#### 5J Fee Paid for Use of IDV

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **Contract Information**

## **6A** Type of Contract

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD6A01	Format	For DoD, Type of Contract cannot be 'Other'.	1.5+

#### 6B Undefinitized Action

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 6C Multi Year Contract

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 6D Type of IDC

Serial Number	Element/Characteristics	Rule	Service Version
- 1,0111170 01		No DoD rules identified; common rules may apply.	

## 6E Multiple or Single Award IDV

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **6F** Performance Based Service Acquisition

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

## 6G Major Program

Serial Number	Element/Characteristics	Rule	Service Version
110211001		No DoD rules identified; common rules may apply.	, 6151011

## **6H** Emergency Acquisition

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

## 6J Cost or Pricing Data

	Serial	Element/Characteristics	Rule	Service
	Number			Version
Ī			No DoD rules identified; common rules may apply.	

#### **6K** Contract Financing

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 6L Cost Accounting Standards Clause

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 6M Description of Requirement

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 6N Purchase Card as Payment Method

	Serial	Element/Characteristics	Rule	Service	1
	Number			Version	
Ī			No DoD rules identified; common rules may apply.		l

## 6P Program Acronym

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### **6Q** Number of Actions

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

# **Legislative Mandates**

## 7A Clinger-Cohen Act Planning Compliance

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

## 7B Materials, Supplies, Articles, and Equip

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No DoD rules identified; common rules may apply.	

#### 7C Labor Standards

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 7D Construction Wage Rate Requirements

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 7E Economy Act

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 7F Other Interagency Contracting Statutory Authority

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

# **Product or Service Information**

#### **8A** Product or Service Code

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD8A03	Claimant Program Code	If DoD Claimant Program Code = 'B2' then Product or Service Code must be '8710' or in the format '89xx'.	1.5+

## 8B DoD Acquisition Program

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No DoD rules identified; common rules may apply.	

#### **8C** Product or Service Code Description

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## **8F DoD Claimant Program Code**

Serial	Element/Characteristics	Rule	Service
Number			Version
DOD8F05	Claimant Program Code	"Claimant Program Code" must be blank when Date	1.5+
	_	Signed is on or after 10/29/2022.	

#### 8G NAICS

Serial	Element/Characteristics	Rule	Service
Number			Version

		No DoD rules identified; common rules may apply.	
	ormation Technology Com	· ·	
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8J Go	vernment Furnished Prope	rty (GFP)	
Serial Number	<b>Element/Characteristics</b>	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8K EP.	A-Designated Products		
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8L Rec	covered Materials/Sustaina	bility	
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8M Sea	Transportation		
Serial Number	Element/Characteristics	Rule	Service Version
DOD8M05	Date Signed	"Sea Transportation" must be blank when Date Signed is on or after 1/28/2023.	1.5+
	ndled Contract		_
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8P Co	nsolidated Contract		
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
8Q Domesti	c or Foreign Entity		
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
Entity D	ata tity Name from Contract (N	NO LONGER IN USE)	
9C Pri	ncipal Place of Performanc	re	
Serial	Element/Characteristics	Rule	Service

Service

Version

		No DoD rules identified; common rules may apply.	
9D Pri	incipal Place of Performand	ee Name	
Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	
C 1	Flores A/Classes Assisting	e Origin	G
	-	5	
Serial Number	Element/Characteristics	Rule	Service Version
	Element/Characteristics		1 1 1 1 1 1 1 1 1
Number 9F Co	ngressional District – Entit	Rule  No DoD rules identified; common rules may apply.  y	Version
Number		Rule  No DoD rules identified; common rules may apply.	1 1 1 1 1 1 1 1 1

#### 9H Place of Manufacture

Serial

Number

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

Rule

No DoD rules identified; common rules may apply.

#### 9J FAR 4.1102 Exception

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 9K Zip Code - Place of Performance

**Element/Characteristics** 

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 9M Unique Entity ID

Serial	Element/	Rule	Service
Number	Characteristics		Version
		No DoD rules identified; no common rules apply.	

# **Competition Information**

## 10A Extent Competed

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 10C Other Than Full and Open Competition

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10D Number of Offers Received

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 10E Pre-award Synopsis Requirement (NO LONGER IN USE)

#### 10F Synopsis Waiver Exception (NO LONGER IN USE)

## 10G Alternative Advertising (NO LONGER IN USE)

#### 10H Commercial Products and Services Acquisition Procedures

Serial	Element/Characteristics	Rule	Service
Numbe	•		Version
10H05	Commercial Products	'DoD – Section 803 CSO Procedures' is only valid on	1.5+
	and Services Acquisition	contracts with a Date Signed 10/29/2022 or later.	
	Procedures		

#### 10J Simplified Procedures for Certain Commercial Products and Commercial Services

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

## 10K Small Business Competitiveness Demonstration Program

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10L A-76 (Fair Act) Action

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 10M Solicitation Procedures

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10N Type of Set Aside

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10P Evaluated Preference

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 10Q Research

Serial Number	<b>Element/Characteristics</b>	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 10R Fair Opportunity/Limited Sources

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10U Local Area Set Aside

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 10Z Source Selection Process

Serial Number	<b>Element/Characteristics</b>	Rule	Service Version
		No DoD rules identified; common rules may apply.	

# **Preference Programs**

## 11A Contracting Officer's Business Size Determination

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 11B Subcontracting Plan

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	

#### 11C Price Evaluation Adjustment/Preference Percent Difference

Serial Number	Element/Characteristics	Rule	Service Version
		No DoD rules identified; common rules may apply.	

#### 11D Reason Not Awarded to Small Disadvantaged Business (NO LONGER IN USE)

#### 11E Reason Not Awarded to Small Business (NO LONGER IN USE)

## **Transaction Information**

#### 12C Reason for Modification

Serial Number	<b>Element/Characteristics</b>	Rule	Service Version
		No DoD rules identified; common rules may apply.	

# **Entity Business Types**

# 13 Business Category

Serial	Element/Characteristics	Rule	Service
Number			Version
		No DoD rules identified; common rules may apply.	